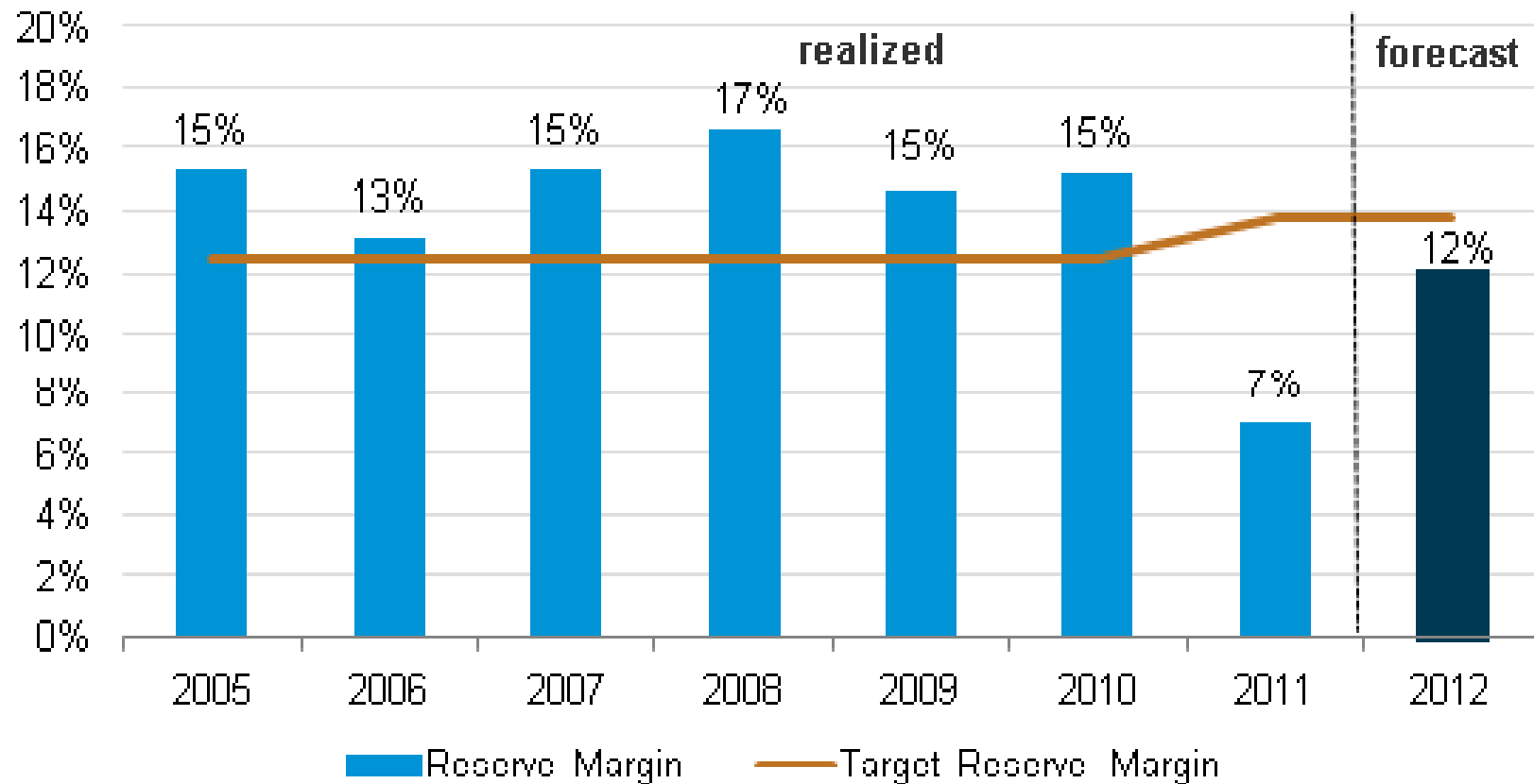
