

**NARUC** National Association of Regulatory Utility Commissioners

### R&D Spotlight: The Wyoming Innovation Center and New Market Opportunities for Coal Resources

October 11, 2-3 PM ET

**Moderator**: Hon. Mary Throne, Wyoming

**Panelists:** 

**Cindy Edwards**, Area Director, Economic Development Administration for the U.S. Dept. of Commerce

Dr. Holly Krutka, Executive Director of University of Wyoming's School of Energy Resources

**Dr. Christina Lopano**, Geochemist, Research and Innovation Center, National Energy Technology Laboratory

#### **Opening Remarks**

### Hon. Mary Throne, WY





#### **Panelists**

- **Cindy Edwards**, Economic Development Administration
- **Dr. Holly Krutka**, University of Wyoming School of Energy Resources
- **Dr. Christina Lopano**, Research and Innovation Center, National Energy Technology Laboratory





# UW School of Energy Resources

Prepared for NARUC Webinar

October 11, 2022

THE WORLD NEEDS MORE COWBOYS.



School of Energy Resources

# Topics

- Wyoming Innovation Center
- SER mission and pillars
- Centers of Excellence Model
- Carbon Engineering Program



### **Wyoming Innovation Center (WyIC)**

Focus on Advanced Carbon Technologies – Using coal as a source of carbon for manufacturing





## Wyoming Innovation Center (WyIC)

- Rare earth
   elements
- Critical minerals
- Activated carbon
- Carbon fiber
- Graphene
- Asphalt
- Agricultural char
- Much more





## **Wyoming Innovation Center (WyIC)**

- Partners in the WyIC project
  - UW School of Energy Resources
  - Campbell County
  - City of Gillette
  - Governor's office
- Local Contractor
  - Powder River Construction
- Architect
  - Arete Sheridan
- Subcontractors
  - APEX
  - Scott Brothers





### Wyoming Innovation Center (WyIC)

#### Completed March 2022





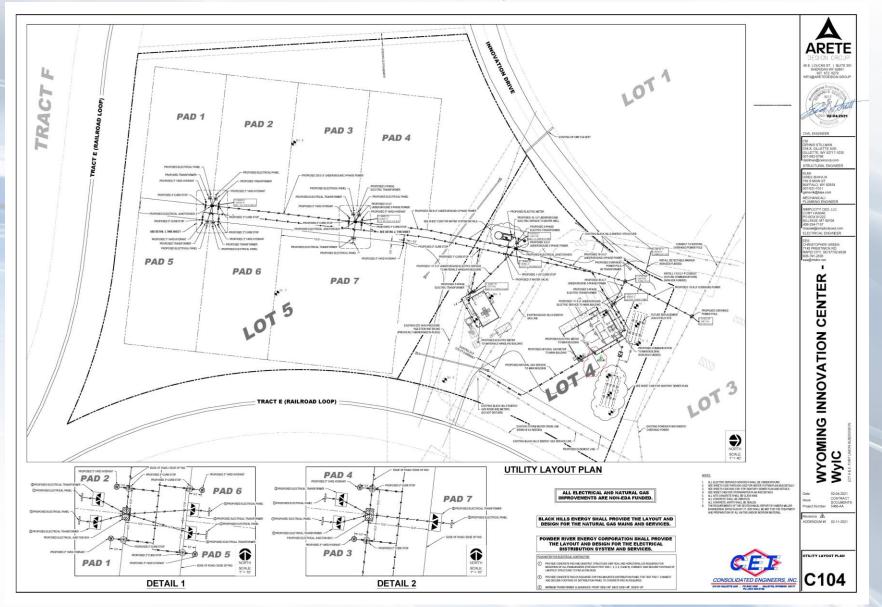
### Wyoming Innovation Center (WyIC)





**Economic Development** 

Stimulate and facilitate a diverse economy through business retention, expansion, and recruitment.



