Committee on Water



ENERGY TECHNOLOGIES AREA

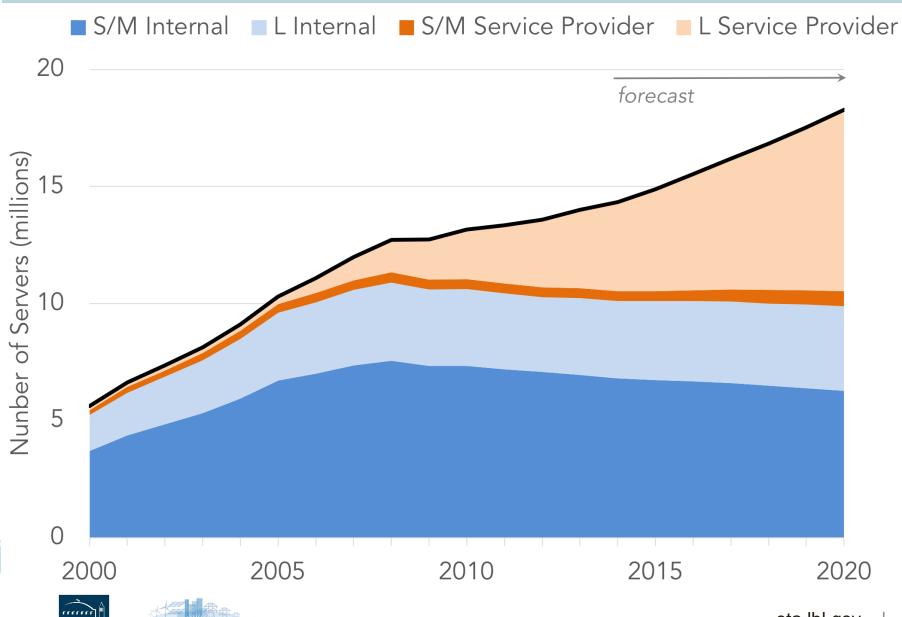
LAWRENCE BERKELEY NATIONAL LABORATORY

NARUC Summer Conference Phoenix, AZ / July 2018

Data Centers and the Utility

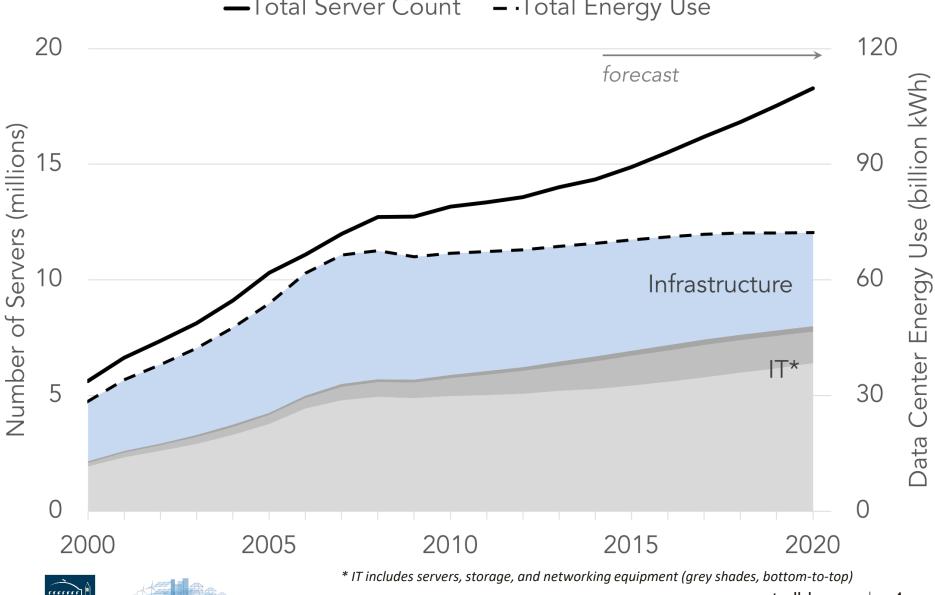
Sarah Josephine Smith, Senior Scientific Engineering Associate