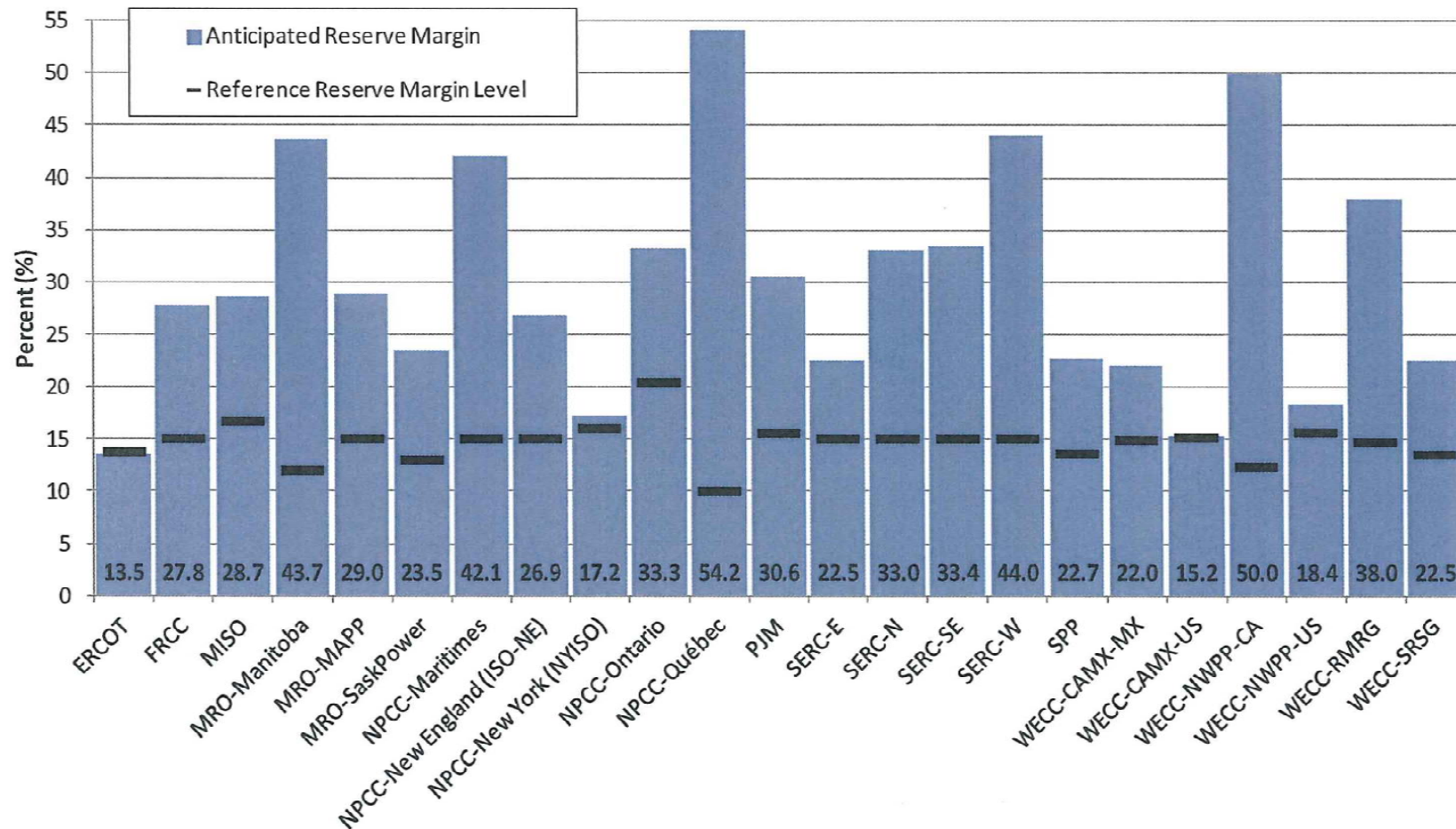