# **SER Mission and Pillars**



# **SER's Mission:** Energy-driven economic development for Wyoming



# **SER Pillars**

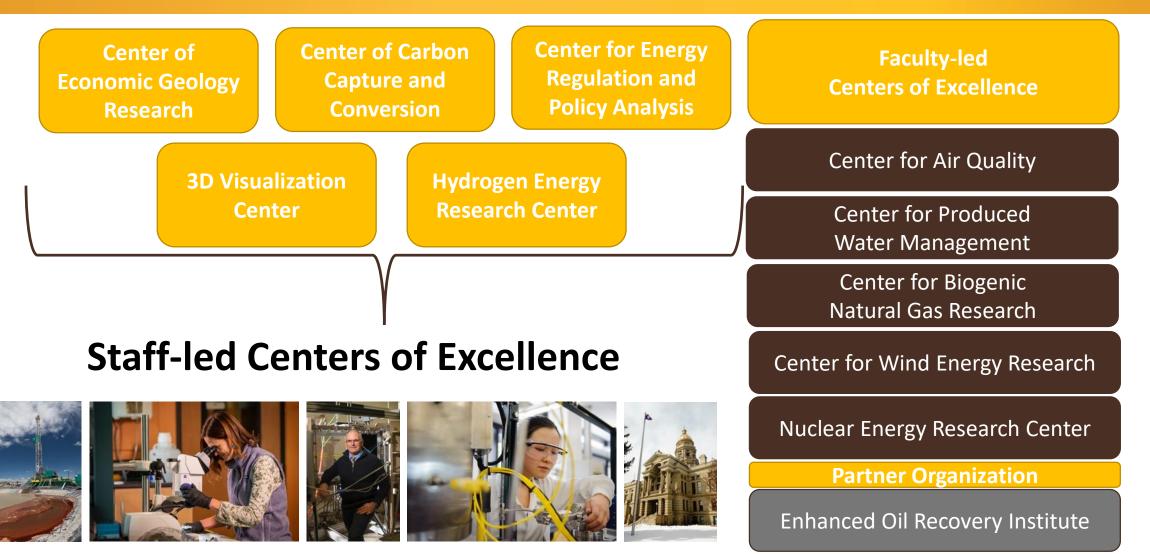
- Academics
  - Train students for careers in the Wyoming energy industries
- Outreach
  - Engage with stakeholders across state and beyond
  - Support elected and appointed officials
- Research
  - Develop technologies to advantage utilization of Wyoming natural resources
  - Focus on economic development
  - Conduct applied research focused on commercialization



# **SER Research Portfolio**

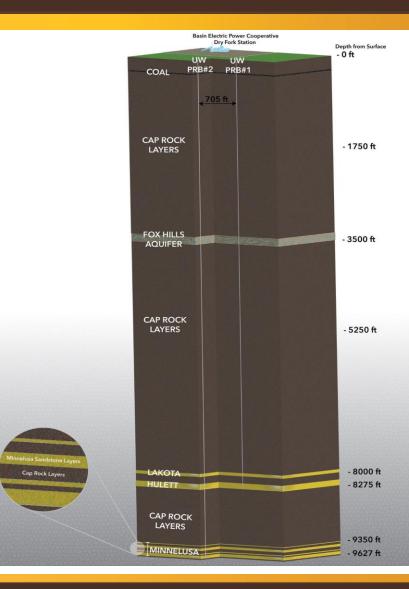


# **SER Research Structure**



# **CCUS Update**

- Wyoming CarbonSAFE
  - Two test wells completed and sampled
  - Completed baseline monitoring assessments
  - 3D seismic survey
  - Storage hub property models and injection feasibility simulations
  - Regulatory assessments
  - Economic/business case assessments
  - Developing risk and MVA assessments
  - Completing permits to construct
- Building the commercial strategy
  - Supporting commercial developers on CCUS projects
  - Partnering with industry on IIJA funding requests
- Public engagement





#### Thermo-chemical (Coal Refinery) Process Technology

The process consists of the deliberate decomposition of coal to make highvolume, environmental and health friendly, non-combustion products.

Wyoming Coal

 Integrates 3 proven technology platforms to convert coal

Solvent Extraction Liquids Thermal Treatment Porous Carbon Solids Gas Conversion of CO<sub>2</sub> Petrochemical Feedstock

- Products range from engineered commodities, high-value chemical compounds, and petrochemical feedstocks.
- Zero waste and low carbon footprint
- Commercial-scale conversion expected

Thermochemical Processing Solvent Treatment, Pyrolysis & Separation



Soil Fertility Products Building Materials Engineered Carbon & Char Products



Phenol, Creosote, Base Oils Graphine Oxide Paving and Roofing Products Resins & Coatings Carbon Fiber Mats

