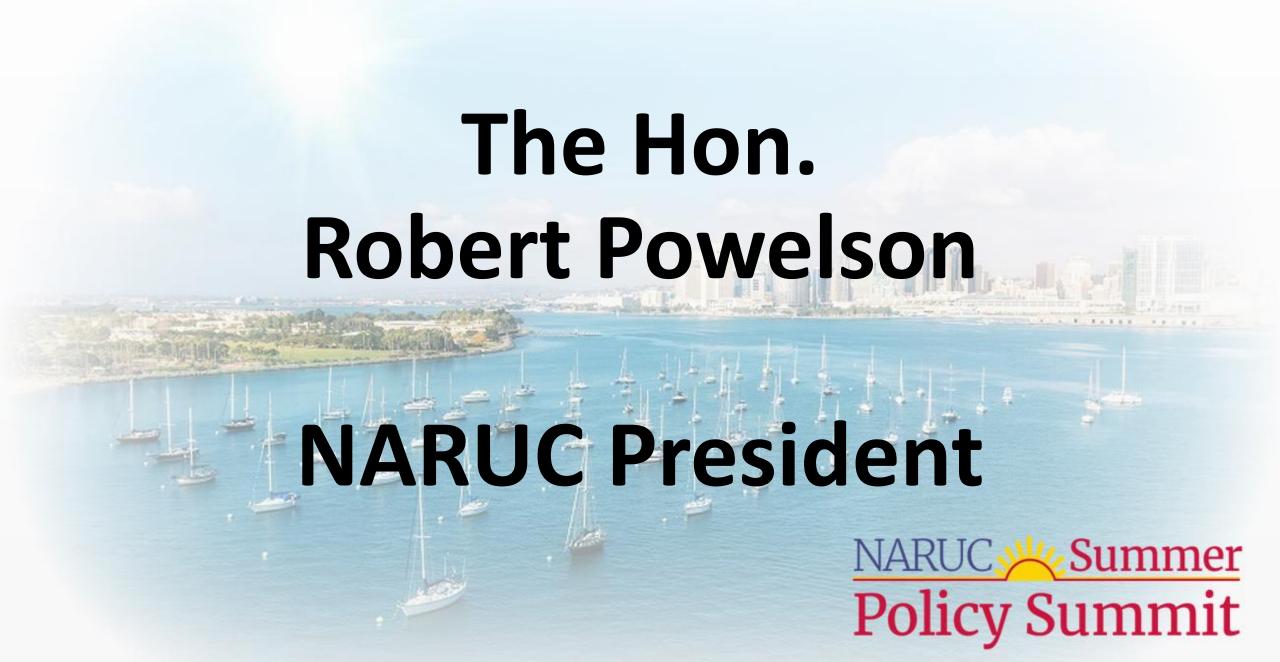
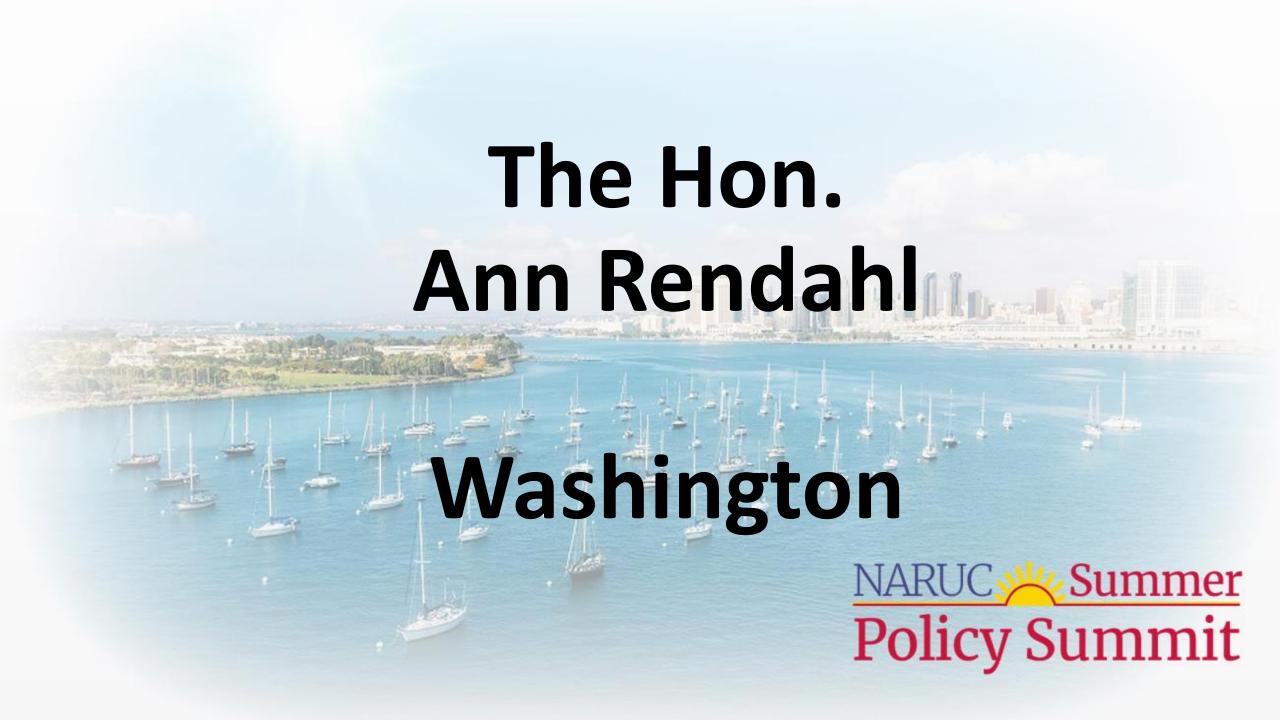
