

NARUC Summer Meeting

July 25, 2016

Nashville, TN

The Road to 5G

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5G Vision

Future mobile technology — “5G” — is focused on enabling a seamlessly connected society in the 2020 timeframe and beyond that brings together people along with things, data, applications, transport systems and cities in a smart networked communications environment.

It is expected to enable a fully mobile and connected society and to empower socio-economic transformations in countless ways many of which are unimagined today, including those for productivity, sustainability and well-being.

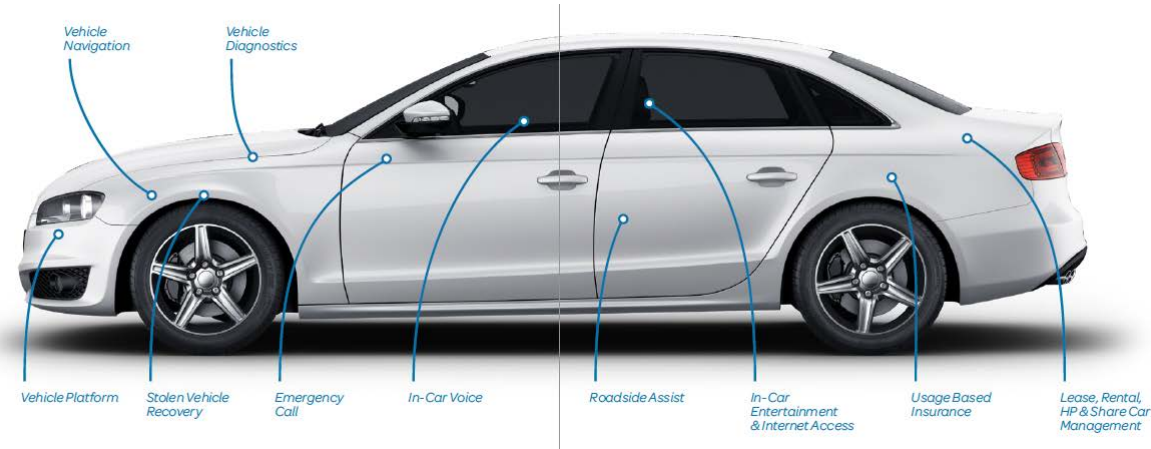
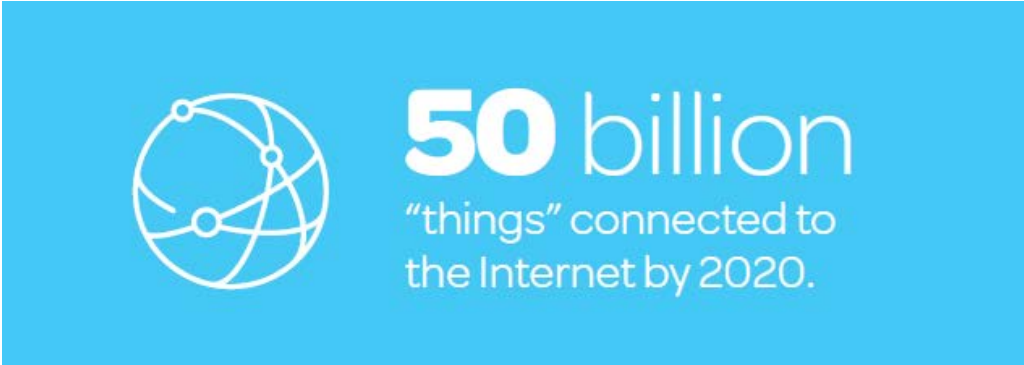
Source: ITU towards “IMT for 2020 and beyond”: <http://www.itu.int/en/ITU-R/study-groups/rsg5/rwp5d/imt-2020/Pages/default.aspx> and the NGMN 5G Whitepaper

One of the interesting things that happened in yesterday’s Commission meeting was that my colleagues talked about how we don’t know exactly what 5G will become. We can see a lot of shadows.

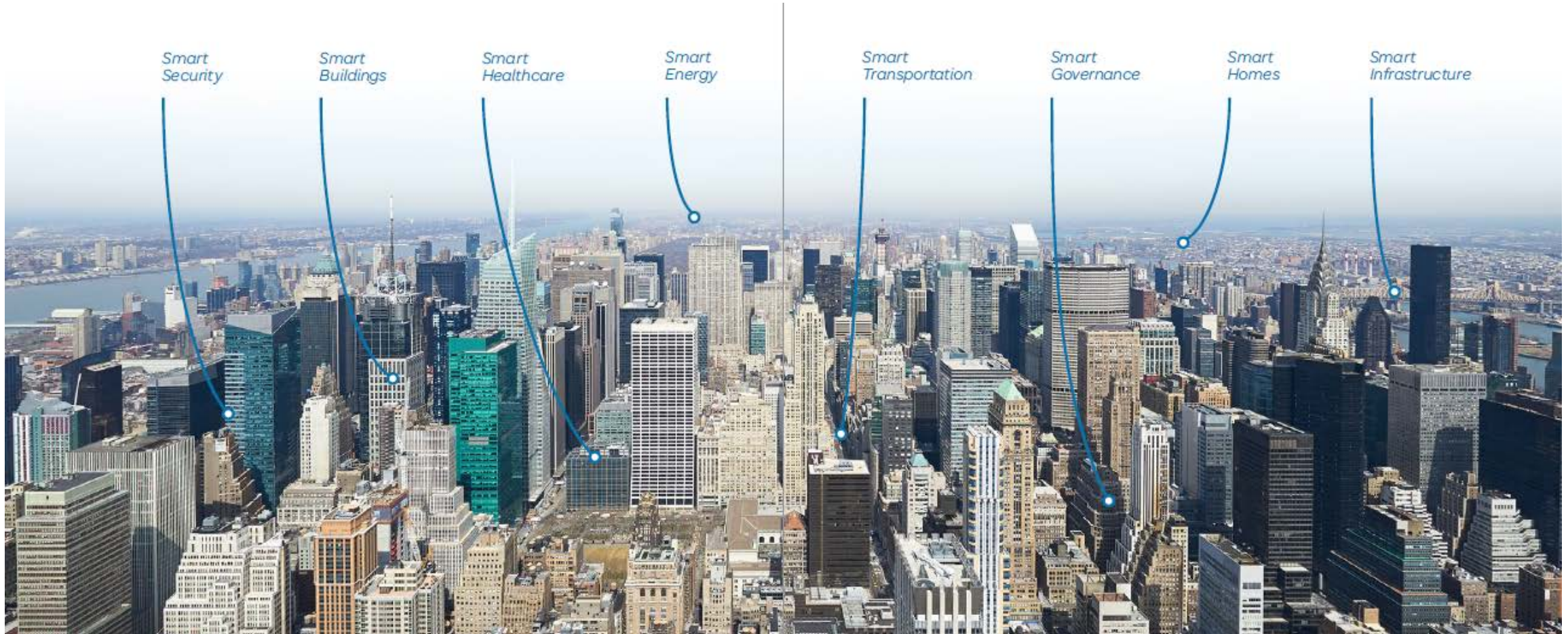
— REMARKS OF FCC CHAIRMAN TOM WHEELER AS PREPARED FOR DELIVERY ADVANCED WIRELESS RESEARCH INITIATIVE LAUNCH EVENT JULY 15, 2016