# ERCOT Summer Reserve Margins



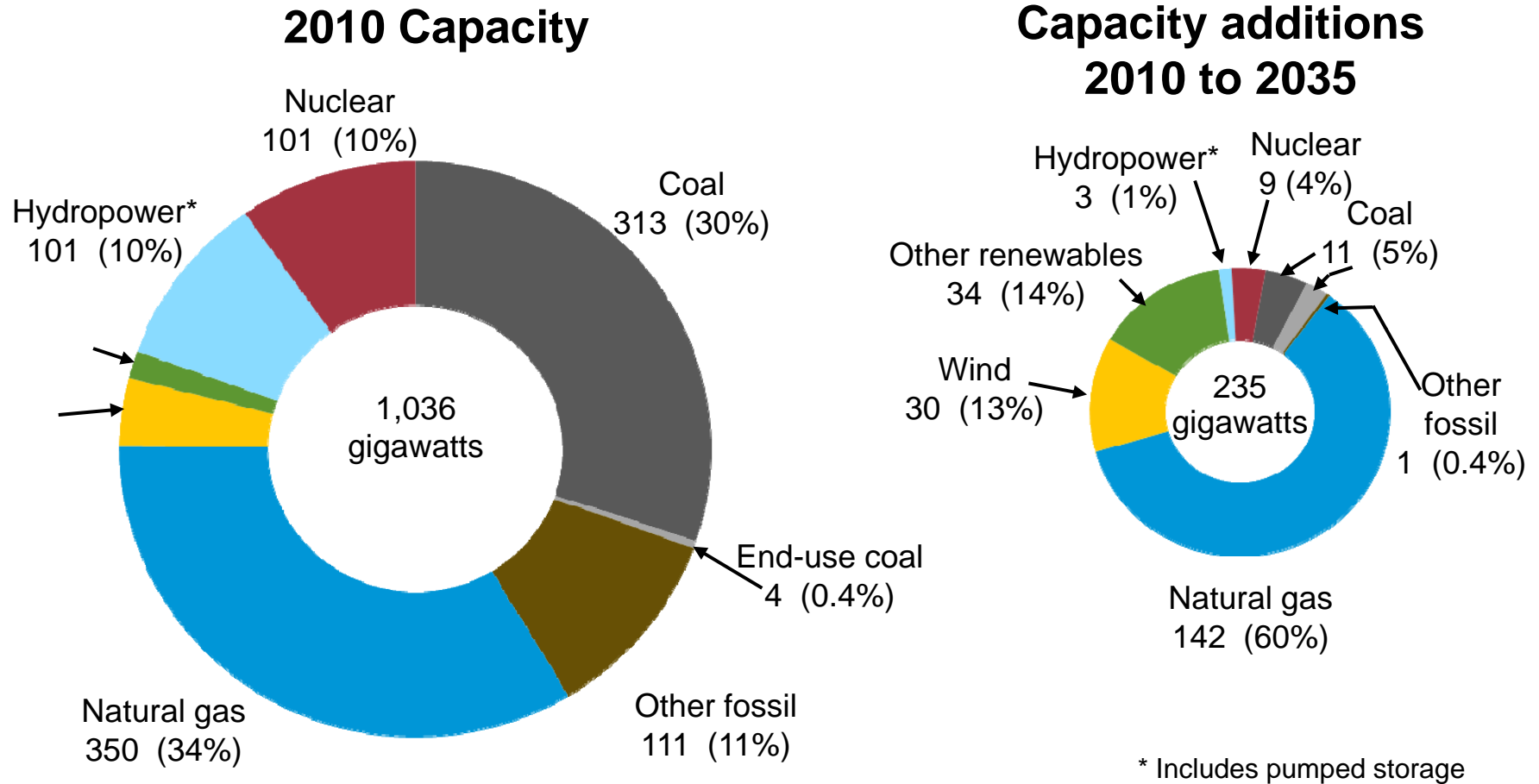
**Sources:** U.S. Energy Information Administration, based on the Electricity Reliability Council of Texas Annual Capacity, Demand, and Resource Reports and [2012 Long-Term Demand and Energy Forecast](#).

# Anticipated Reserve Margins for the 2012 Summer



**Source:** North American Electric Reliability Corporation (NERC) 2012 Summer Reliability Assessment – Seasonal Outlook May 2012.