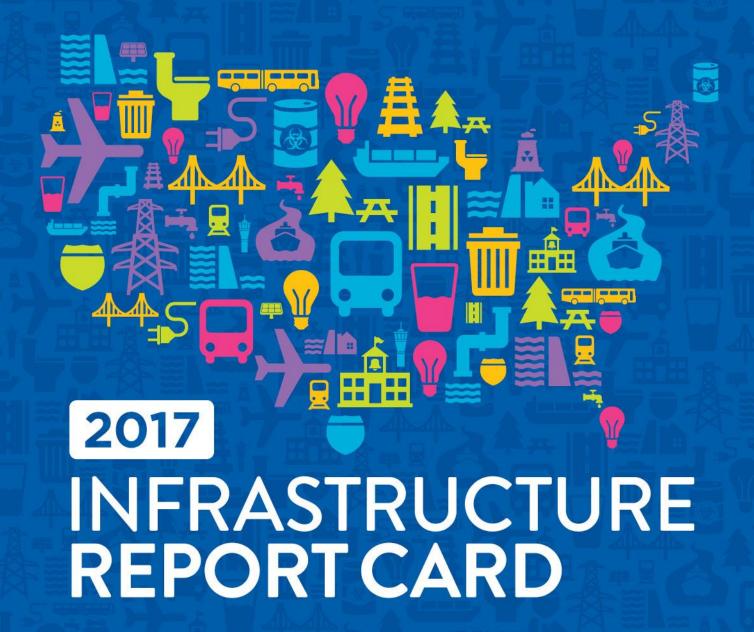
2017 NARUC Summer Policy Summit San Diego, California