A Look to the Future – 2020 and Beyond, the rise of “Things”



2020 and Beyond - Smart Cities



The Coming “Augmented Age” and the “Age of Things”



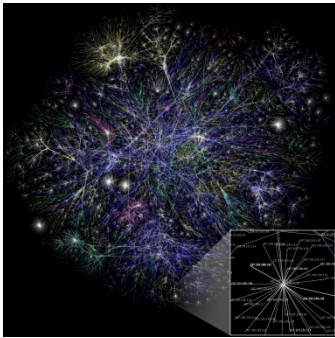
Industrial Age



Space Age



Digital Age



Information Age



Augmented Age / Age of Things
Artificial Intelligence
“Robotification”
“Information of Everything”

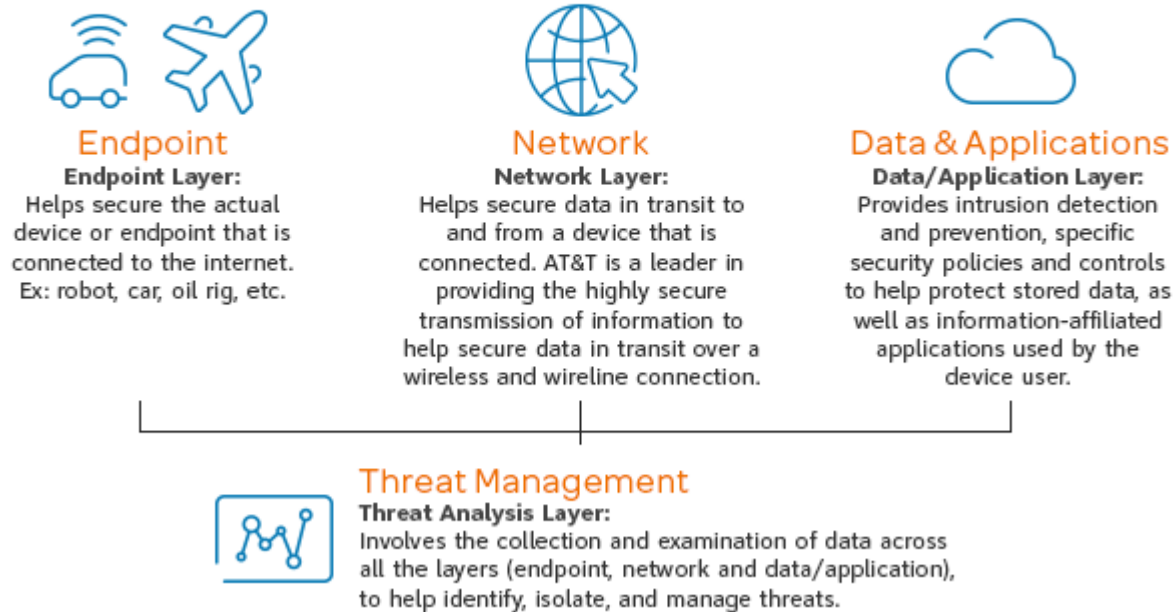


Time



