



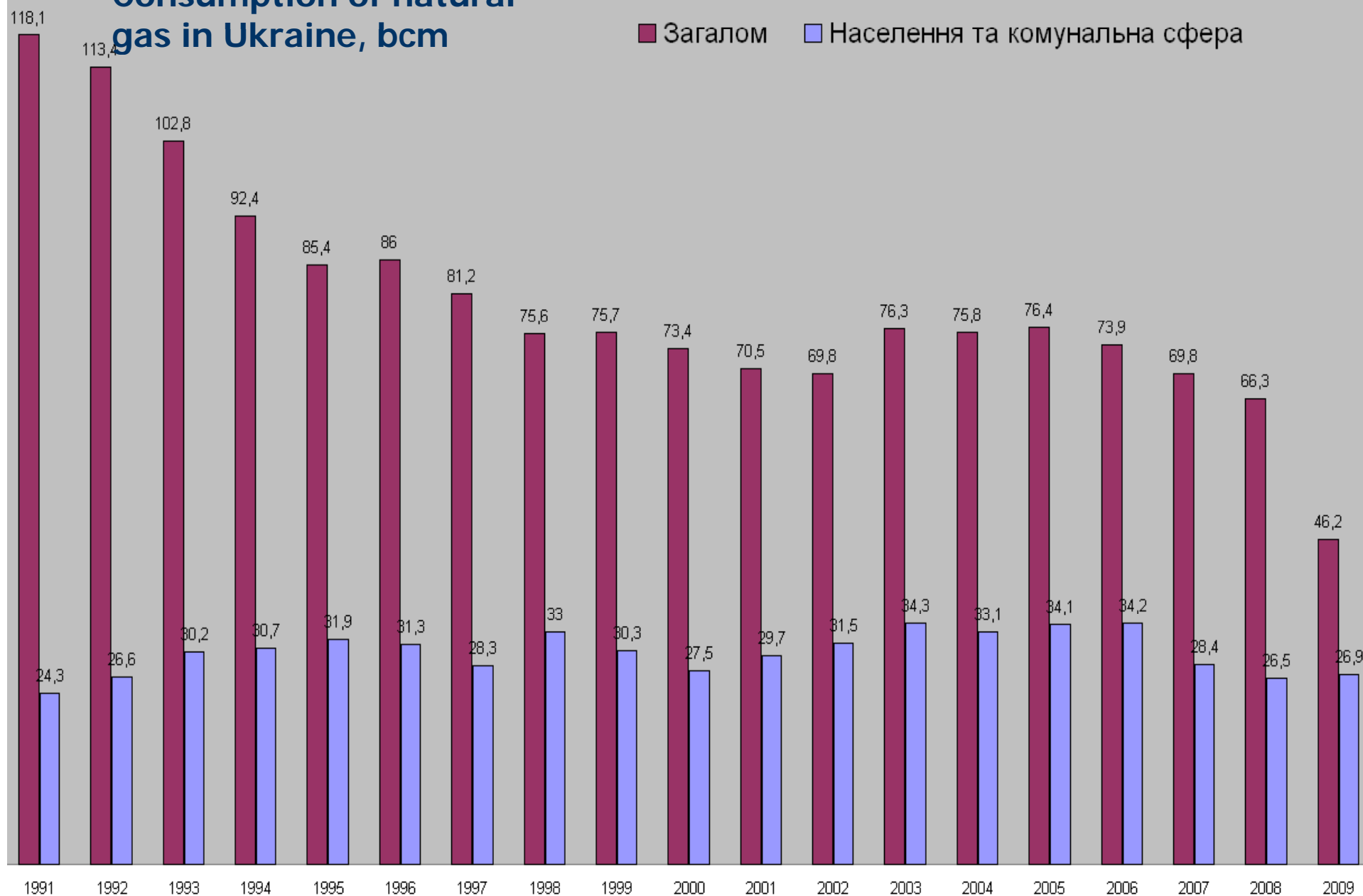
# Review of the Natural Gas Market of Ukraine

