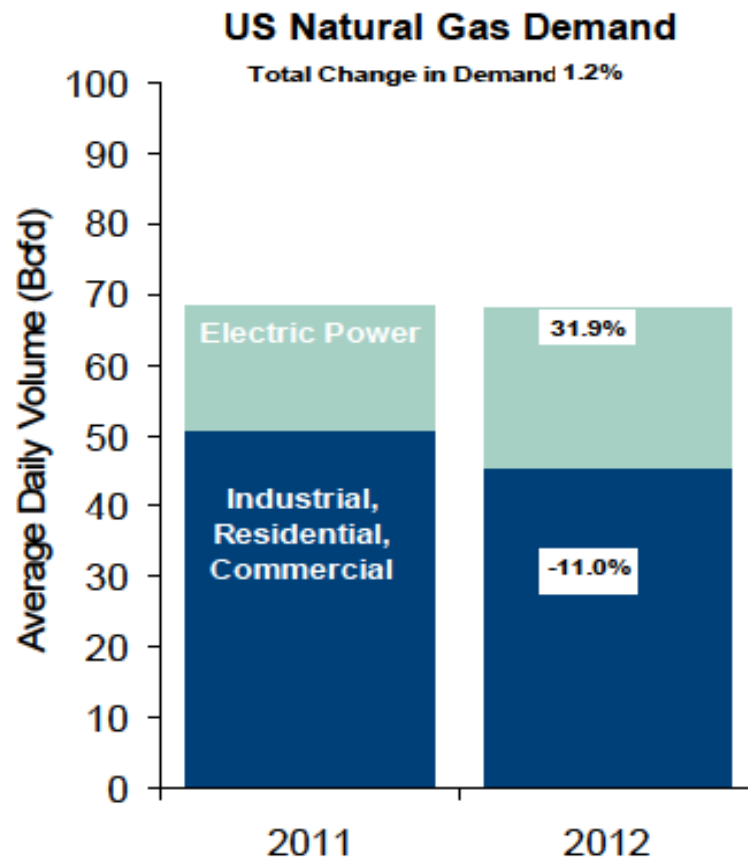
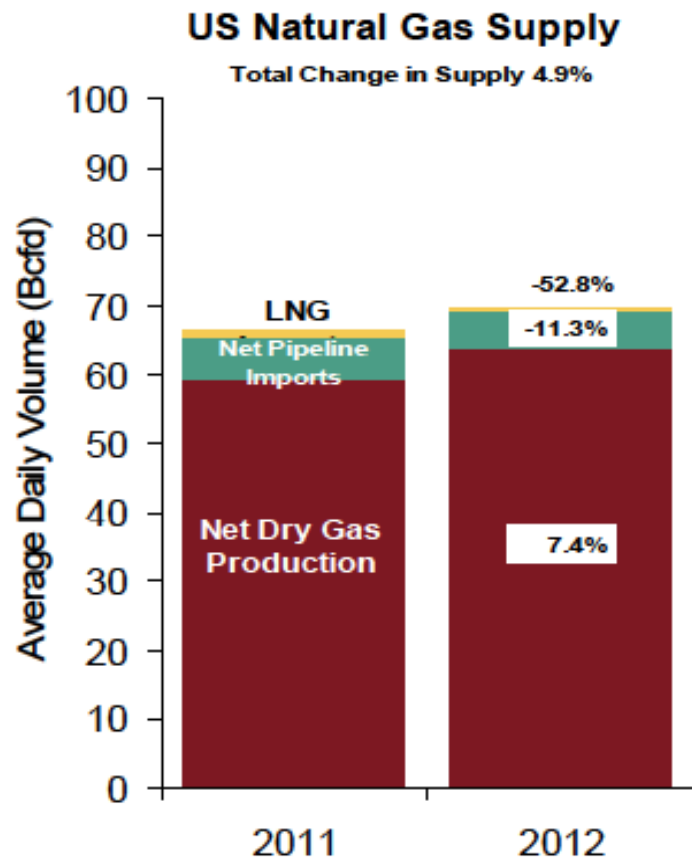


Natural Gas Market Overview: U.S. Supply and Consumption

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U.S. NG Supply and Demand 2011 vs. 2012: January - May



