

A Square-Off on Nuclear Policy



RESOLVED: Retaining nuclear capacity is necessary to secure a reliable, cost-effective, lowemissions supply of electric power in the United States.

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Clean Energy Emergency

by Michael Shellenberger Updated Nov. 1, 2016

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Low-Carbon Power Has Grown in Absolute Terms...









4.5 percentage points of global electricity =

60 nuclear plants the size of Diablo Canyon

or

900 of one of largest solar farms (Topaz, in California)







Declining power from nuclear energy...



Source: BP Statistical Review of World Energy 20145Progress

...was not made up by solar & wind



Source: BP Statistical Review of World Emeingrym20th5progr

Over half of US nuclear fleet at risk of premature closure by 2030



Five Abandoned Nuclear Plants Generated Almost Exact Same Amount of Power as All US Solar





Source: EIA. Assumes 90% capacity factor

Renewables Subsidies 2x More Expensive than Proposed New York Nuclear Subsidies



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New York victory buys us time but gives no incentive to replace much less expand nuclear.



If Quad Cities and Clinton close, 23% of Illinois's clean electricity would be lost



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Proposed Illinois Nuclear Subsidy Would Cost Less than Half of Wind Subsidy



Source: Calculations based on \$250 million/year subsidy (high end estimate) from Steve Daniels, Crane's, May 19, 2016. DOE Wind PTC.

Clean California Power Declined



Source: California Almanac, "In-state System Power," 2016; **Rooftop Solar Added**; <u>https://docs.google.com/spreadsheets/d/1uXuqaE-</u> <u>BBvdNLnmuUic5mmhCkqOoU0VTunn3meS_dAU/edit?usp=sharing</u>



California Emissions Rose Since 1990



Source: California Air Resources Board (CARB), "2016 Edition California Greenhouse Gas for 2000-2014 — by Sector and Activity," 2016

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California Emissions Actual & Target



Source: California Air Resources Board (CARB), "2016 Edition California Greenhouse Gas for 2000-2014 — by Sector and Activity," 2016



California Emissions did decline since 2000...



Source: EIA, State Energy Emissions Data, 2016



...but less than national average



Source: EIA, State Energy Emissions Data, 2016



...and less after passage of climate legislation than before





Why is this happening?

Public fears nuclear...





...even though it is the safest way to make reliable power

Source: Markandya, A. & Wilkinson, Electricity generation and health. Lancet 2007; 370:970-90 real Process



State clean energy standards exclude nuclear...



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...even though is lower-carbon than solar



Source: IPCC 2014, Annex III Table A III.2

Schlömer S., T. Bruckner, L. Fulton, E. Hertwich, A. McKinnon, D. Perczyk, J. Roy, R. Schaeffer, R. Sims, P. Smith, and R. Wiser, 2014: Annex III: Technology-specific cost and performance parameters. In: *Climate Change 2014: Mitigation of Climate Change. Contribution of Working Group III to the Fifth Assessment Report of the Intergovernmental Ranel on Climate Change* [Edenhofer, O., R. Pichs-Madruga, Y. Sokona, E. Farahani, S. Kadner, K. Seyboth, A. Adler, I. Baum, S. Brunner, P. Eickemeier, B. Kriemann, J. Savolainen, S. Schlömer, C. von Stechow, T. Zwickel and J.C. Minx (eds.)]. Cambridge University Press, Cambridge, United Kingdom and New York, NY, USA.

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The New York Times

Chinese Protesters Accuse Solar Panel Plant of Pollution

By SHARON LaFRANIERE SEPT. 18, 2011







German electricity from clean energy is rising....



Source: BP Global Outlook 2016

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...but Germany's emissions aren't declining.





German Electricity Costs Rose 47 Percent, 2006 - 2016



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Composition of average power price in ct/kWh for an average household (3,500 kWh per year). Data: BDEW, 2016.

Deeper causes



"Nuclear power is one of the chief long-term hopes for conservation."

David Siri, Sierra Club
 Director, 1966



"It'd be little short of disastrous for us to discover a source of clean, cheap, abundant energy because of what we would do with it."

- Amory Lovins





"Our campaign stressing the hazards of nuclear power will supply a rationale for increasing regulation... and add to the cost of the industry..."

– Sierra Club Executive Director, Michael McCloskey, 1974





"I really didn't care [about possible nuclear accidents] because there are too many people anyway... I think that playing dirty if you have a noble end is fine."

- Martin Litton, Sierra Club Board Member









"The governor [Jerry Brown] said, 'I want the Department of Water Resources to build a coal plant.' So we embarked on the planning of a coal plant... a dreadful prospect."

— Ron Robie, California Department of Water Resources



No long-term trend in California per capita electricity consumption



Source: EIA, 2016



NRDC in charge of California energy policy for 40 years





California Power Emissions Rose Dramatically After Closure of San Onofre Nuclear Plant



Source: CARB, 2016 Edition California Greenhouse Gas Inventory for 2000-2014 — by Sector and Activity, 2016



Loss of San Onofre Cancelled Out Solar Gains



Sourc

California Almanac, "In-State Generation by Fuel Type", 2016

Decline in Emissions from Out-of-State Power Canceled Out by Rise of In-State Power Emissions



Source: CARB, 2016 Edition California Greenhouse Gas Inventory for 2000-2014 — by Sector and Activity, 2016



Total Nat Gas Rises with Nuclear Closures



Because solar and wind produce power just 10 - 30% of the time they *almost always* require fossil fuel back-up



Methane gas leaking from Aliso Canyon, California, where it was stored to provide rapid back-up power to solar & wind. Source: Environmental Defense Fundrogress





Diablo Canyon produced 14 times more electricity than Topaz, one of world's largest solar farms



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If Diablo closes, 21% of California's clean electricity would be lost



If Diablo Canyon is closed early, it could result in over 5,000 premature deaths from air pollution.

California Population Expected to Rise 13% by 2030



Source: California Department of Finance, "Projections: Population" 2016, http://www.dof.ca.gov/Forecasting/Demographics/projections/



Electric vehicles will require 1 - 5x clean power currently provided by Diablo Canyon



Sources and Calculation: Nissan Leaf needs 30 kWh of electricity to travel 100 miles, or .3 kWh per miles. Department of Energy, 2016. <u>http://www.fueleconomy.gov/feg/Find.do?action=sbs&id=37066</u>. 5,000,000 Nissan Leafs at 0.3kWh per mile, multiplied by 12,000 miles (California average)



California has 23 minutes of electricity storage — if you used every car and truck in the state along with existing storage.



One day of back-up power as batteries and pumped storage would cost \$100 billion





Nuclear Abandonments Locked in Fossil





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Includes distributed solar **Source**: US Energy Information Administration

California Clean Power 42% Less Without California Nuclear



2015 Actual

2015 + Killed Nuclear

Source: California Almanac, "In-State Power," 2016; Rooftop Solar *Added;* <u>https://docs.google.com/spreadsheets/d/1uXuqaE-BBvdNLnmuUic5mmhCkqOoU0VTunn3meS_dAU/edit?usp=sharing</u>



California Emissions Are 2x Higher Without Nuclear



Source: California Almanac, "In-State Generation by Fuel Type", 2016

"It's like half the people who were saying 'No nukes!' are now realizing nuclear is the best way to go for energy for the future. "I think it's natural to reexamine your beliefs as you age up."

Robert Downey, Jr., April 15,
2016

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"Nuclear energy is the only practical alternative that we have to destroying the environment with oil and coal."

- Ansel Adams, 1983