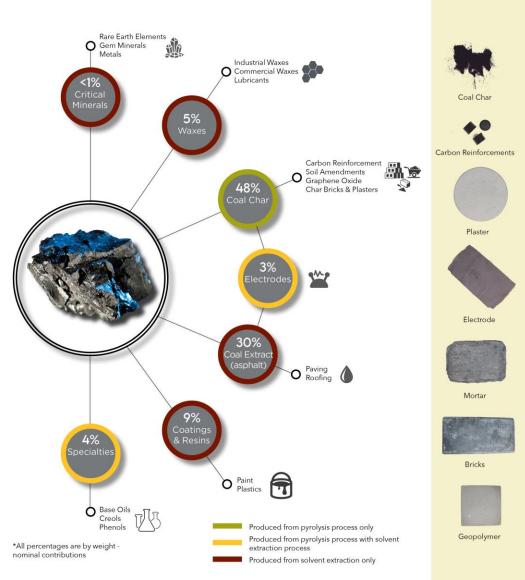


Petrochemical Feedstocks for use in other conversion processes

Subject of Patent Application: WO 2019/055529

# **Coal to Products**





# **Coal-Related Research Update**

- Coal refinery demonstration: Groundbreaking held and site work has begun
- Coal char brick: Demonstration house complete and data is being collected
- Soil amendments: Completed second round of greenhouse experiments using corn as a crop
- Asphalt: Continued development on coal derived asphalt binders and rejuvenators
- Increased research activity with regards to polymers and resins
- Coal transportation study nearly complete
- Increasing engagement with industry





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#### Cindy Edwards Area Director / Denver Regional Office

# **EDA's Mission**

To lead the federal economic development agenda by promoting innovation and competitiveness, preparing American regions for growth and success in the worldwide economy.

- Increase America's global <u>ECONOMIC</u> <u>COMPETITIVENESS</u>
- Support <u>COMMUNITY-LED ECONOMIC DEVELOPMENT</u>
- Help communities develop <u>**RESILIENT AND AGILE</u></u> local economies
  </u>** 
  - SIX REGIONAL OFFICES
  - DENVER- 10 STATE REGION





# **EDA's Investment Priorities**







Workforce Development





Technology-Based Economic Development



Environmentally-Sustainable Development



**Exports & Foreign Direct Investment** 



# **Eligible Entities for EDA funding**

- District Organization of an EDA-designated Economic Development District (EDD);
- Indian Tribe or a consortium of Indian Tribes;
- State, county, city, or other political subdivision of a State, including a special purpose unit of a State or local government engaged in economic or infrastructure development activities, or a consortium of political subdivisions;
- Institution of higher education
- Public or private non-profit organization or association acting in cooperation with officials of a political subdivision of a State



EDA does not provide funding to for-profit entities or individuals

# **EDA in Wyoming:**

# Since 2010, EDA has invested in **46 projects across Wyoming** totaling nearly **\$34 million**. These projects include:

Economic Development Assistance Program (EDAP) funding:

- Technical Assistance
- Partnership and Short-Term Planning
- Public Works
- Economic Adjustment Assistance
- Assistance to Coal Communities

#### **Supplemental Appropriations:**

- Disaster Relief
- COVID-19 Recovery Investment (CARES)
- ARPA Statewide Planning
- ARPA Statewide Travel and Tourism
- ARPA Economic Adjustment, Tourism, Indigenous Communities



### Wyoming Innovation Center



2019: EDA awarded \$1.46 million to Campbell County Economic Development Corporation to match \$1.46 million in state and local investment.

- Funding for new facility to serve as Advanced Carbon Products Innovation Center to advance coal-related technologies to move from lab to market.
- Project is estimated to create
   40 jobs and catalyze \$15
   million in private investment.



### EDA Related investments supporting Ecosystem



- \$2.8 million for Northern Wyoming Community College District for capacity expansion, including <u>equipment</u> for training high-skill, high-demand careers using the latest technology.
- \$2.8 million for Campbell County for <u>infrastructure</u> and construction of Pronghorn Industrial Park to facilitate heavy industrial growth and diversify their extraction economy.
- \$579,000 for Gillette College Foundation to establish Office of Transformation to coordinate strategic planning and implementation of innovative economic development strategies to promote regional diversification and resiliency.
- \$500,000 for STEM <u>equipment</u> to supply workforce training equipment and initiatives at Gillette College.

