



NARUC

Winter Committee Meetings

Committee On Gas



Natural Gas Opportunities, Innovation and Infrastructure

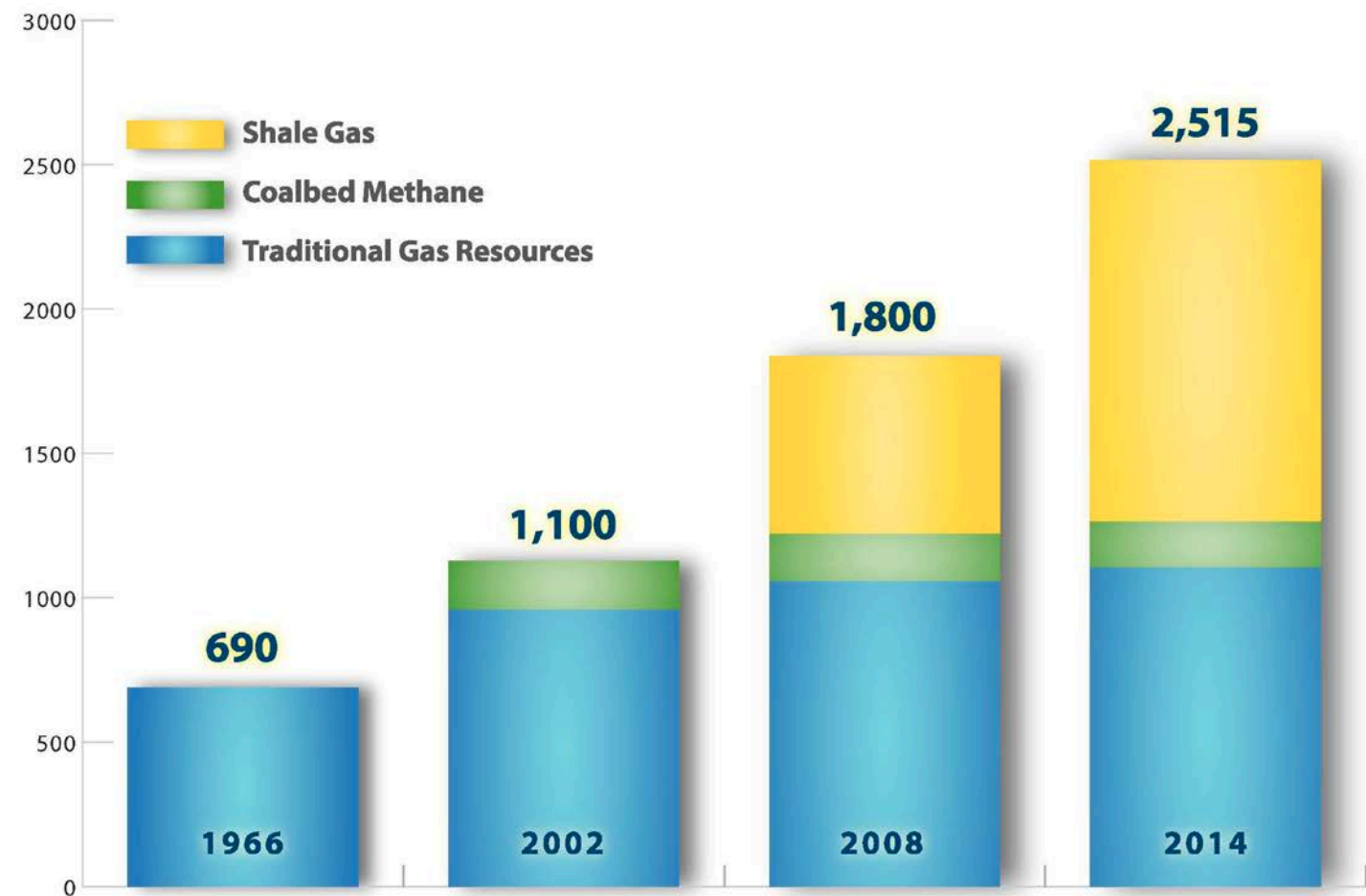
Dena Wiggins
February 13, 2017

Presented to National Association of Regulatory Utility Commissioners

WWW.NGSA.ORG



Good News Story: Size of U.S. Recoverable Natural Gas Resource Doubled in Last Decade