Connected “Everything” → Every Changing Cyber Risk Landscape

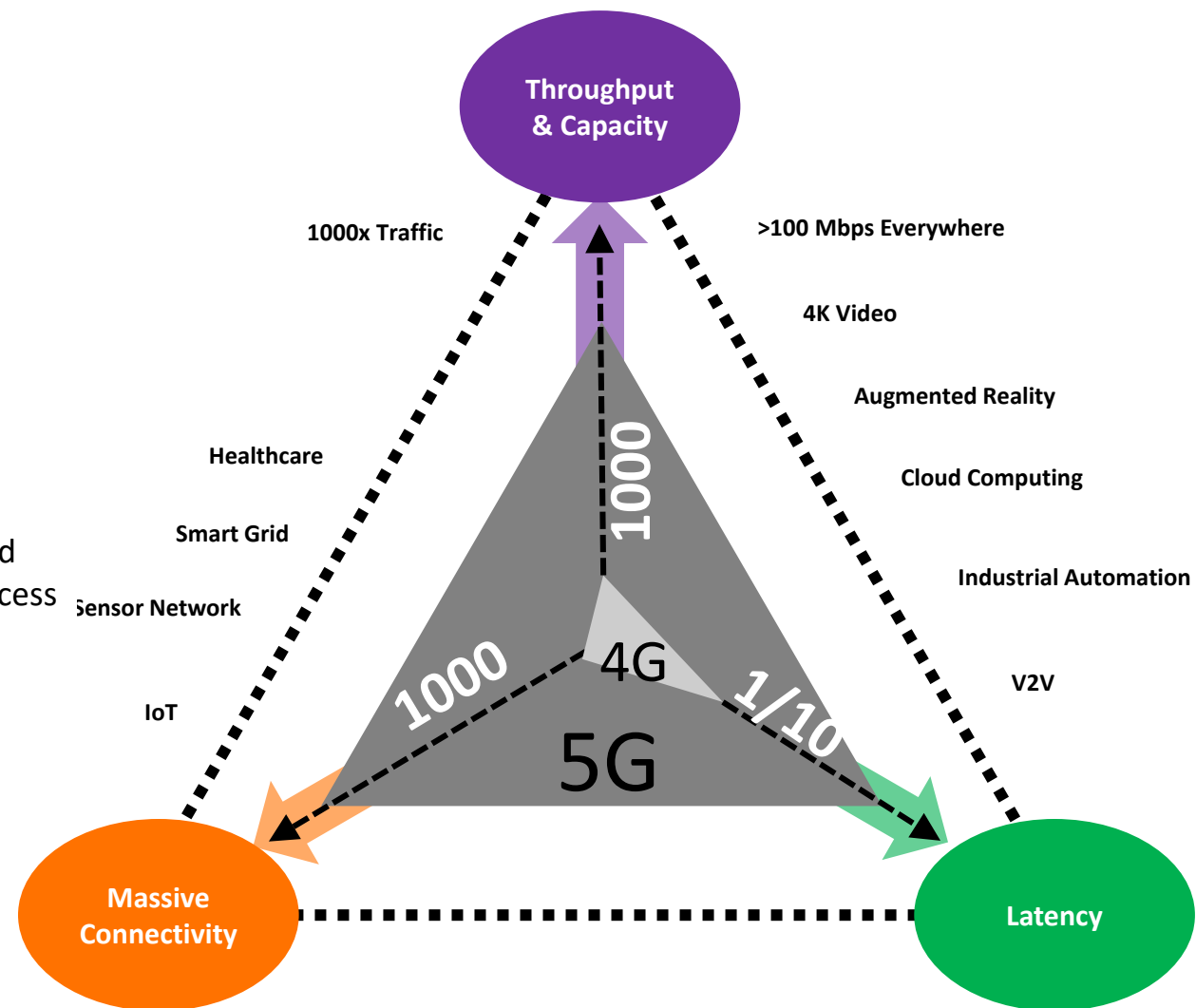
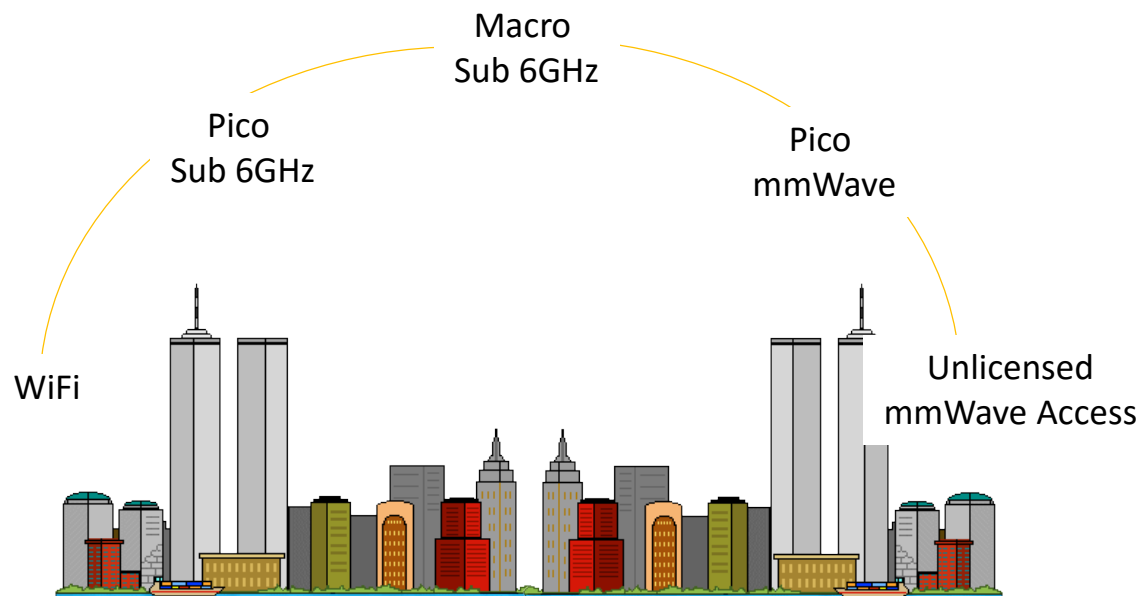
To adequately protect from security breaches, a multi-layered approach is recommended.



We have seen a dramatic 458% increase in IoT vulnerability scans against devices.
— AT&T Cybersecurity Insights, Volume 1, October 5, 2015



5G Requirements



A Look Back

What do we know now?