ERKELEY LA

ENERGY TECHNOLOGIES AREA



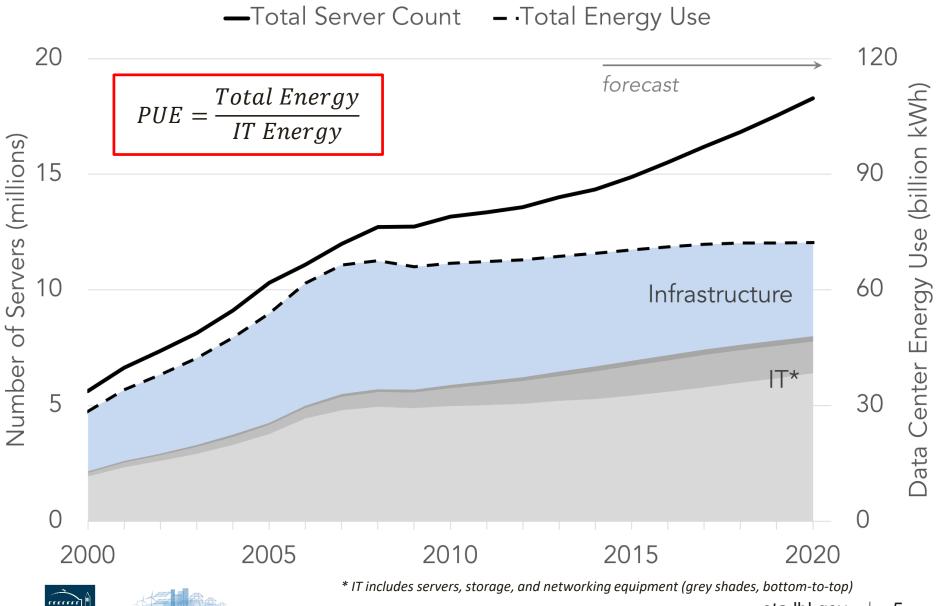
BERKELEY LAB

ENERGY TECHNOLOGIES AREA

-Total Server Count - Total Energy Use

4

eta.lbl.gov

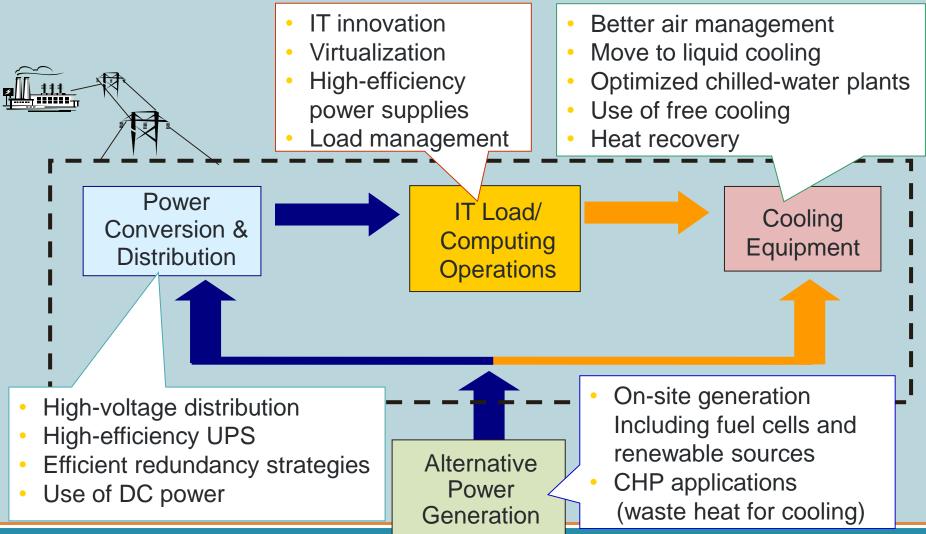


BERKELEY LAP

ENERGY TECHNOLOGIES AREA

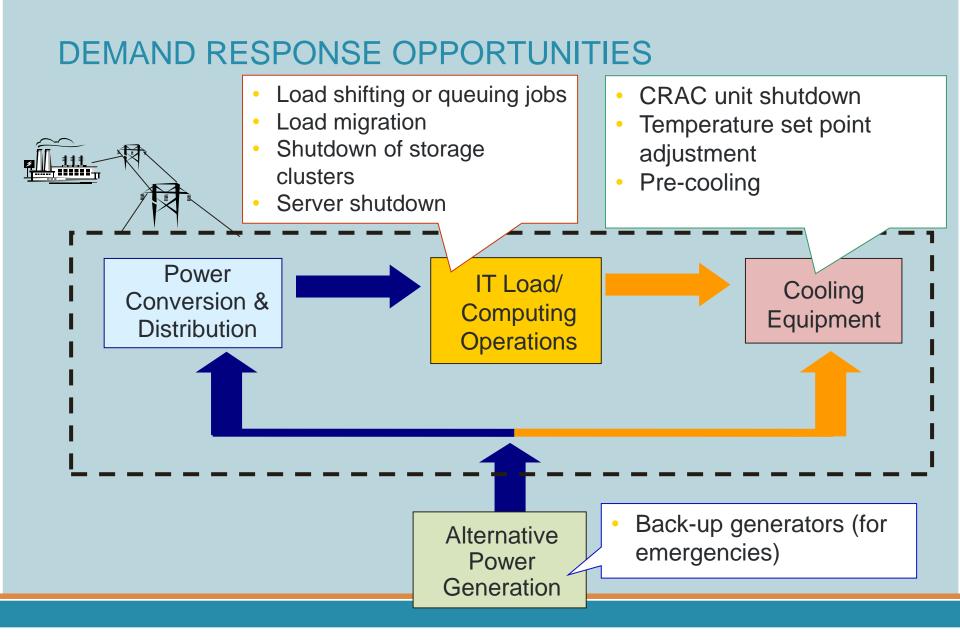
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ENERGY EFFICIENCY OPPORTUNITIES