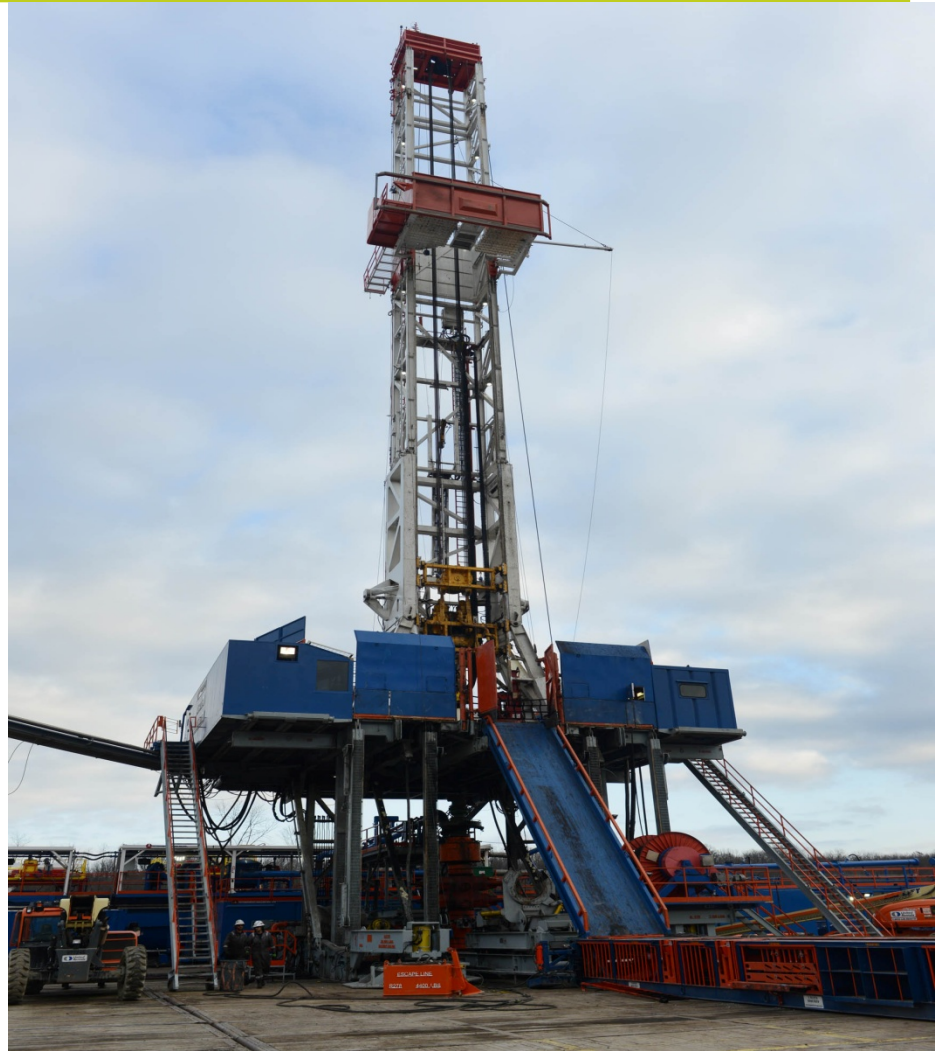


tcf

Source: *Potential Supply of Natural Gas in the U.S. 2014*, Potential Gas Committee, 2015

Producers Improve Ability to Produce at Lower Cost

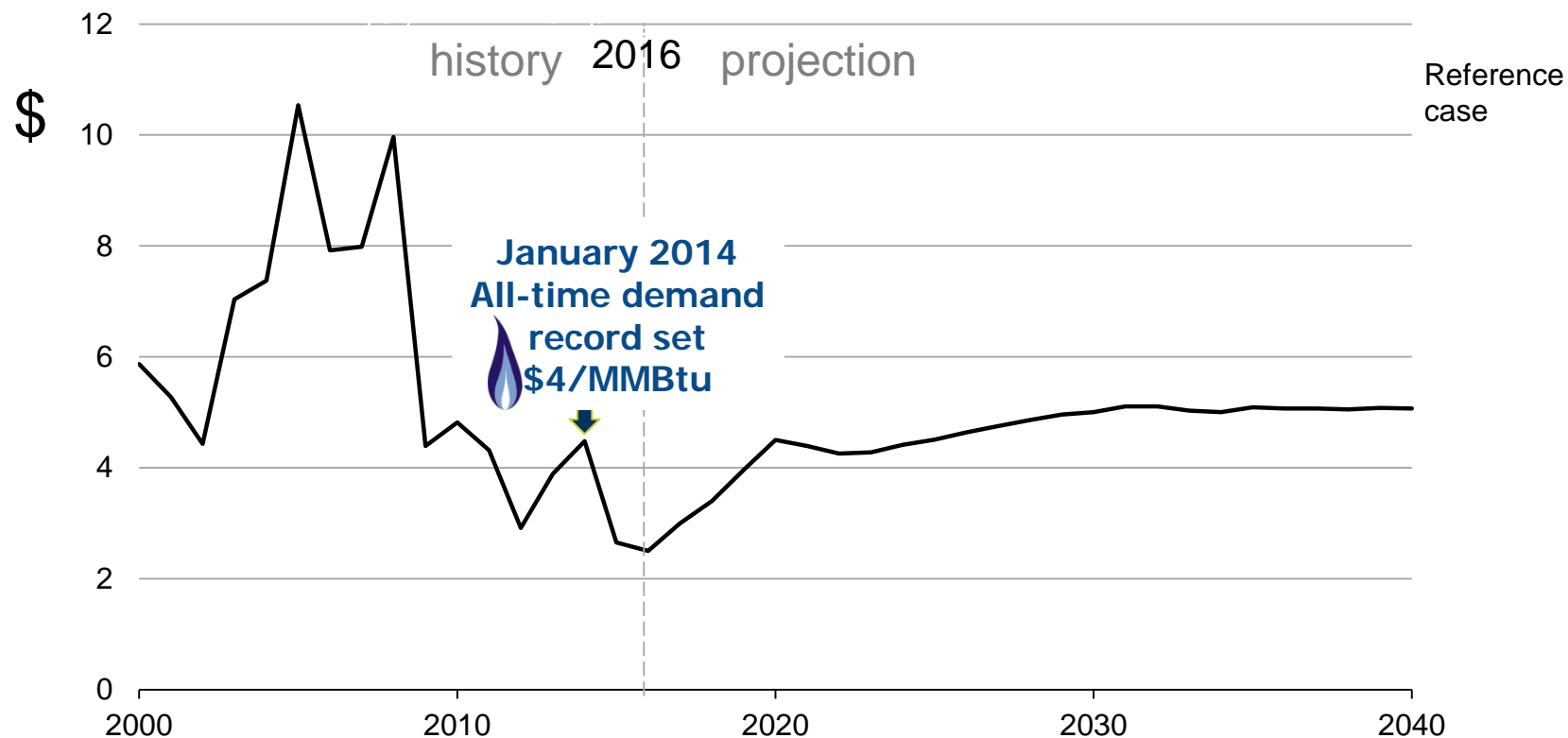
Technological advances and efficiencies include the “walking rig”