### **EDAP - EDA Assistance to Coal Communities:**





EDA awards funds on a competitive basis to coal communities through its Assistance to Coal Communities (ACC) initiative to assist impacted communities that support:

- Economic Diversification
- Job Creation
- Capital Investment
- Workforce Development
- Re-employment Opportunities

Competitive - rolling application process Construction and non-construction projects Generally \$500,000 - \$3 Million EDA investment Requires matching funds – 20-50%

#### **ARPA - Coal Communities Commitment**

**Ten percent of EDA's \$3B ARPA funding is invested in** communities and regions that demonstrated how changes in the coal economy have resulted or are anticipated to result in job losses and layoffs in any coal-reliant commercial sector.

**EDA's \$300 million ARPA** *Coal Communities Commitment* - ensures support for coal communities as they recover from the pandemic and create new jobs and opportunities.

To demonstrate eligibility, applicants provided appropriate third party economic and demographic statistics that documented the extent to which contractions in the coal economy have negatively impacted the community or region.





### **Interagency Working Group on Coal (IWG)**

- EDA participates in on-going IWG to discuss and coordinate activities in the State
- Promotes job-creating investments in communities impacted by coal mine and power plant closures and proactively investing in communities likely to be impacted declines in coal production and generation from coal-fired power plants.
- Provides a forum for communities and agencies to coordinate efforts and investments by federal agencies to support coal community transformation and diversification
- Partners include representatives from DOE, EPA, SBA, USDA, DOI, Wyoming state and local agencies and regional economic development representatives.



### **Resources**

#### Visit our website for resources: <u>www.eda.gov</u>



## **Wyoming Contact:**

#### **Economic Development Representative**

Aaron Pratt 406-599-9795 apratt@eda.gov



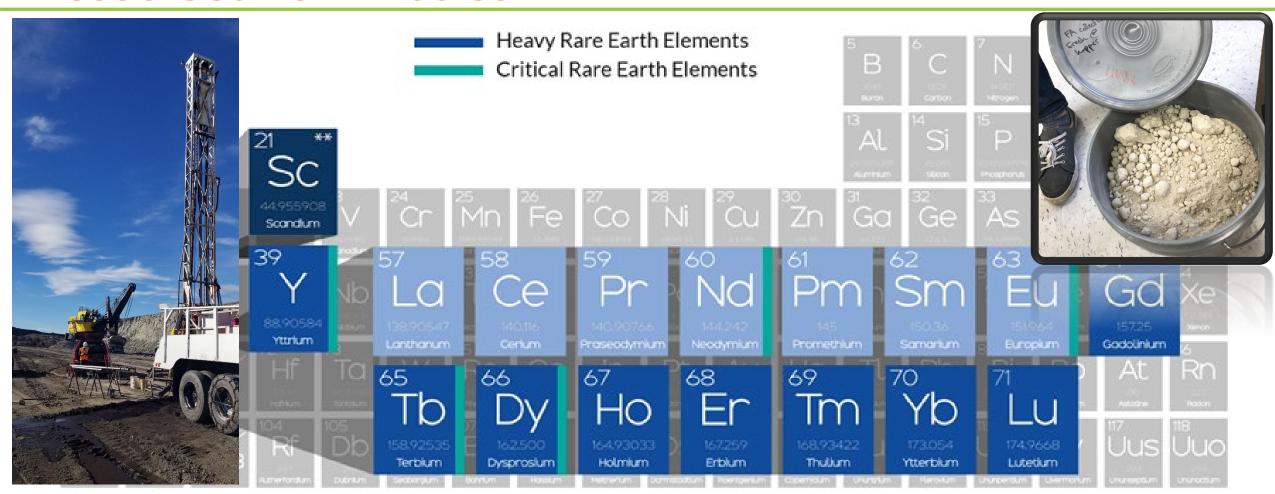
# REE Recovery from Powder River Basin Coal Byproducts

**Resources from Wastes** 



NARUC Webinar – R&D Spotlight: the Wyoming Innovation Center & New Opportunities for Coal Resources