Graphic courtesy of Dale Sartor, LBNL





Thank you!

sjsmith@lbl.gov



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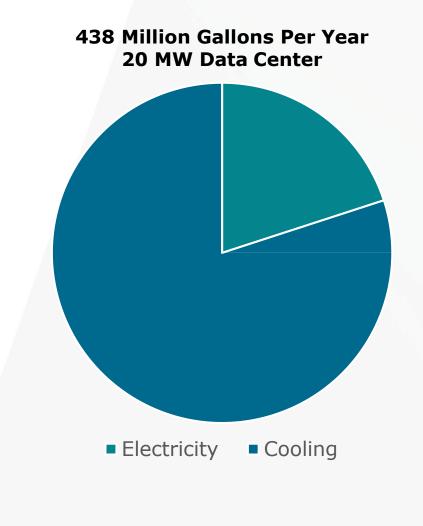
AlignedEnergy

Reducing Water Waste In Data Centers

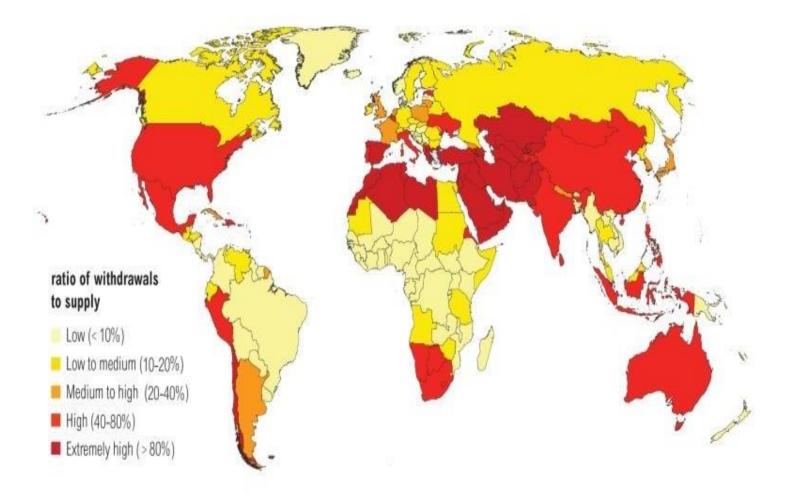
7.17.2018



Water Use in Data Centers



Water Stress by Country: 2040



NOTE: Projections are based on a business-as-usual scenario using SSP2 and RCP8.5.