EIA Forecast Predicts Natural Gas Prices Below \$5 to 2040 ... and Beyond

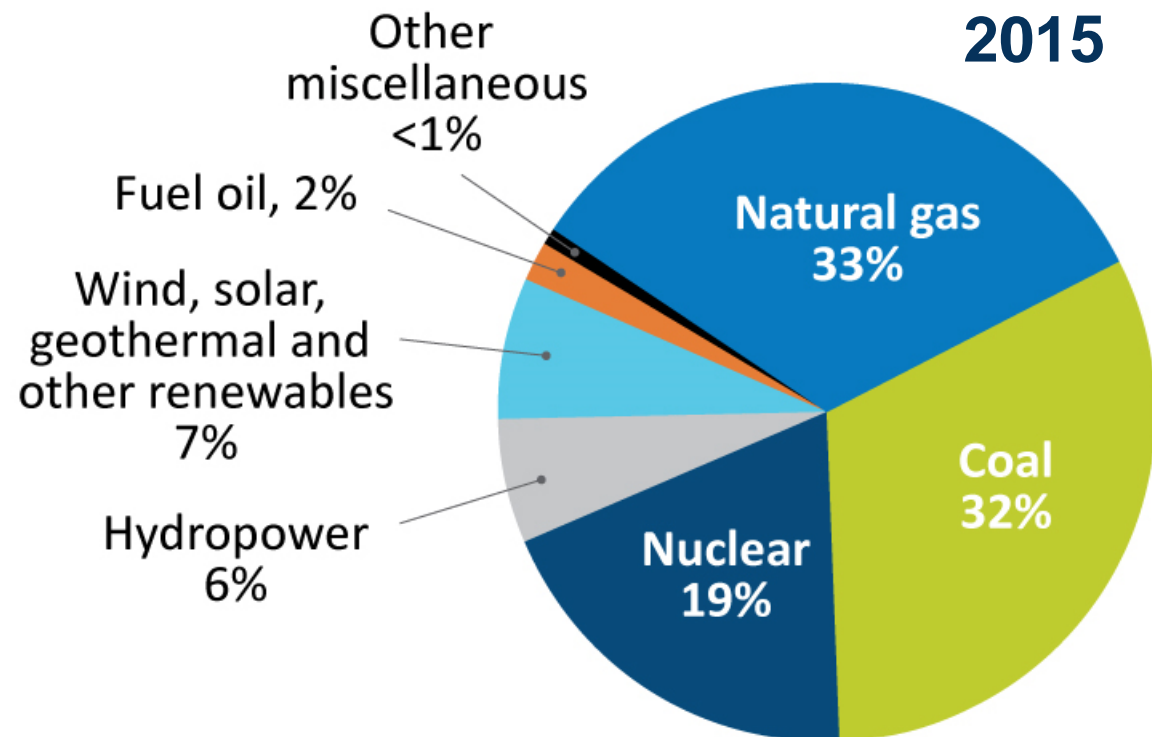
Henry Hub natural gas price
2016 dollars per million Btu



Source: EIA, Annual Energy Outlook 2017

Natural Gas Biggest Share of Electricity 2015 and 2016

Natural gas represented 33% of electricity generation in 2015 and grew to 34% in 2016





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