## Споживання природного газу в Україні, млрд. куб. м.

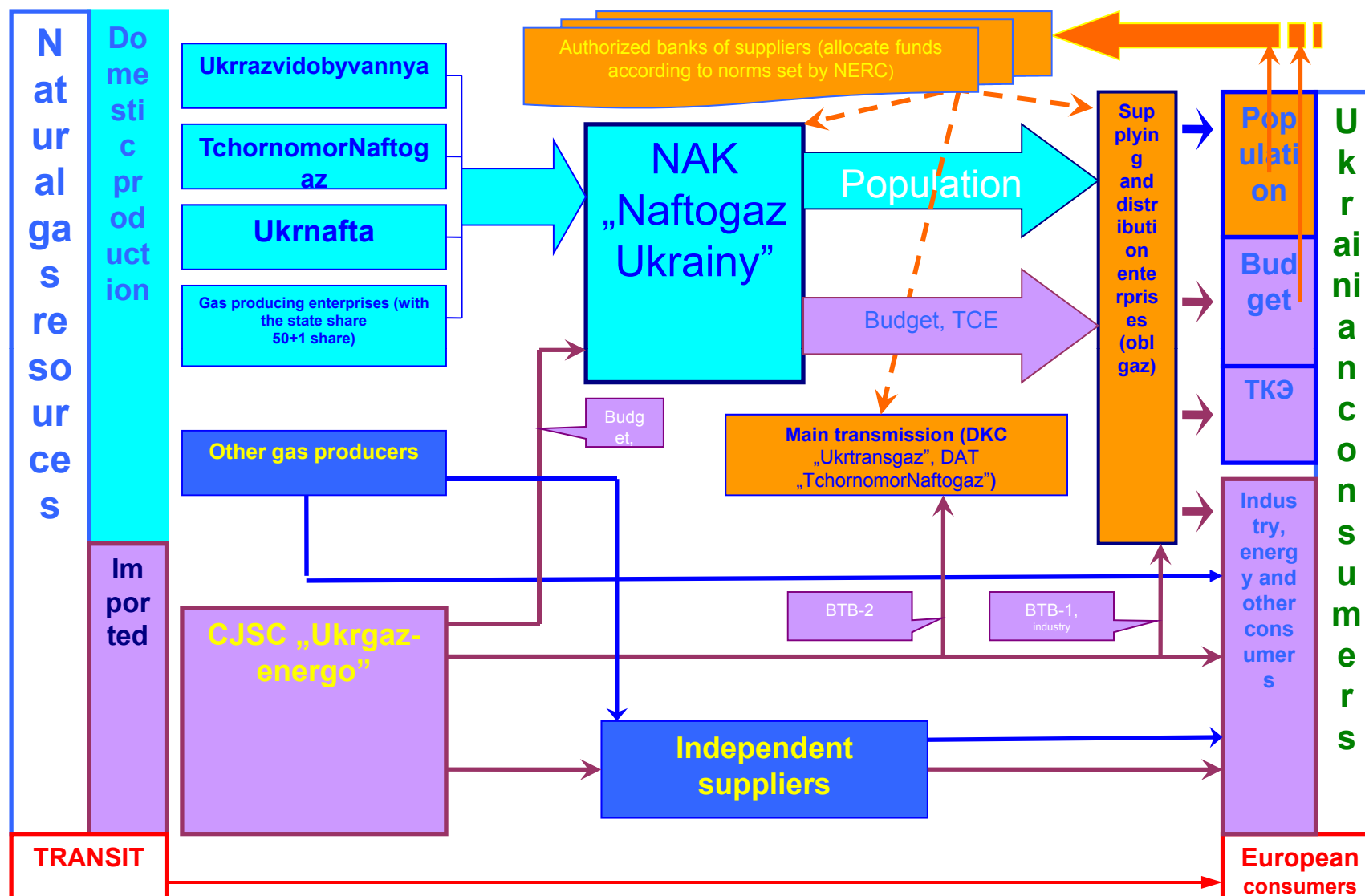
Область построения диаграммы