Aligned Energy Componentized & Pre-Manufactured Infrastructure

By engineering and constructing our solutions around standardized, pre-manufactured infrastructure components we reduce on-site construction time, increasing both capacity delivery velocity and overall systems reliability.

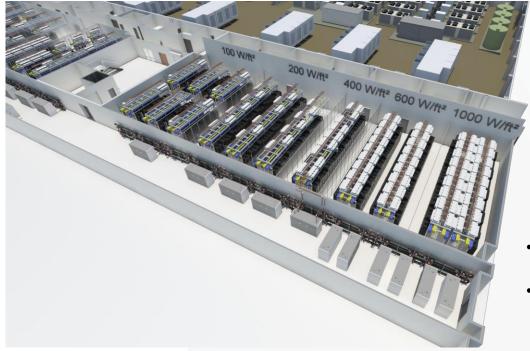


Cactus Platform Delivers Flexible Density

Designed To Adjust to Any Environmental Condition Efficient Optimization of Water and Power

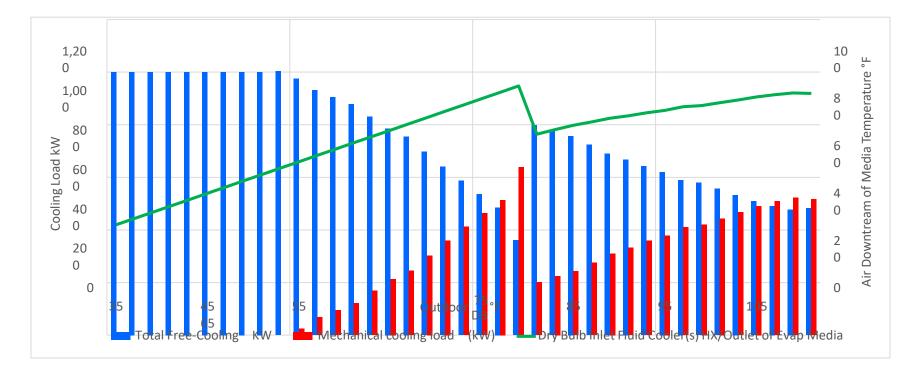


Flexible Density

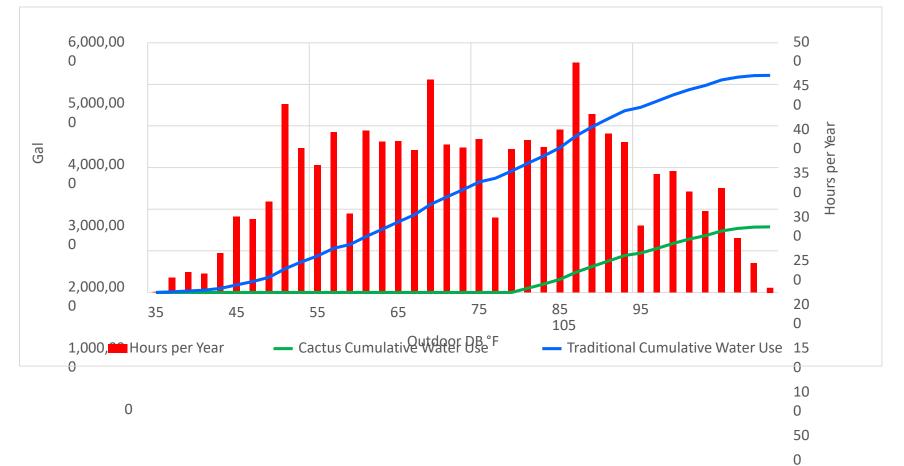


- Deploy Any Density On Demand
- Adjust Density From 30 Watts/Sqft to 2,000 Watts/Sqft

