



**E-CONTROL**





## **Roles & Approaches to Market Monitoring**

Johannes Mayer



- **Diverse Goals of Monitoring**
- **Monitoring the Process of Liberalisation**
- **Monitoring the State of Liberalisation**
- **Efficient Monitoring**



## What is the point of reference ?

- Process of Liberalisation ( comp. Project Management)
- State of Liberalisation (Information for Interested Public Audience, Politicians)
- Law ( Possible Infringements)



- Need of a clear roadmap for restructuring and liberalisation
  - Targets
  - Deadlines
- Development from national markets to regional markets
  - Integration (price differences, price correlation, allocation of capacity, flows in the right direction)
  - Non-discrimination (long term contracts, share of “third party access”)
  - Regulatory Issues (competences & independence of regulators, co-operation and/or co-ordination between regulators)

# Monitoring the State of Liberalisation



## → Competition

- Prices, Margins, Trade Flows, Concentration
- Behavioral Indicators (Advertising,...)
- Financial Performance
- Identification of Possible Abusive Behavior

## → Network

- Unbundling (Information Ringfencing, Management, Legal, Ownership)
- Access (Dispute Settlement)
- Tariffs (Cost Reflectiveness, Efficiency)

## → Regulation

- Easiness of Market Access, Licensing, Market Rules, Access to Information



## → Criteria

- Data Provision
- Data Collection
- Data Release
- Use of Data

## → Vision:

⇒ Totally independent institution which collects all relevant data, releases those pieces of information which are relevant to market players and the scientific community and implements a feed back of information into the regulatory process

# The Austrian Market Report



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Market report | 2004

[The Full Report](#)



# Further Information



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**Thank You for Your Attention!**