### Consumption of natural gas in Ukraine, bcm

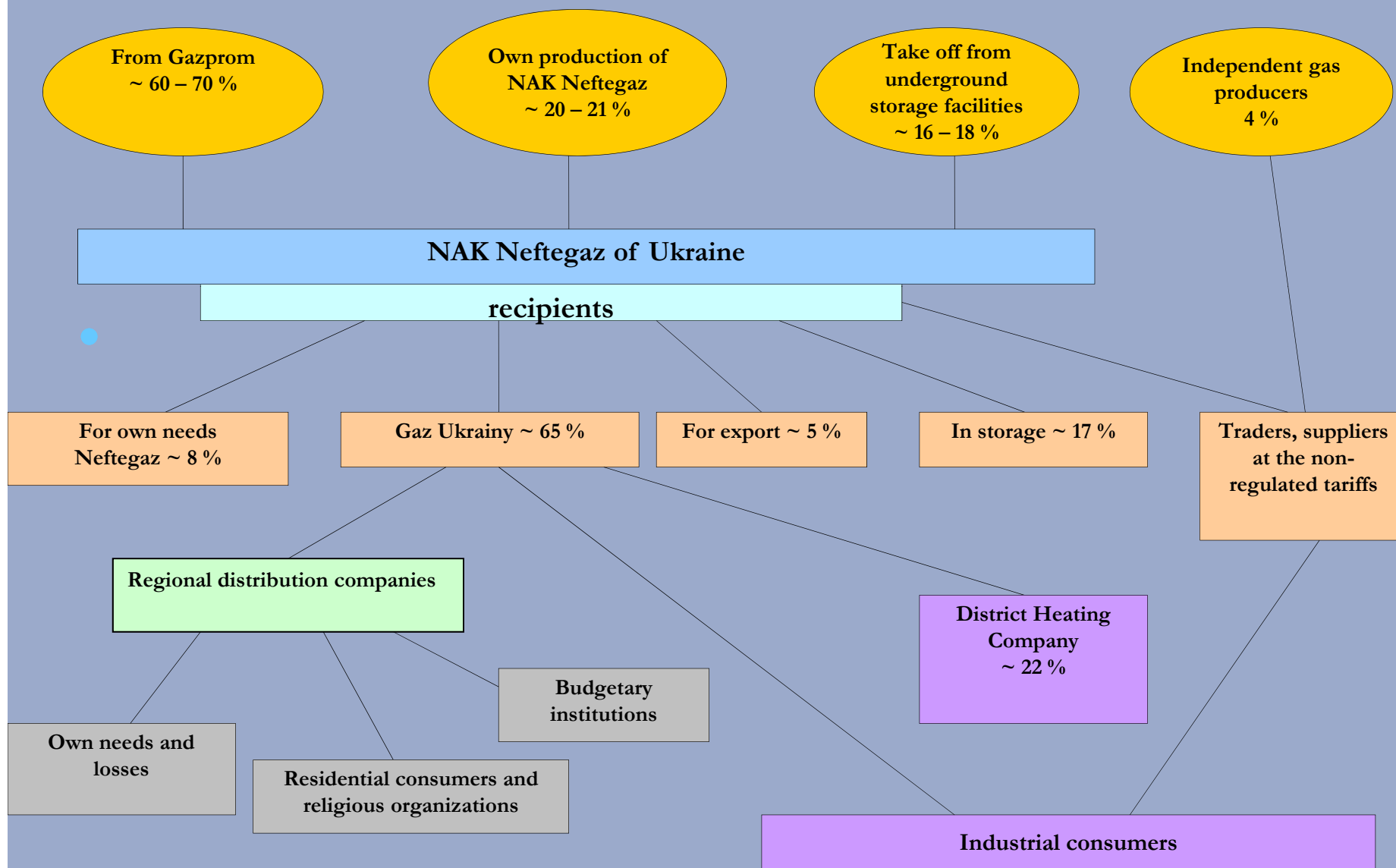
■ Загалом    ■ Населення та комунальна сфера