Estimated Standards Timeline

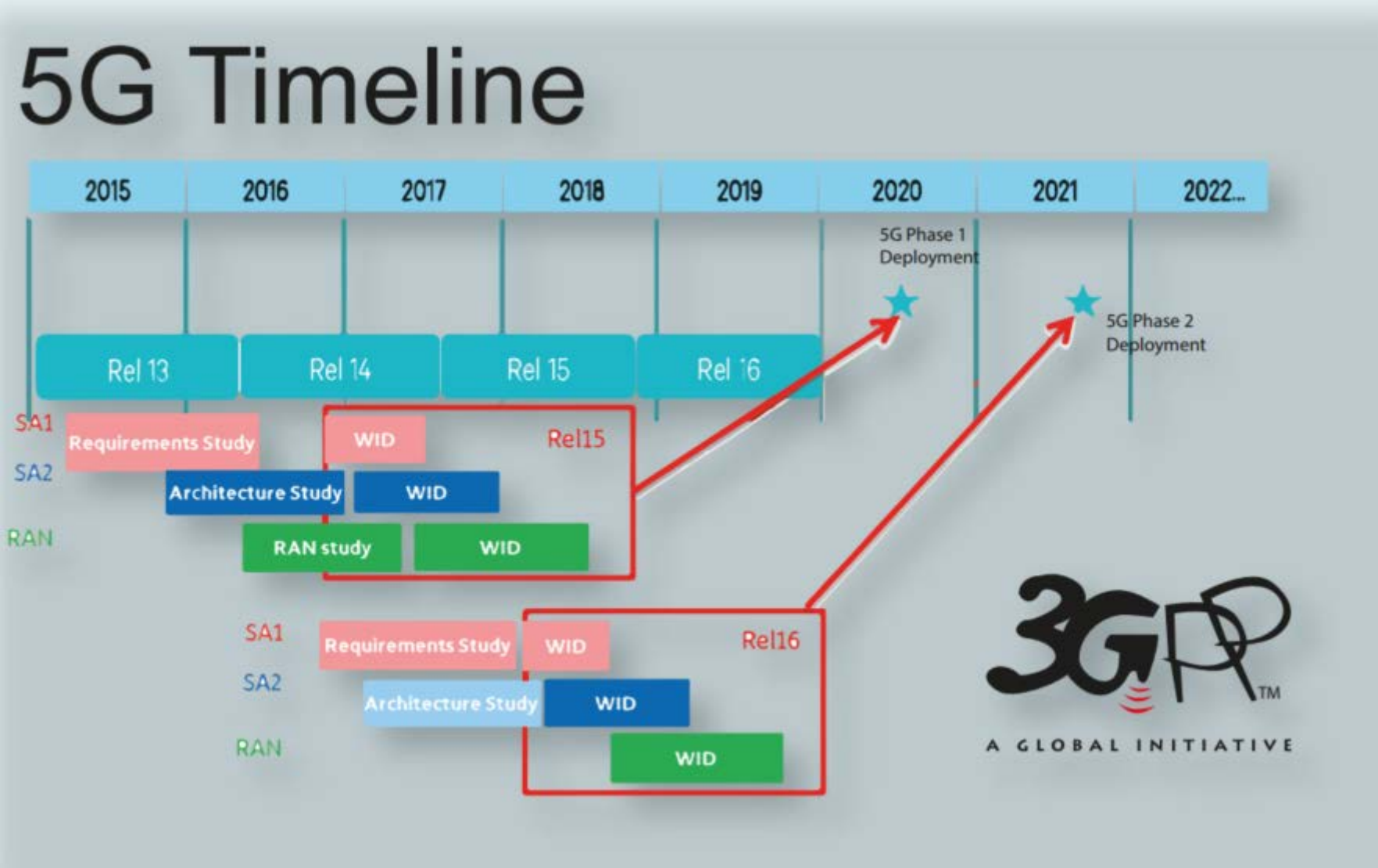
- **3GPP Phase 1: 2018**
- **3GPP Phase 2: end of 2019**
- **Expected widespread industry deployments: Phase 2 and beyond**

Use Case Opportunities

- **Enhanced mobile broadband**
 - Throughput of 5 Gbps +
- **Massive IoT**
 - Connection Density
 - Long battery life
- **High reliability / low latency**
 - Industrial control
 - Remote manipulation



The Standardization of 5G



Path to 5G

(Don't Forget LTE-Adv.)

Pre-Deployment

LTE-Advanced Evolution (R13&14)

- FD-MIMO
- Improved densification management
- Dual connectivity
- Improved latency
- Higher order modulation
- Virtualization

Narrowband LTE

- Designed for low-power devices, with 10-year battery life
- Standards this summer; deployment late 2017 / early 2018

5G Industry Expectations

So much more than speed

- Multi-gigabit speeds and high capacity
- Connectionless Massive IoT
- Ultra-Low Latency and high reliability
- Sub 6 GHz for wide area coverage with improved spectral efficiency
- Flexible, lean carrier design
- Multi-RAT network using sub 6 GHz, mmWave and unlicensed bands in concert
- Massive MIMO
- Densification with self-backhaul
- SDN/NFV based architecture



“New experiences like virtual reality, self-driving cars, robotics, smart cities and more are about to test networks like never before,”

“Our approach is simple – deliver a unified experience built with 5G, software-defined networking (SDN), Big Data, security and open source software.”

John Donovan
Chief Strategy Officer and Group President
AT&T Technology and Operations



Next Steps

- Trials and Testing
- Standardization
- Key Architecture Components:
 - NFV / SDN
 - Big Data / Analytics
- Architecture Considerations:
 - X-RAN
 - Transport
- Core Network Development





Thank You



The Next Generation of Wireless: 5G Leadership in the U.S.