Dr. Christina Lopano October 12, 2022

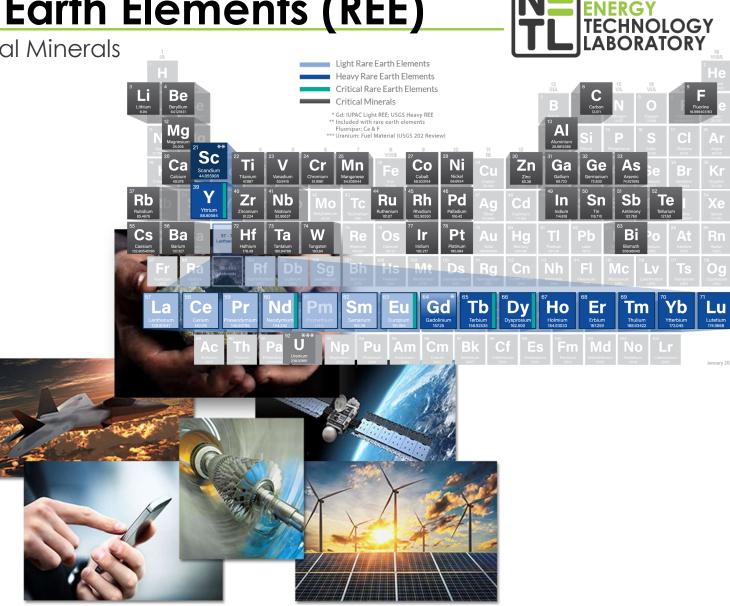


## Critical Minerals & Rare Earth Elements (REE)

Challenge: Foreign Dependance on Critical Minerals

- Import-dependent on <u>>80% of U.S.</u> <u>rare earth element (REE)</u> demand
- Import-dependent (>50% from foreign source) on <u>>40 of 50\* critical minerals</u>
- Import-reliant (<u>100% from foreign</u> <u>source</u>) for at least <u>12 critical minerals</u>

Vital for the development of green-energy technologies





Critical Minerals – Based on Material's Risk, Supply, & Importance to Clean Energy – <u>Federal Register :: 2022 Final List of Critical Minerals</u>: A Notice by the Geological Survey on 02/24/2022 – ATIONAL

# Valorization of FE Waste Streams

Carbon ore, coal byproducts, O&G drill cuttings, produced waters



## -COULD BE PROCESSED TO...



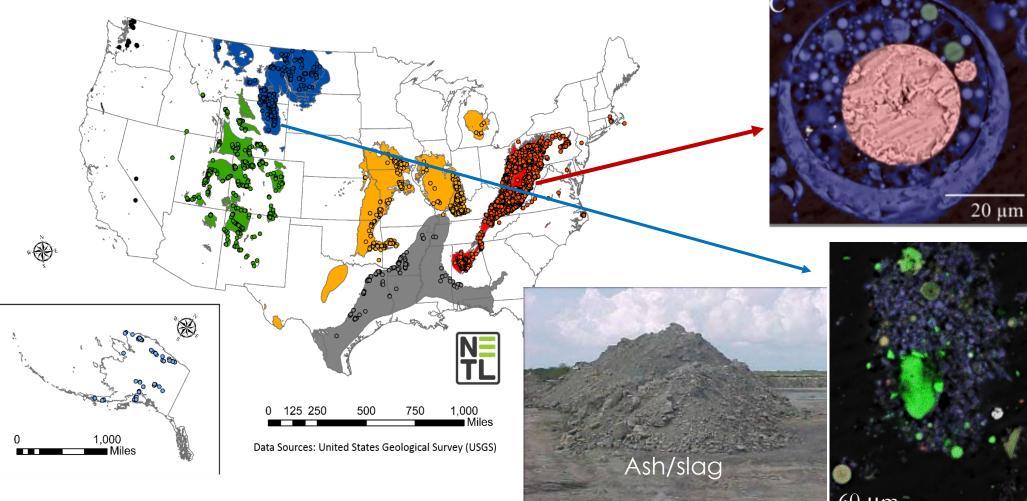


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TECHNOLOGY

## **Coal Combustion Ash Wastes**

## ~ up to 60% Ash is Disposed as Waste (millions of tons/yr)

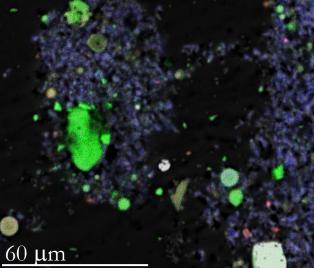




SEM BSE image of fly ash particles

NATIONAL ERGY

amorphous Si-Al purple Fe-oxide - red Ca-oxide - green





## **NETL Data Analytics: Understanding the Resources**



### Justman et al (2022) https://doi.org/10.1016/j.dib.2021.107761

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## **Fundamentally Understanding the Resource**