# Market of natural gas of Ukraine



# Simplified scheme of natural gas supply



# Structure of the oil and gas industry of Ukraine

	Exploration and production	Transmission	Processing	Distribution sale
<b>Gas</b>	<p>1. NAK Neftegaz (96 % of production):</p> <ul style="list-style-type: none"> <li>• Ukgazdobycha</li> <li>• Tchernomornefeaz</li> </ul> <p>2. Other (4 % of production):</p> <ul style="list-style-type: none"> <li>• NAK Nadra of Ukraine (exploration)</li> <li>• Other private and state owned companies</li> </ul>	<p>NAK Neftegaz (100 %)</p> <ul style="list-style-type: none"> <li>• Ukrtransgaz (100 % outside of the Crimea and 30 % in Crimea)</li> <li>• Tchernomornefeaz (70 % in the Crimea)</li> </ul>	<p>NAK Neftegaz (100 %):</p> <ul style="list-style-type: none"> <li>• Ukgazdobycha (2 gas processing installations and 1 condensate stabilization installation)</li> <li>• Ukrneft (3 gas processing installations)</li> </ul>	<p>1. NAK Neftegaz:</p> <ul style="list-style-type: none"> <li>• Gas of Ukraine</li> <li>• Regional gas supply companies (share of NAK &gt;50 % at 19 companies, 10 - 50 % at 6 companies)</li> </ul>

# NAK Neftegaz of Ukraine

Company Neftegaz of Ukraine was established in 1998 as a holding company, and 100 % of it belongs to the state.

Through its subsidiaries NAK Neftegaz of Ukraine carries out the following operations with natural gas:

- extraction;
- transportation;
- sale;
- processing;
- transit;
- export;
- import.

Операции НАК "Нефтегаз Украины" с природным газом





# Strategic areas for development of NAK Neftegaz of Ukraine:

- Increasing the resource base of oil and gas and increase of the volumes of production;
- Expansion of volumes of drilling operations for oil and gas in the water area of the Black Sea and Azov Sea;
- Participation in development of oil and gas resources of other states;
- Reconstruction and expansion of the system of main oil and gas pipelines;
- Deeper processing of natural gas, increased output of liquefied gas and other products of processing;
- Introduction of modern metering devices for natural gas.

# Major tasks of DK Gas of Ukraine:

- Sale of natural and liquefied gas in the territory of Ukraine to the population, utility companies, budgetary institutions, and also to commercial consumers, energy generating companies of the Ministry of Fuel and Energy and to other economic entities;
- Ensuring settlements for gas;
- Operation and development of systems of gas supply, gas distribution networks, constructions and equipment for them.