Dr. Eshwar Pittampalli, Director – Wireless Technology

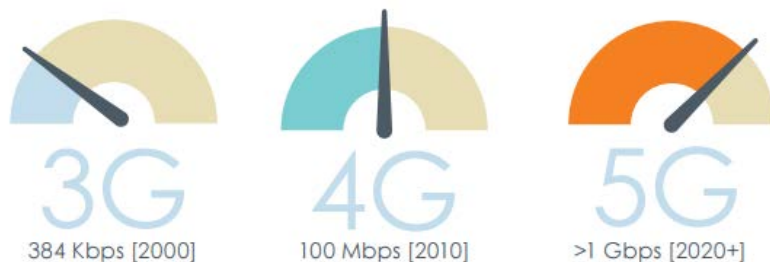
Wireless evolution



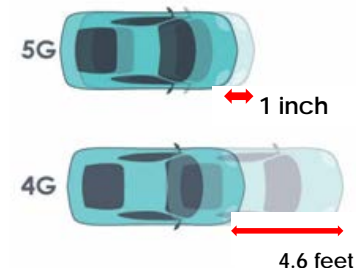
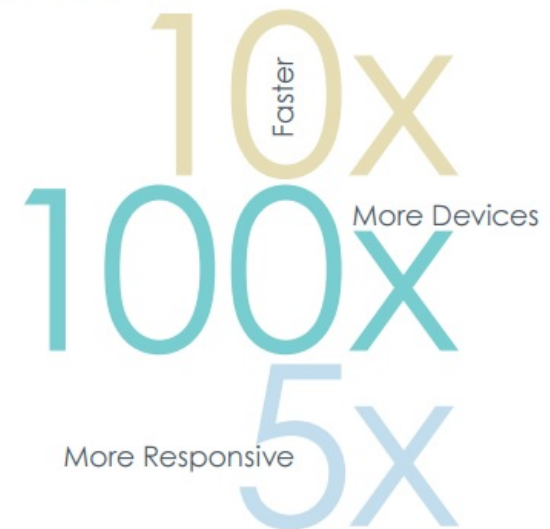
ROAD TYPE:	Dirt road	Paved one lane road	Two lane road	Four lane highway	Ten lane superhighway
CHANNEL SIZE:	30 KHz	200 KHz	1.25 MHz	20 MHz	200 MHz
APPLICATIONS:	Voice	+ Text, Email, Limited Internet	+ Internet, low quality video	+ Social media, streaming video	+ HD video, VR, AR, High-speed data
FREQUENCY BAND:	800 MHz	800/1900 MHz	800/1700/1900 MHz 2.1 GHz	700/800/1700/1900 MHz 2.1/2.3/2.5 GHz	High Band

5G: The Next Generation of Wireless

- 5G will:
 - Have speeds at least 10x faster than 4G;
 - Support 100x more devices; and
 - Be 5x more responsive.
- **These next-generation wireless networks could add \$2.7 trillion to the U.S. economy by 2030.**



Consumer Benefits of 5G By the Numbers



5G spectrum & infrastructure

High Band Spectrum

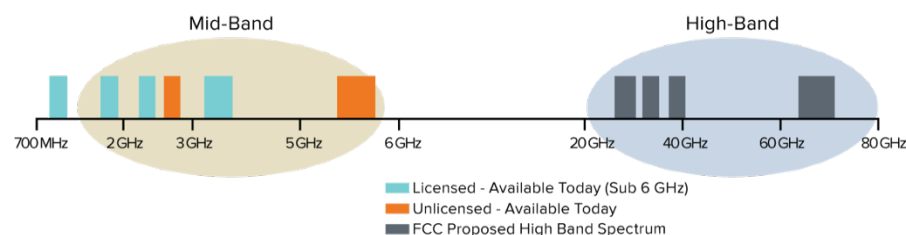
- Complete Spectrum Frontiers proceeding quickly
- Adopt flexible service rules
- Licensing framework that provides certainty and encourages investment

Low/Mid Band

- Low band – enable broad coverage
- Mid band – capacity and small cells

Infrastructure

- Small cell placement
- Pole attachments



Unleashing 5G

- CTIA supports the Commission's efforts to allocate additional spectrum for mobile broadband services.
- The Commission's examination of bands above 24 GHz should be part of a holistic examination of high-, mid -, and low-band spectrum for mobile use.
 - High-band spectrum is complementary to spectrum below 3 GHz.
 - Low- and mid-band spectrum have better propagation characteristics and, for the foreseeable future, will be more advantageous for macro network coverage and capacity.
- Streamlined pole and siting policies are also necessary to support spectrum deployments.
 - Higher frequencies mean more infrastructure – carriers will need to deploy thousands of small cells to take advantage of the new spectrum to provide users with service.

High Band Spectrum is Vital to America's 5G Future



FCC News (For Immediate Release)

July 14, 2016: The rules adopted (by FCC) today creates a new Upper Microwave Flexible Use Service in the 28GHz (27.5-28.35 GHz), 37 GHz (37-38.6 GHz), and 39 GHz (38.6-40 GHz) bands, and new unlicensed band at 64-71 GHz

425/425 MHz

200 MHz

200 MHz

5G benefits

U.S. wireless industry benefits

- > \$400B in annual economic impact
- > 1.3 million jobs
- U.S. jobs – R&D, industry knowledge, universities

Markets

- Consumers
 - CTIA 5G white paper: <http://tinyurl.com/jh6gemv>
 - Speed – Ultra HD video, VR
 - Latency – robotics, MTC
 - IoT – wearables, tags, smart home
- Verticals
 - Industrial IoT, Connected cars, Energy, Transportation, Smart Cities, M-Health and Telemedicine