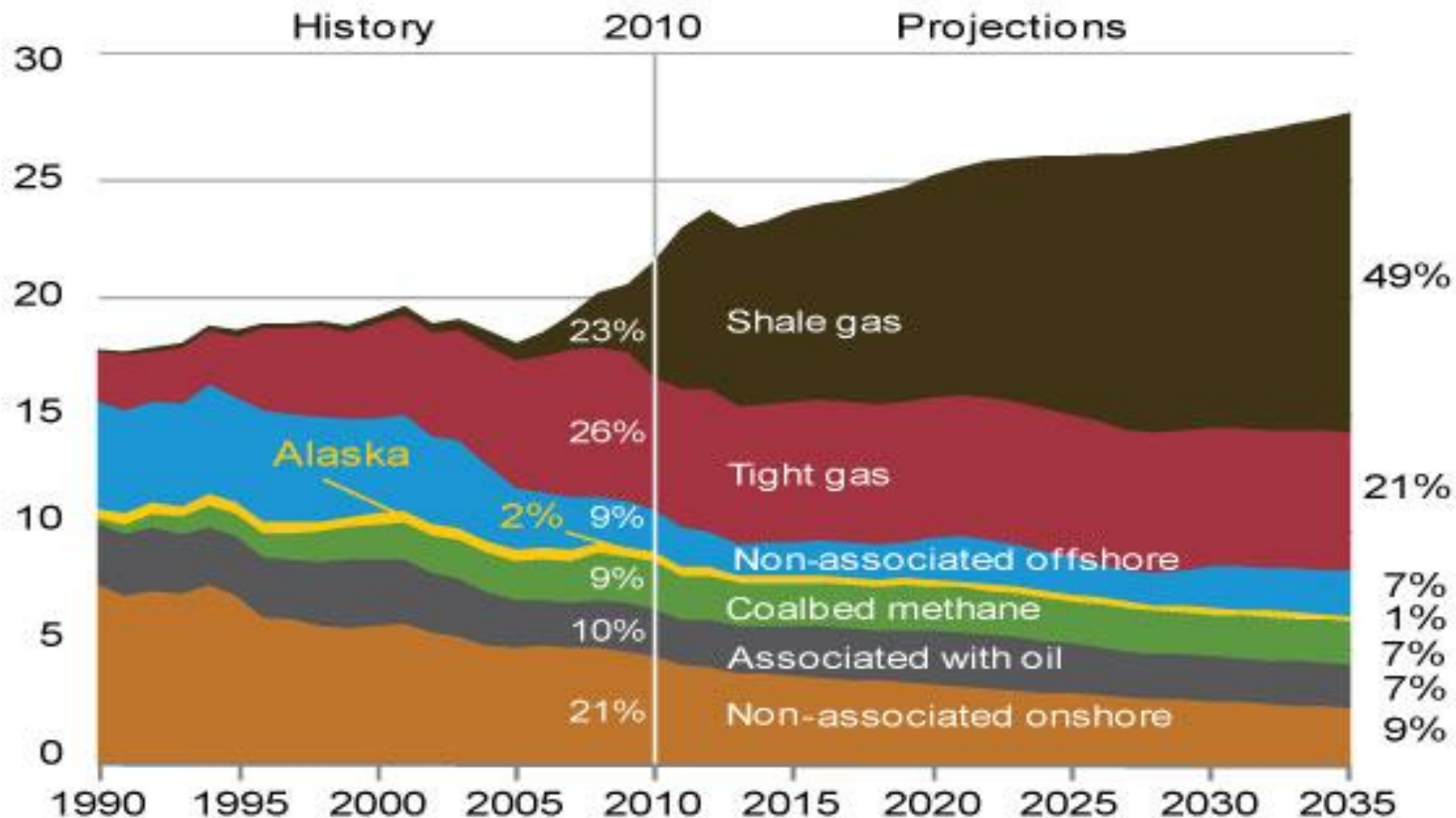
Note: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

June 2012

U.S. Natural Gas Production, 1990-2035

trillion cubic feet



Source: U.S. Energy Information Administration, AEO2012
Early Release Overview, January 23, 2012.

Figure 86. Annual average lower 48 wellhead and Henry Hub spot market prices for natural gas, 1990-2035
(2009 dollars per million Btu)