# Structure of NAK "Neftegaz of Ukraine"

НАК "Нафтогаз України"  
NJSC Naftogaz of Ukraine

Видобуток та переробка  
Production and Refinery

Транспортування  
Transportation

Розподіл та реалізація  
Marketing and Distribution

Забезпечення виробництва  
Operations Technical Support

ДК "Укргазвидобування"  
SC Ukrgasproduction

ДК "Укртрансгаз"  
SC Ukrtransgaz

ДК "Газ України"  
SC Gas of Ukraine

ДП "Укрнафтогазкомплект"  
SE Ukrnaftogazkomplekt

ДАТ "Чорноморнафтогаз"  
SJSC Chornomornaftogaz

БАТ "Укртранснафта"  
OJSC Ukrtransnafta

ДП ВЗП "Нафтогаз"  
SE PSE Naftogaz

ДП "Науканафтогаз"  
SE Naukanaftogaz

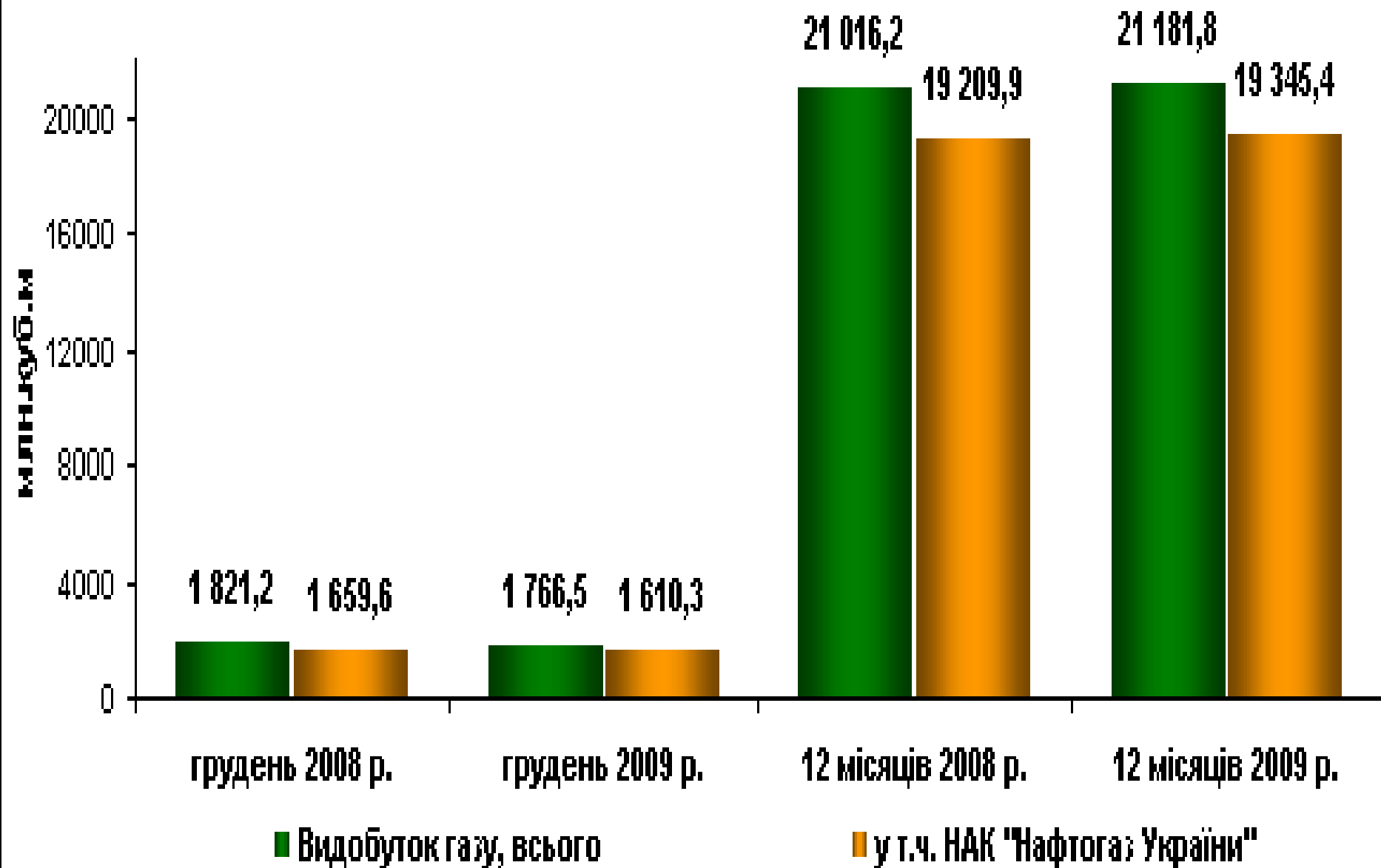
БАТ "Укрнафта" (50%+1 акція)  
OJSC Ukrnafta (50% + 1 share)