ctia Everything™
Wireless





Leading the World to 5G

John W. Kuzin
Vice President & Regulatory Counsel
QUALCOMM Inc.
July 25, 2016



Qualcomm's vision

Transforming our world through intelligent connected platforms



Last 30 years
Interconnecting people



Next 30 years
Interconnecting their worlds

Leveraging unparalleled systems leadership in connectivity and compute

Our 5G vision: a unifying connectivity fabric

5G

Enhanced mobile broadband

- Multi-Gbps data rates
- Extreme capacity
- Uniformity
- Deep awareness



Mobile devices



Networking

Mission-critical services

- Ultra-low latency
- High reliability
- High availability
- Strong security



Automotive



Robotics



Health

Massive Internet of Things

- Low cost
- Ultra-low energy
- Deep coverage
- High density



Wearables



Smart cities

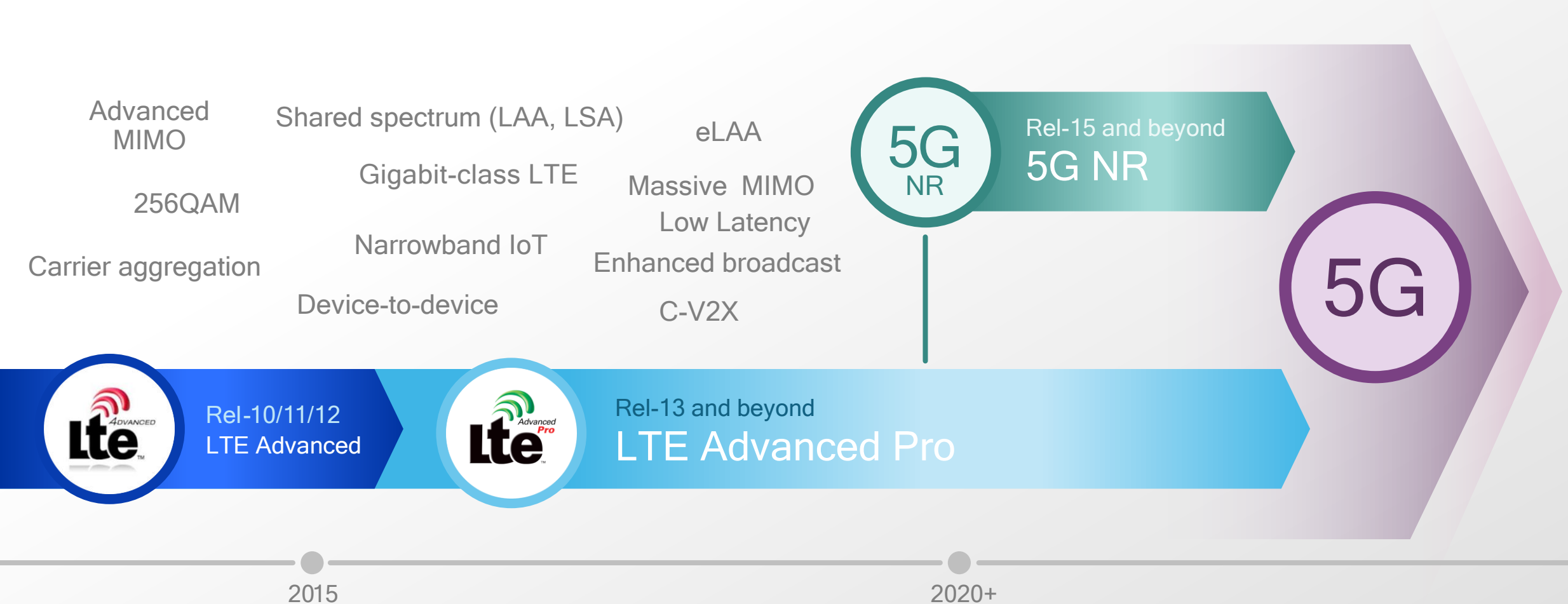


Smart homes

← Unified design for all spectrum types and bands from below 1GHz to mmWave →

Evolving LTE to be a critical part of the 5G Platform

We are pioneering 5G technologies today



Note: Estimated commercial dates. Not all features commercialized at the same time

Multi-mode/multi-connectivity essential to 5G success



5G NR

A unified, more
capable air interface

Diverse
deployments

Diverse
spectrum



5G

The logo features the text '5G' in a bold, dark blue font. It is surrounded by three thick, curved lines in blue, teal, and purple. The background of the logo area is a light gray with a pattern of small dots.

Diverse services
and devices

A unified 5G design for all spectrum types/bands

Addressing a wide range of use cases and deployment scenarios

Licensed Spectrum

Cleared spectrum

EXCLUSIVE USE

Shared Licensed Spectrum

Complementary licensing

SHARED EXCLUSIVE USE

Unlicensed Spectrum

Multiple technologies

SHARED USE

Below 1 GHz: longer range for massive Internet of Things

1 GHz to 6 GHz: wider bandwidths for enhanced mobile broadband and mission critical

Above 6 GHz, e.g. mmWave: extreme bandwidths, shorter range for extreme mobile broadband

From wide area macro to local hotspot deployments

Also support diverse network topologies (e.g. D2D, mesh)

5G

Enhanced mobile
broadband

Extreme throughput

Ultra-low latency

Uniform experience

- Mobilizing mmWave
- Massive MIMO
- Wider bandwidths
- Shared spectrum



5G

Mission critical
services

High reliability

Ultra-low latency

High availability

- Low-latency TDD/FDD
- Network slicing
- Mission-critical transmissions
- Multi-connectivity



5G

Massive IoT

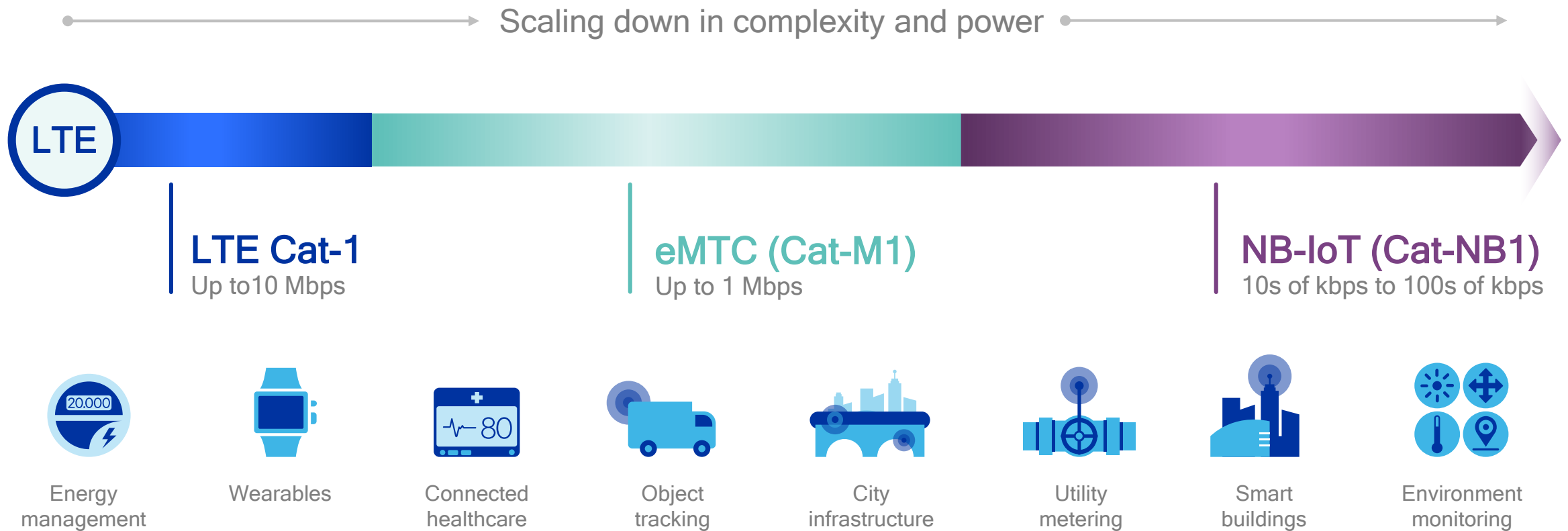
Power efficient
Low complexity
Long range