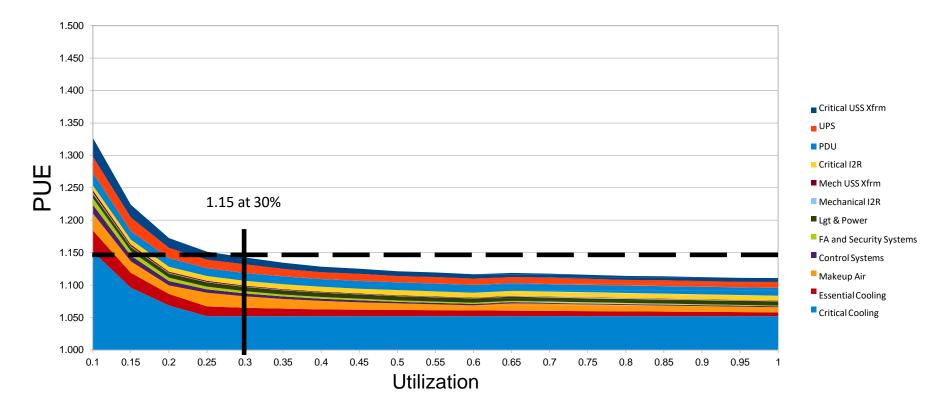
Phoenix, AZ Cooling Loads and Air Entering FC



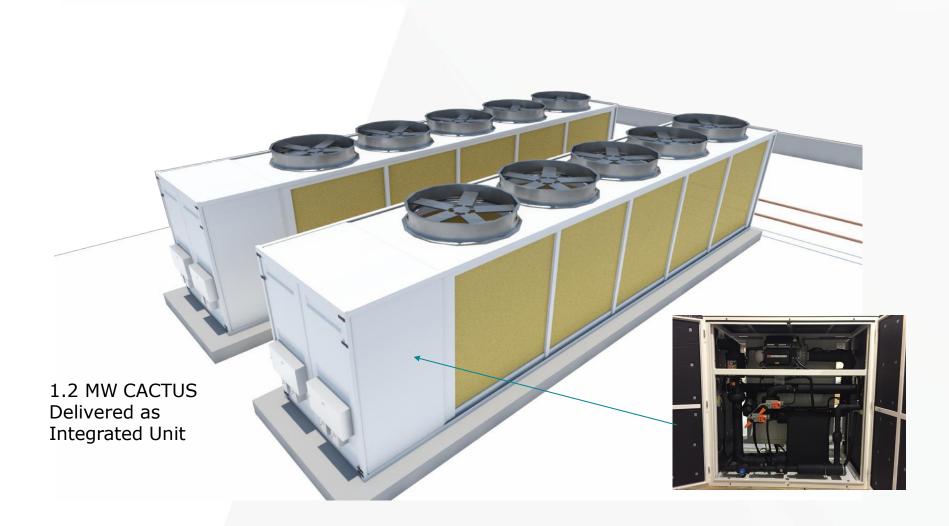
Water Use and Hours per Year versus Outdoor DB Phoenix, AZ 1 MW of Load



Aligned Platform Phoenix, AZ Total PUE Load Curve



Next Generation CACTUS Waterless Operation



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Powering Big Data with the Sun

Lisa Moerner, Director of Corporate Public Policy



Dominion Energy Profile Primary Operating Segments

Power Delivery



Electric Transmission

- 6,600 miles of transmission lines
- Favorable regulatory environment

Electric Distribution

- 57,900 miles of distribution lines
- 2.6 million franchise retail customer accounts in VA and NC

Power Generation



Utility Generation

- 22,327 MW of capacity
- Balanced, diverse fuel mix
- Favorable regulatory environment

Merchant Generation

- 3,710 MW of capacity, including nuclear, gas and renewable power
- Active hedging program for energy revenue/margins

Gas Infrastructure



- Gas Transmission

- Together with Gas Distribution, operates one of the largest natural gas storage systems in the U.S.
- 14,800 miles of pipeline in 11 states
- Cove Point LNG facility (bi-directional)
- Well positioned in Marcellus and Utica Shale regions

