

# NARUC Task Force on Natural Gas Resource Planning

## Fall 2024 Pathway Scoping Workshop: Draft Agenda

Atlanta, GA

October 17 - 18, 2024

### Participants:

- NARUC members from 20 diverse and representative U.S. states and territories
- NARUC and Brattle Group staff

### Participant Workshop Objectives: Pathway Scoping

- Consolidate learning from expert virtual series
- Identify cohort goals, personas, and initial visions / roadmaps
- Actively engage as an individual and essential contributor to a multi-state cohort team

WORKSHOP AGENDA			
Time	Session / Activity	Leads	Location
<b>Wednesday, October 16, 2024</b>			
Participants arrive			
<b>Thursday, October 17, 2024</b>			
7:30 – 8:30	<b>Arrival, Registration, Breakfast</b>		
8:30 – 9:30	<b>Getting Started</b> <ul style="list-style-type: none"> <li>• Welcome</li> <li>• Introductions</li> <li>• Ground rules</li> <li>• Icebreaker</li> <li>• Examination of trends</li> </ul> <b>Outputs: Drivers of change; cohort teams</b>	<ul style="list-style-type: none"> <li>• Chair, Co-Vice Chairs</li> <li>• NARUC, Brattle</li> <li>• All Participants</li> </ul>	<ul style="list-style-type: none"> <li>• Ballroom</li> </ul>
9:30 – 10:00	<b>Framing the Work Ahead</b> <ul style="list-style-type: none"> <li>• Recap expert learning sessions</li> <li>• Introduce progression of the workshops into 2025</li> <li>• Preview next activity: if / then purpose statements</li> </ul> <b>Outputs: Understanding of context and resources, living resource library, initial list of SMEs</b>	<ul style="list-style-type: none"> <li>• All participants</li> </ul>	<ul style="list-style-type: none"> <li>• Ballroom</li> </ul>
10:00 – 10:30	<b>Break</b>		
10:30 – 11:30	<b>Cohorts: Establishing the “If” Statement</b> <ul style="list-style-type: none"> <li>• What is your cohort? Develop and agree on a story for each cohort’s “persona” and who might want to use cohort outputs.</li> </ul> <b>Output: Each cohort team’s persona</b>	<ul style="list-style-type: none"> <li>• Cohort Teams</li> </ul>	<ul style="list-style-type: none"> <li>• Cohort rooms</li> </ul>
11:30 – 12:15	<b>Cohorts: State Policy Goals and Criteria for Success</b>	<ul style="list-style-type: none"> <li>• Cohort Teams</li> </ul>	<ul style="list-style-type: none"> <li>• Cohort rooms</li> </ul>

**WORKSHOP AGENDA**

Time	Session / Activity	Leads	Location
	<ul style="list-style-type: none"> <li>Discuss the criteria or metrics that could be used to evaluate progress towards cohorts' goals</li> </ul>		
12:15 – 1:15	<b>Lunch</b>		
1:15 - 2:00	<p><b>Cohorts: Unwanted Results</b></p> <ul style="list-style-type: none"> <li>Identify unhelpful approaches to planning</li> </ul> <p><b>Output: List of counterproductive activities that lead to unwanted results</b></p>	<ul style="list-style-type: none"> <li>Cohort Teams</li> </ul>	<ul style="list-style-type: none"> <li>Cohort rooms</li> </ul>
2:00 - 4:15, with breaks as needed	<p><b>Cohorts: Questions, Information Needs, Stakeholders</b></p> <ul style="list-style-type: none"> <li>Document individual questions, data and information</li> <li>Review current approaches for gaps in info or changes needed</li> <li>Identify who might have and who might need or want the data and information</li> <li>Prioritize areas for further info gathering</li> </ul> <p><b>Output: Initial draft of questions, data/info needs, stakeholders</b></p>	<ul style="list-style-type: none"> <li>Cohort Teams</li> </ul>	<ul style="list-style-type: none"> <li>Cohort rooms</li> </ul>
4:15 – 5:15	<p><b>Meet the Cohorts</b></p> <ul style="list-style-type: none"> <li>Cohorts share their personas, provide a quick summary of outputs from Day 1, and a few requests for info from other TF members</li> </ul> <p><b>Output: Collective view of cohort teams &amp; their goals</b></p>	<ul style="list-style-type: none"> <li>All participants</li> </ul>	<ul style="list-style-type: none"> <li>Cohort rooms</li> </ul>
5:15 – 5:30	<p><b>Closing</b></p> <ul style="list-style-type: none"> <li>Add to 'trends' charts</li> <li>Contribute to the analog resource library / list of SMEs</li> <li>Overview of second day</li> </ul>	<ul style="list-style-type: none"> <li>All participants</li> </ul>	<ul style="list-style-type: none"> <li>Ballroom</li> </ul>
5:30 - 8:00	<p><b>Group reception and dinner</b> Details TBA</p>	<ul style="list-style-type: none"> <li>All participants</li> </ul>	<ul style="list-style-type: none"> <li>TBD</li> </ul>
<b>Friday, October 18, 2024</b>			
7:30 - 8:30	<b>Breakfast (provided)</b>		
8:30 - 9:00	<p><b>Welcome Back</b></p> <ul style="list-style-type: none"> <li>Overnight reflections</li> <li>Agenda overview</li> <li>Icebreaker</li> <li>Expectations for outputs</li> </ul>	<ul style="list-style-type: none"> <li>All participants</li> </ul>	<ul style="list-style-type: none"> <li>Ballroom</li> </ul>
9:00 – 10:15	<p><b>LDC Status Quo Planning</b></p> <p>States with 'resource planning' style processes share what info they're seeing in their current process and what the stages / steps are (pre-filing, in the proceeding, post-proceeding)</p>	<ul style="list-style-type: none"> <li>All participants</li> </ul>	<ul style="list-style-type: none"> <li>Ballroom</li> </ul>

**WORKSHOP AGENDA**

Time	Session / Activity	Leads	Location
10:15 - 10:30	<b>Break</b>		
10:30 - 12:15	<b>Cohort Breakouts: Refining Process Maps</b> Cohorts reflect on their initial questions, data needs, etc. and start to put them in some kind of an order --- first draft of a 'roadmap' Preview post-lunch gallery walk	<ul style="list-style-type: none"> <li>● Cohort Teams</li> </ul>	<ul style="list-style-type: none"> <li>● Cohort rooms</li> </ul>
12:15 - 1:15	<b>Lunch (provided)</b>		
1:15 - 2:45	<b>Gallery Walk: Initial Roadmaps</b> Visit each cohort & provide coaching input	<ul style="list-style-type: none"> <li>● All participants</li> </ul>	<ul style="list-style-type: none"> <li>● Cohort rooms</li> </ul>
2:45 – 3:00	<b>Synthesis and Conclusion</b> <ul style="list-style-type: none"> <li>● Final reflections</li> <li>● Wrap up &amp; next steps</li> <li>● Evaluation form</li> <li>● Closing</li> </ul> <b>Output: Clarity on what happened and what's next</b>	<ul style="list-style-type: none"> <li>● All participants</li> </ul>	<ul style="list-style-type: none"> <li>● Ballroom</li> </ul>
3:00	<b>Adjourn / Depart for Flights</b>		