- Multi-hop mesh
- Narrow bandwidth
- Efficient uplink
- Efficient signaling



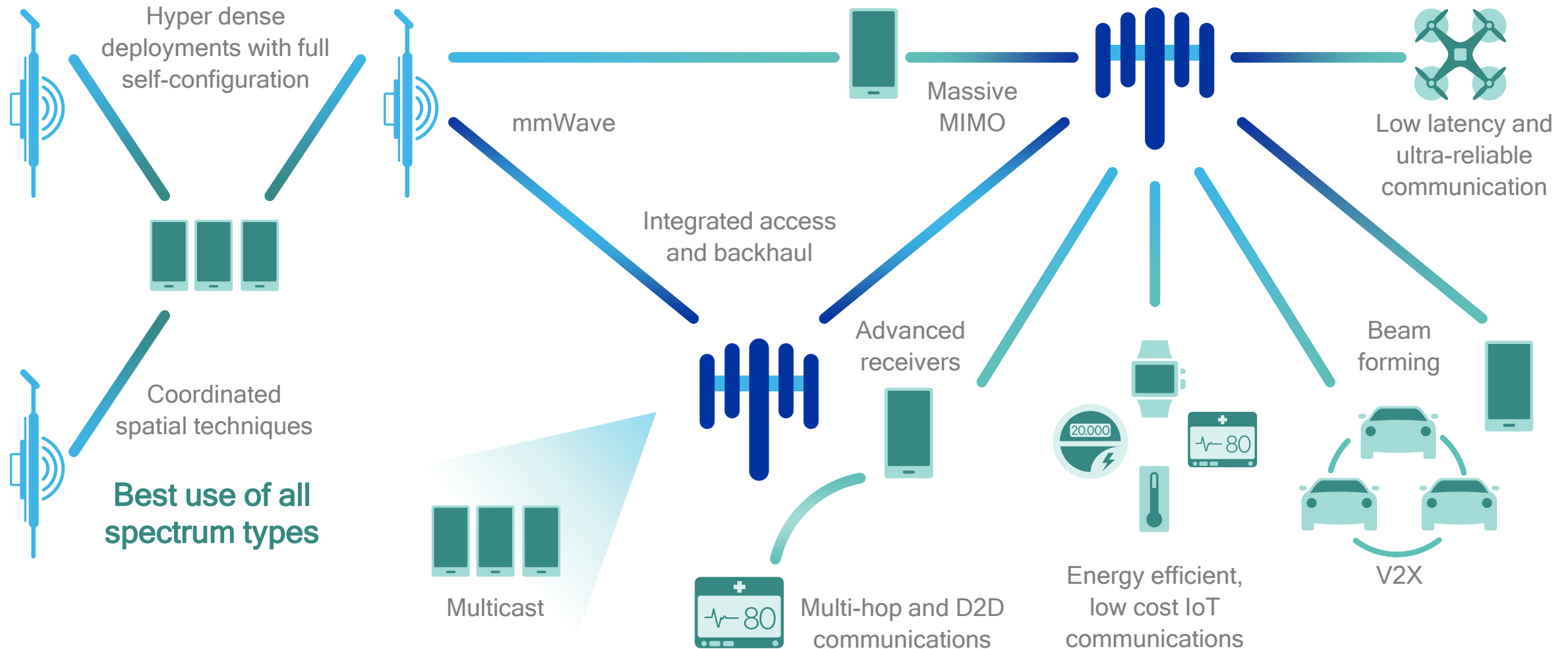
LTE roadmap the foundation for cellular IoT growth

Scaling LTE to connect the Internet of Things

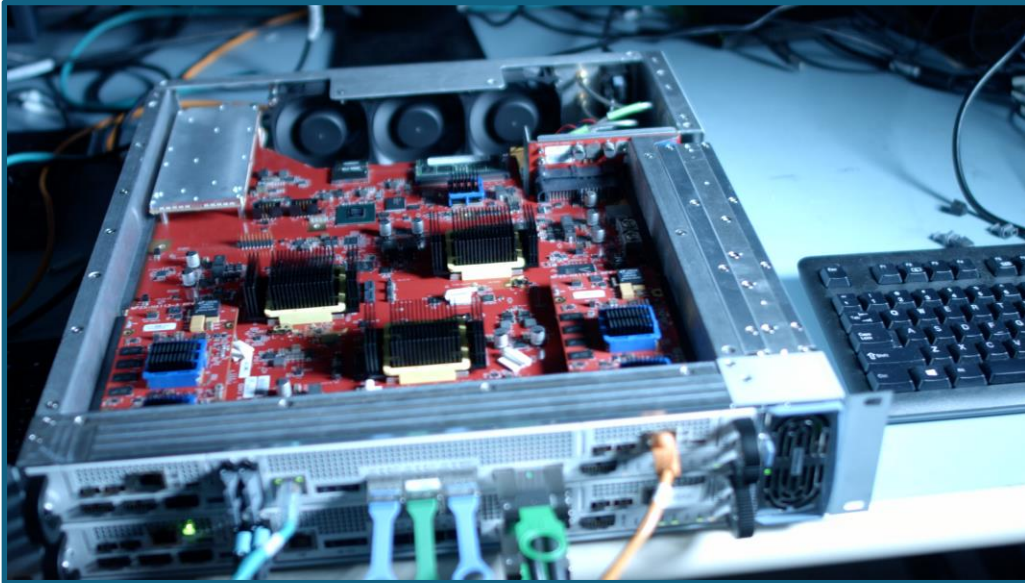


Natively incorporate advanced wireless technologies

Many technology enablers to meet 5G requirements and services



Introducing the Qualcomm Research 5G NR sub-6 GHz prototype system and trial platform