### Ash & AMD Characterization to Recovery

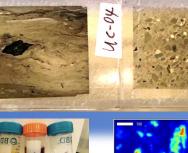


AMD solids



Fly ash

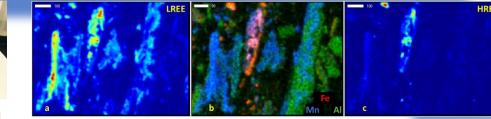








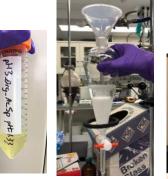




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Utilize **characterization** of major REE-hosting solid fractions in different CCBs to **innovate targeted extractions** for efficient and economical REE recovery.





Stuckman, M.Y., Lopano, C.L. and Tarka, T. (2021) U.S. Patent Pending, Serial No.: 63/053,925 <u>https://netl.doe.gov/node/10318</u>









# **Recovery from Calcium-Rich Ash**



### Targeting Powder River Basin (PRB) Ashes to Reduce Extraction Steps & Conditions

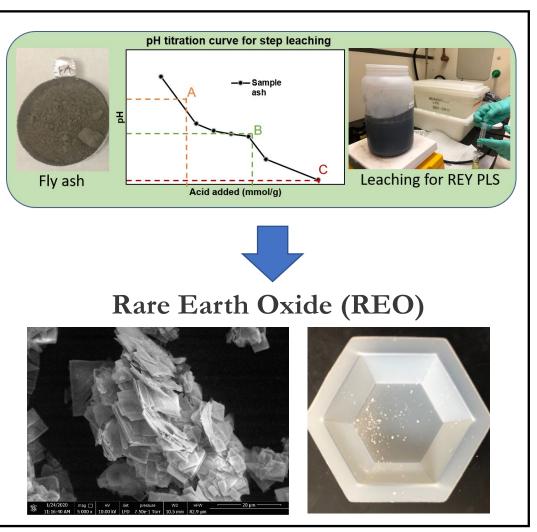
## Targeted Rare Earth Extraction (TREE)\*

- $\checkmark$  Waste product that doesn't need to be mined
- $\checkmark No grinding and no pre-treatment required$
- ✓ Step-leaching at ambient conditions
- ✓ <u>No heating or elevated pressure</u> required

✓ <u>Mild acids</u> (90% acid reduction compared to industrial use) and effective REE recovery (80-100% recovery rate)

✓<u>Reduced solvent consumption</u> for subsequent REE purification and separation

✓<u>Wastes with mild pHs and minimal radioactive</u> <u>materials (Th and U)</u>





# Bridging the "Valley of Death"



### US DOE Technology Commercialization Fund (TCF)

- Designed to increase the number of energy technologies developed at **DOE's national labs** that graduate to commercial development and achieve commercial success.
- The fund also enhances DOE's technology transitions system with an enterprising and competitive approach to **lab-industry partnerships.**
- Through the TCF, the applied program offices and national laboratories can pursue a strategic, forward-looking, competitive approach to commercializing technologies from lab-industry collaborations.
- 50% Cost share between DOE and partners

## From Bench to Pilot: \$1.6 million TCF Project

NETL works with Wyoming partners committed to technology maturation:

- University of Wyoming School of Energy Resources
- Campbell County
- City of Gillette

State, Campbell County pursue rare earth opportunities

By Greg Johnson, Gillette News Record | Via Wyoming News Exchange Jul 5, 2020 Comments OPEN ACCES

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# REE Recovery from PRB Coal Wastes: Pilot at WIC TCF-20-21358