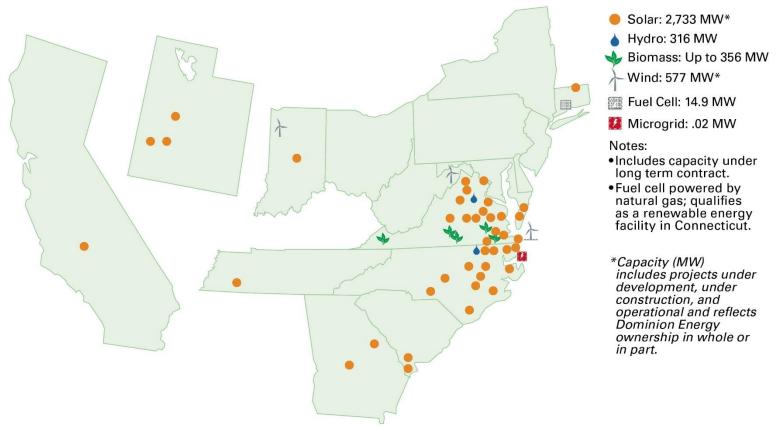
Gas Distribution

 51,800 miles of distribution pipeline and 2.3 million natural gas customer accounts in five states

Dominion Energy Solutions



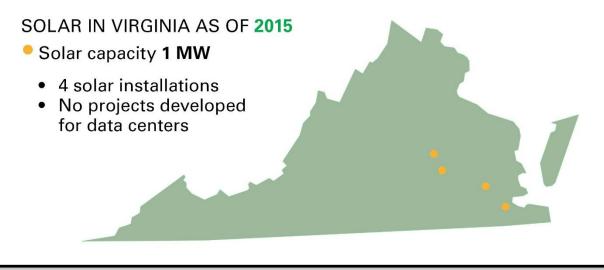
Dominion Energy Nationwide Renewables Portfolio



- 6th in the nation for solar ownership among utility holding companies.
- 2,700 MW+ of solar capacity in operation or under development across 9 states.
- 580 MW of solar in Virginia in partnership with data centers.



Dominion Energy's Solar Portfolio – 2015 vs. 2018



SOLAR IN VIRGINIA AS OF 2018 Solar capacity* 744 MW

- 27+ solar installations
- Vast majority supported by data centers
 - More than 77% (580 MW)
 - 7+ installations

* Operational or under development



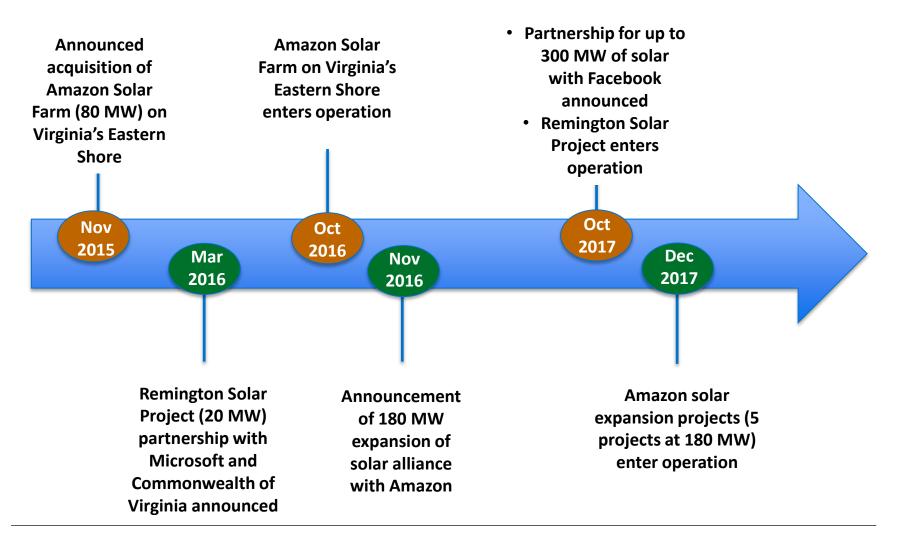
Dominion Energy Virginia: Renewable Options for Large Customers

File Year:	2018	2017		Current Offerings			
Offering:	Community Solar	Schedule CRG	Schedule RG	Schedule RF	Market Based w/Solar	Custom Offering	
Description:	Purchase Subscriptions from solar facility	Purchase renewable energy 24x7; load following	Contract for Differences	Customer pays premium in exchange for renewable attributes	Purchase power at hourly market rate	Negotiable, PPAs, energy, RECs, dedicated solar, "Ring fence"	
Summary:	Anchor for Residential	Greenest Solution	Choose up to 100% of load	True additionality	Pairs market with renewables	Customized	
Customers:	Anchor Tenant	N/A	Walmart	Facebook	Amazon	Microsoft, Navy, UVA, Comm. of Virginia	