Operating in sub-6 GHz spectrum bands

Allows for flexible deployments with ubiquitous network coverage and a wide range of use cases

Achieving multi-Gbps at low latency

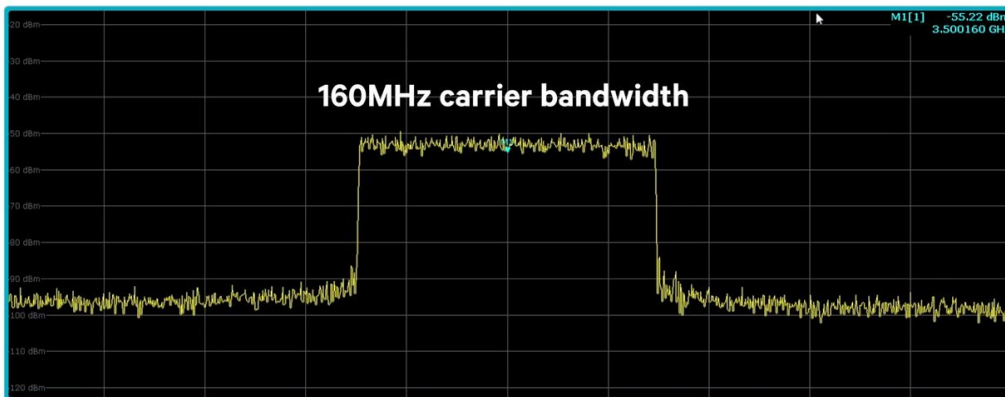
Showcases innovative Qualcomm 5G designs to efficiently achieve multi-gigabit per second data rates and low latency

Driving standardization on 5G NR

OFDM-based designs implemented on the prototype system are being utilized to drive 3GPP standardization

Will enable impactful 5G NR trials

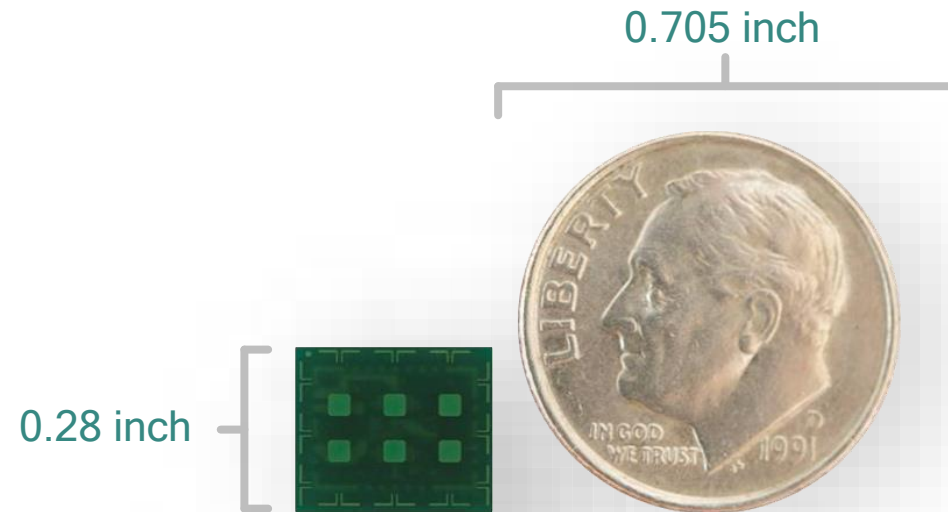
Designed to flexibly track 3GPP standardization and be utilized as a trial platform for impactful and timely 5G NR trials



Making mmWave a reality for extreme mobile broadband

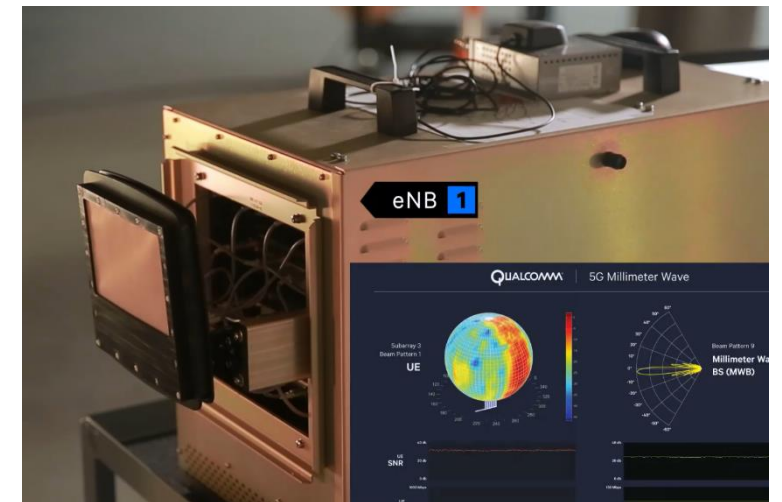
Qualcomm is driving 5G mmWave

60 GHz chipset commercial today for mobile devices



Qualcomm® VIVE™ 802.11ad technology with a 32-antenna array element

Developing robust 5G mmWave for extreme mobile broadband



Qualcomm Research 28 GHz end-to-end prototype system demonstrates beam forming and scanning to address NLOS scenarios, improve indoor/outdoor range, and provide robust mobility



Leading the world to 5G™



Wireless technology, chipset
and IoT platform leadership

End-to-end system
approach from standardization
to commercialization

A leader in global network
experience and scale

Thank you

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