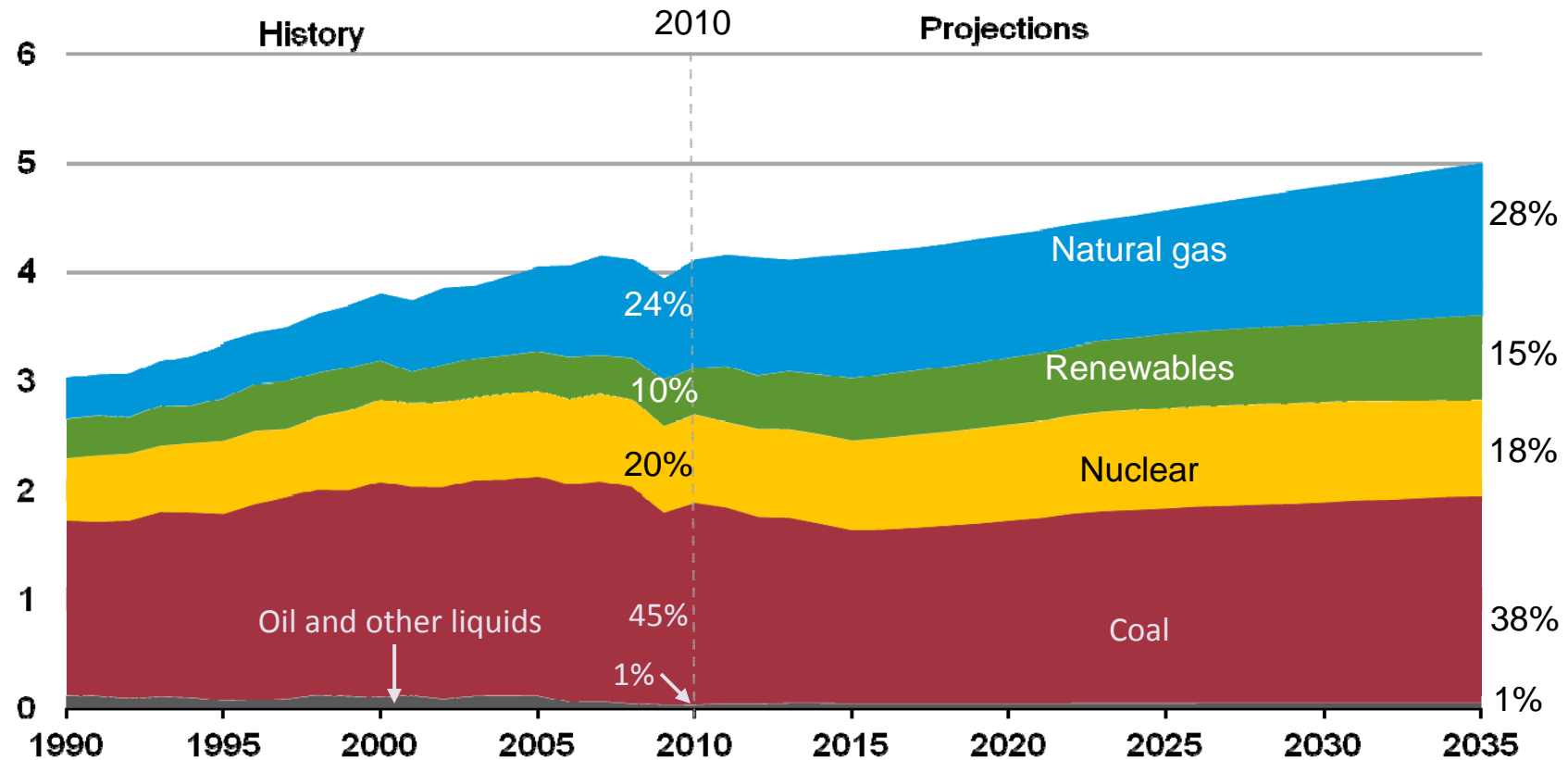
# Generation Capacity Addition by Type Through 2035