ДАТ "Укрспецтрансгаз"  
SJSC Ukrspetstransgaz

ДП "Нафтогазмережі"  
SE Naftogazmerezhi

ДП "ЛІКВО"  
SE LIKVO

## Видобуток газу за грудень та 12 місяців 2008, 2009 рр., млн.куб.м

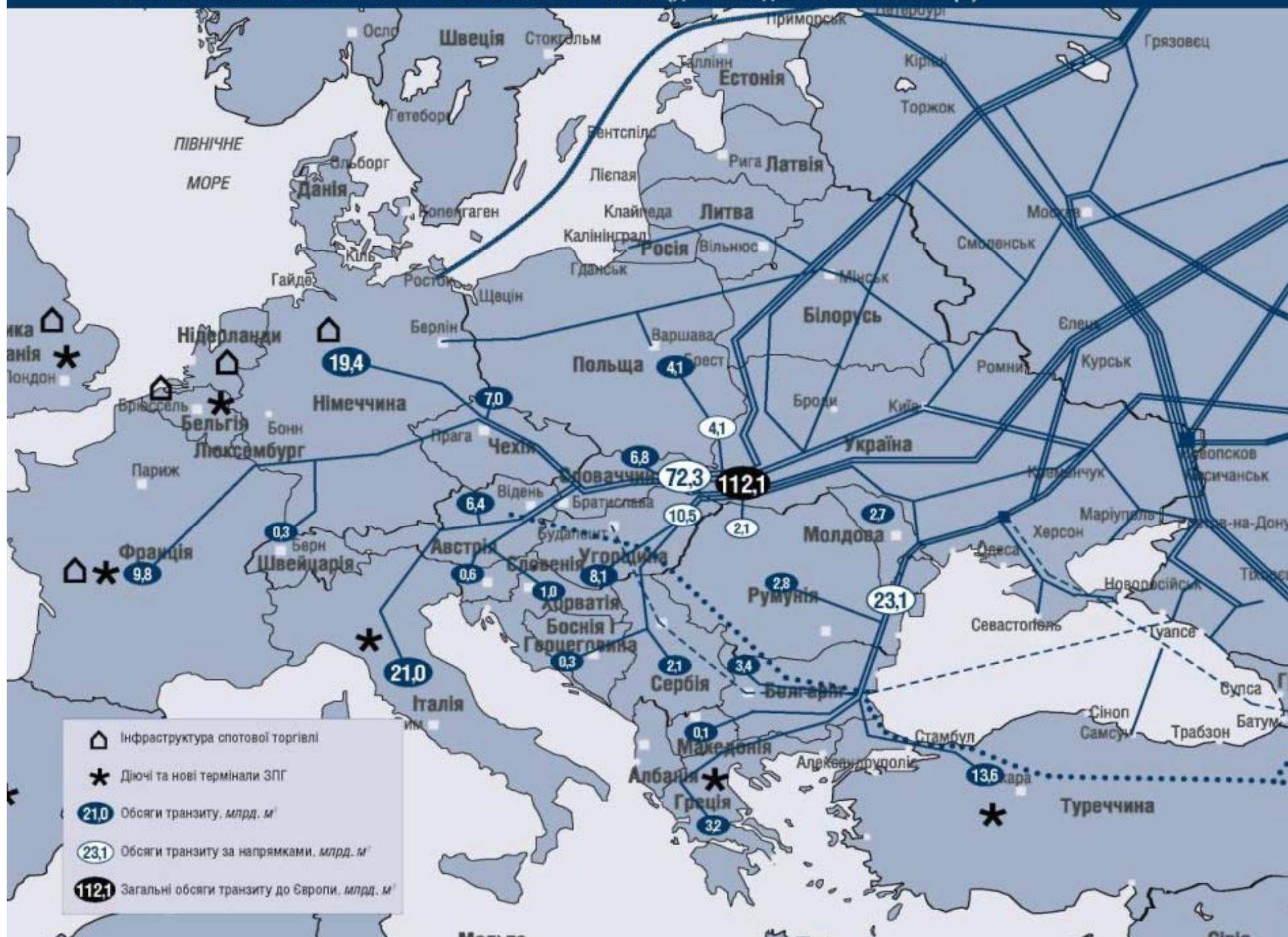


## Газотранспортна система України





РОЛЬ УКРАЇНИ НА ЄВРОПЕЙСЬКОМУ ГАЗОВОМУ РИНКУ (дані наведені станом на 2007р.)





Thank you for attention