Size of Transaction



Timeline of Dominion Energy Solar Partnerships with Data Centers in Virginia







Data Centers in Dominion Energy Virginia Territory

- Largest data center market in the world as of 2015*
- Both Co-location and Enterprise Facilities
- Contribute 100 MW+ growth in demand per year
- Comprise 1 GW of actual electric load
- Data center efficiencies in electricity consumption being masked by aggregate data center growth
- Chip technology allowing operation at higher temperatures, leading to higher density of servers per facility
- New technologies advancing efficiencies in cooling, e.g. KyotoWheel, ambient air cooling





Photo credit: <u>Tqn.com</u>



Solar Alliance with Amazon Web Services

- Supports AWS's 100% renewable energy goal
- Project Details:
 - 260 MW of ground-mounted solar facilities
 - 6 projects
 - ~2,500 acres



Amazon Solar Farm U.S. East II – Buckingham County, Virginia

- Dominion Energy crafted and received state regulatory approval for a Special Rate Contract (SCR):
 - Provides correlating retail bill with wholesale pricing for their renewable projects
 - Also available to other customers who want to achieve similar effort



Public-Private Partnership with Microsoft and Commonwealth of Virginia

- Supports Microsoft's sustainability goals
- Project Details:
 - 20 MW ground-mounted solar facility
 - ~125 acres
- Public-Private Partnership:
 - Dominion Energy constructs and owns facility
 - Commonwealth of Virginia purchases energy
 - Microsoft purchases RECs



Remington Solar – Fauquier County, Virginia



Partnership with Facebook to Support More Solar on the Grid for Virginia Electric Utility Customers

- Supports Facebook's 100% renewable energy goal
- Data Center Project Details:
 - 970,000 Sq Ft on 328 acre site
 - Early 2019 operations date
 - \$750 million investment
- Solar Project Details:
 - Multiple projects, up to 300 MW
 - Facilitated by Schedule RF
 - Facebook pays premium in exchange for renewable attributes
 - Supports true additionality
 - Lowers cost of solar for all customers



Artist's Rendering – Facebook Data Center, Henrico County, Virginia



Dominion Energy's Commitment to Reducing Water Usage in Power Generation

- Modern cooling systems that <u>require no water</u> for new fossil-fueled facilities
 - Advanced coal facility in Southwest VA uses air-cooled condenser instead of cooling water 0
 - Similar modern cooling systems installed at new natural gas facilities in Virginia 0
- Increasing water reuse, recycling, and conservation at generation facilities requiring water for cooling
 - Reuse of water from wastewater treatment plant in air emissions control equipment at fossil-fueled facility in Virginia
 - Variable speed drives to regulate water usage at nuclear facility in Connecticut Ο
- Increasing use of solar to generate electricity which requires no water

Dominion Energy Generation Water Reuse and Recycling									
Water Reused/Recycled	2016	2015	2014	2013	2012				
Million Liters	5,598	2,097	2,017	1,700	1,173				
Million Liters/Net MWh	0.0000510	0.0000213	0.0000217	0.0000181	0.0000116				





Emerging Issues

- Rise of cryptocurrency mining companies
 - Operate like data centers
 - Pose unique challenges for utilities
- Land-use challenges with large-scale solar
 - 1 MW of solar could require as much as 10 acres of land
 - Competition with agricultural uses for arable land
 - Concerns about viewshed and historic sites



Key Takeaways

- Data Centers are economic engines in the Commonwealth
- Aggregate data center electricity load continues to grow while individual data centers become increasingly efficient
 - Advanced cooling technologies reducing water usage
 - Advanced chip technologies allow operations at higher temperatures
- Data center renewable energy commitments have supported more than 77% of large-scale solar capacity either under development or in operation in Dominion Energy's Virginia service territory
- Dominion Energy continues to track and reduce water usage in power generation and other aspects of our business



Thank you!



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