VISIT US AT: www.NETL.DOE.gov

🧿 @NETL\_DOE



CONTACT: Christina Lopano & Tom Tarka <u>Christina.Lopano@netl.doe.gov</u>

<u>Thomas.Tarka@netl.doe.gov</u>









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ALERT TOP STORY TOPICAL

# **Could Wyoming supply the US with rare earth elements?**

Nicole Pollack Jul 10, 2022 Updated Jul 11, 2022 🔍

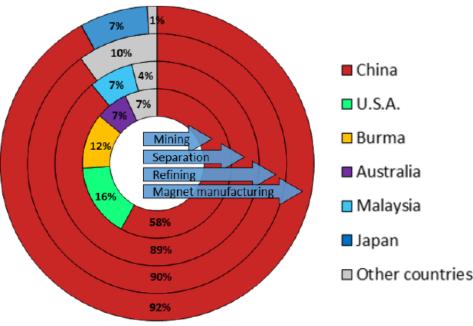




# **Understanding the REE Supply Chain**

Challenge: Gaps in Domestic Supply Chain

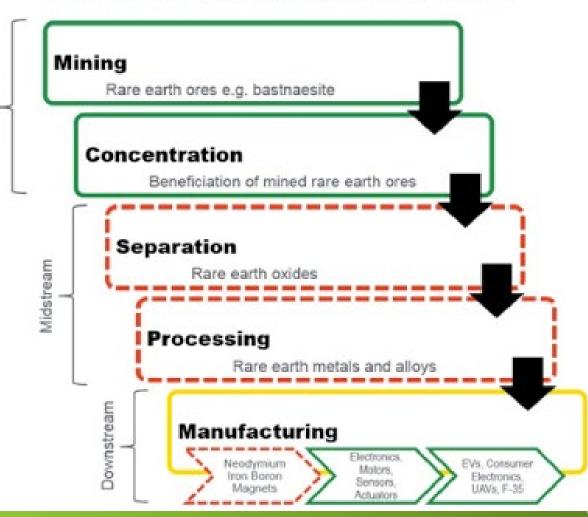
- Up- and Mid-Stream capabilities concentrated in 1-3 countries
- Lack of midstream capabilities area a gap that limits growth of upstream supply & downstream manufacturing



Geographic concentration of supply chain stages for sintered NdFeB magnets



#### Gaps in the domestic supply chain are shown in red.



U.S. DEPARTMENT OF

### Source: DOE EERE AMO 2020

Upstream

# **Commercialization Pathways: Pilot Projects**

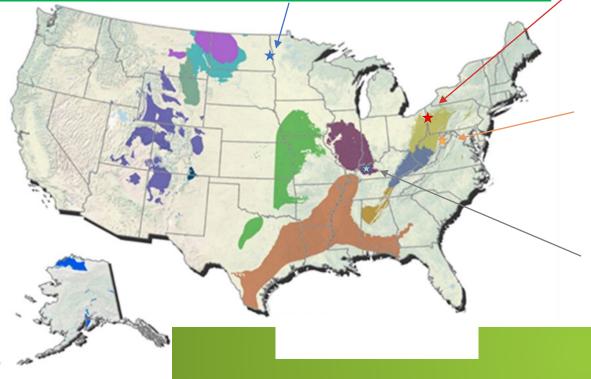


Producing High Purity MREO & CM (Co, Mn, Ni, etc.) from Coal-Based Sources



- Separating MREO concentrate from **lignite** August 2022 Pilot Facility Construction Complete
- October 2022 Pilot Facility start-up of Testing

2018	2019	2020	2021
5 – 10 g	500 g	Uno	der
5 – 15% purity	30 – 85% purity	Constr	uction

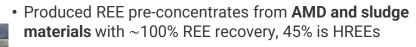




 Small-Scale Pilot plant cumulatively produced > 1 kg mixed rare earths on an oxide basis from post combustion coal ash by 2021. Ended March 2022.

2018	2019	2020	2021	
0.004 kg	.057 kg	0.41 kg	0.67 kg	
≥ 10% purity	≥ 14% purity	≥ 67% purity	≥91% purity	

### ✓ WestVırginiaUniversity.



2018	2019	2020	2021
44 g 95 – 99% purity		Field Pilot-S Constructio June	n to start up



 Pilot plant operation started in Q4 FY21. Produced quantities MREOs in its *modular* pilot-scale facility from coal refuse materials

2018	2019	2020	2021	2022 (Q1)
80%	1.5 kg > 90% purity		0.4 kg >50% purity & 4 kg 0.5%	0.72 kg >95% REE & 0.3 kg (8% Co, 30% Ni)
· · /	. ,	· · /		

## **Panelists**

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## Upcoming

- NETL visit to Morgantown, WV & Pittsburgh, PA this december
- NARUC Annual Meeting & Education Conference in New Orleans, November 13-16, 2022
- Check <u>www.naruc.org/cpi</u> for information on upcoming activities





## Thank you!

Visit <u>www.naruc.org/cpi</u> for additional resources

Contact Kiera Zitelman (<u>kzitelman@naruc.org</u>) and Kathryn Kline (<u>kkline@naruc.org</u>) with questions