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2017 Infrastructure Grades



America's Cumulative Infrastructure Grade



A EXCEPTIONAL

R GOOD

C MEDIOCRE

POOR

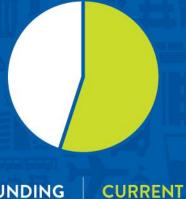
FAILING

Investment Gap

2016-2025 (10 years)

Infrastructure Systems	TOTAL NEEDS	ESTIMATED FUNDING	FUNDING GAP
SURFACE TRANSPORTATION	\$2,042	\$941	\$1,101
WATER/WASTEWATER INFRASTRUCTURE	\$150	\$45	\$105
ELECTRICITY	\$934	\$757	\$177
AIRPORTS	\$157	\$115	\$42
INLAND WATERWAYS & MARINE PORTS	\$37	\$22	\$15
DAMS	\$45	\$5.6	\$39.4
HAZARDOUS & SOLID WASTE	\$7	\$4	\$3
LEVEES	\$80	\$10	\$70
PUBLIC PARKS & RECREATION	\$114.4	\$12.1	\$102.3
RAIL	\$154.1	\$124.7	\$29.4
SCHOOLS	\$870	\$490	\$380
TOTALS	\$4,590	\$2,526	\$2,064

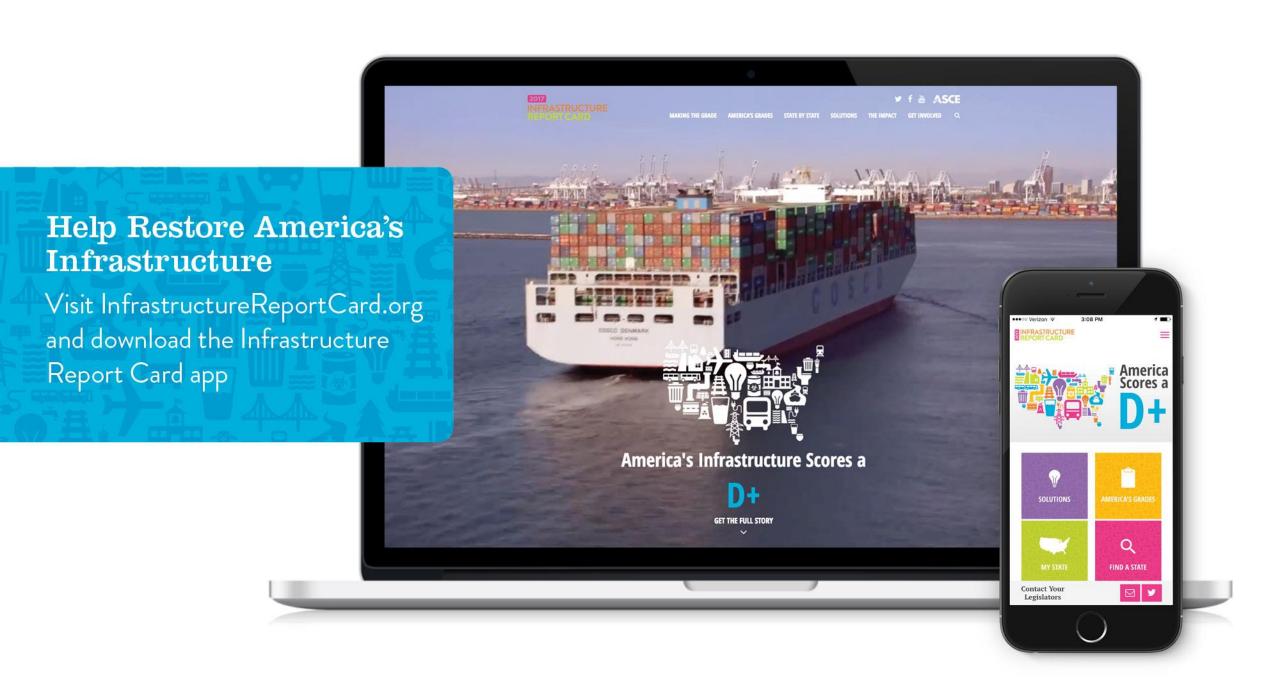
\$2.0 trillion needed



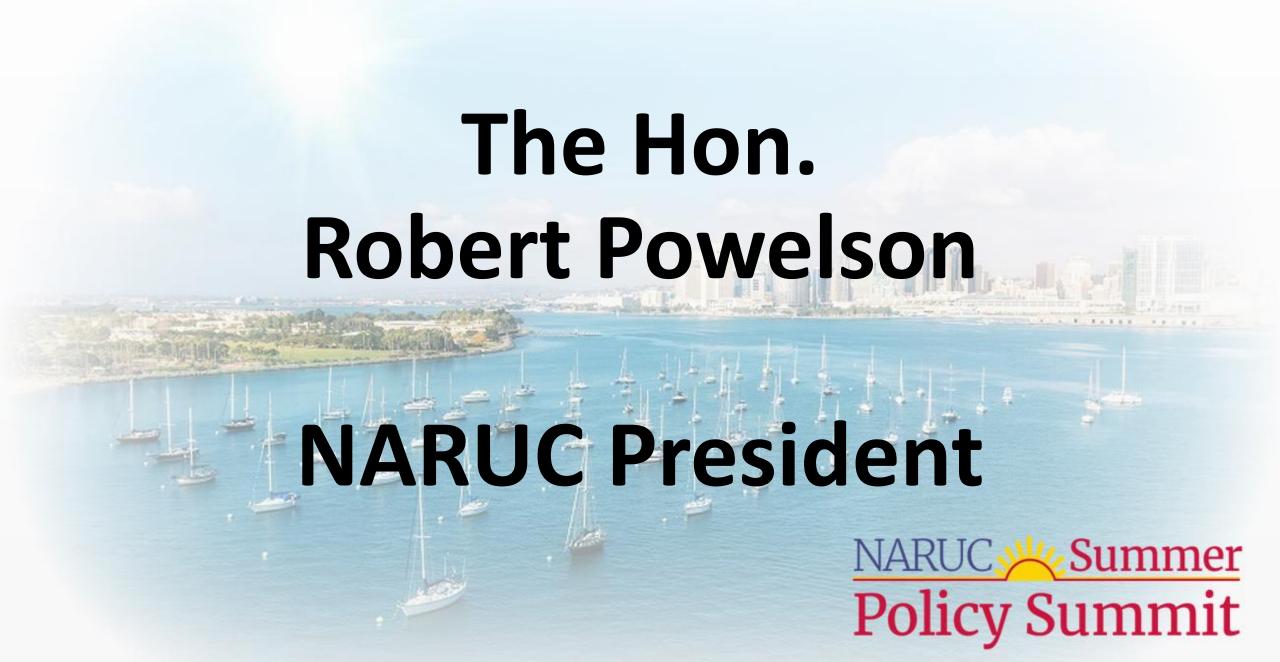
FUNDING GAP

FUNDING

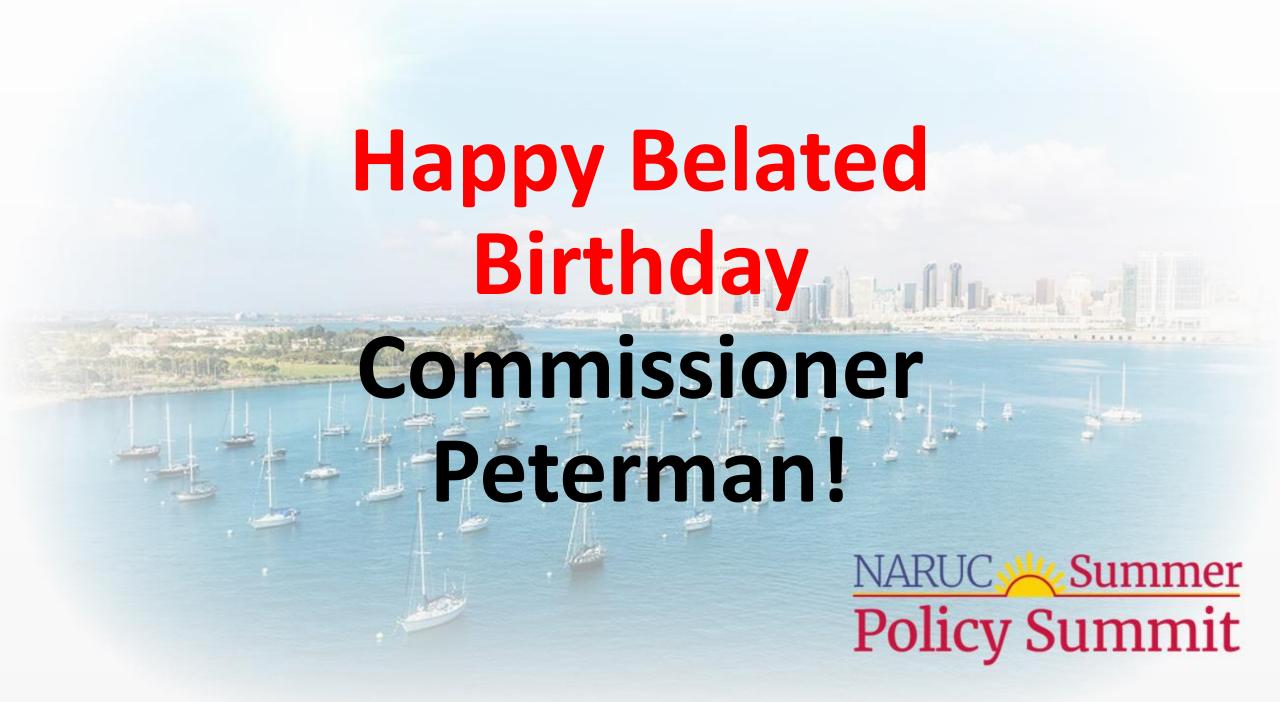




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Are Markets Sending the Right Price Signal For Clean Energy Resources?

Thank you for joining us in San Diego. Hope to see you in **Baltimore November** 12 - 16!