Source: EIA, Annual Energy Outlook 2012

# Electricity Mix Shifts Over Time

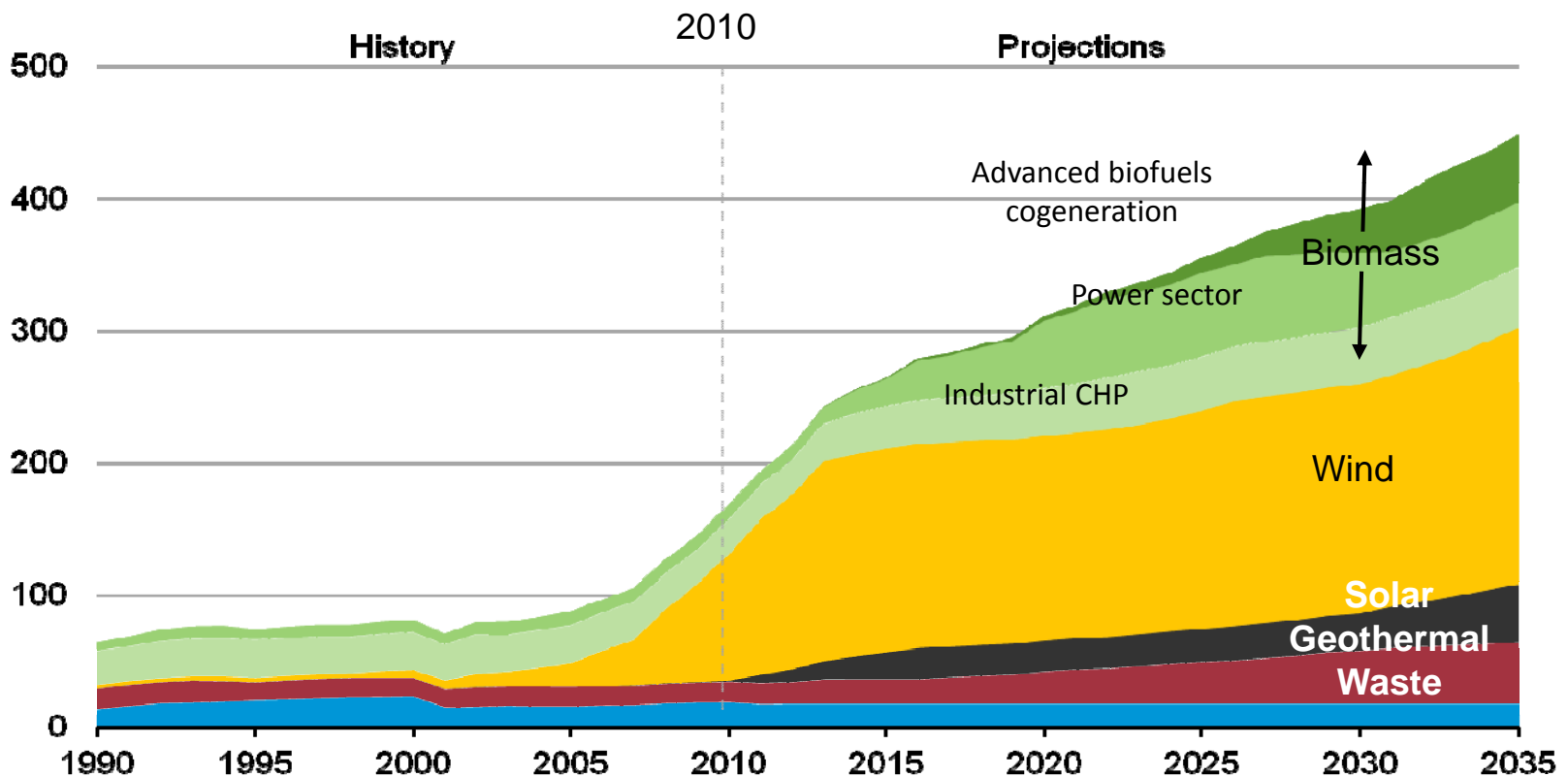
electricity net generation  
trillion kilowatthours per year



Source: EIA, Annual Energy Outlook 2012

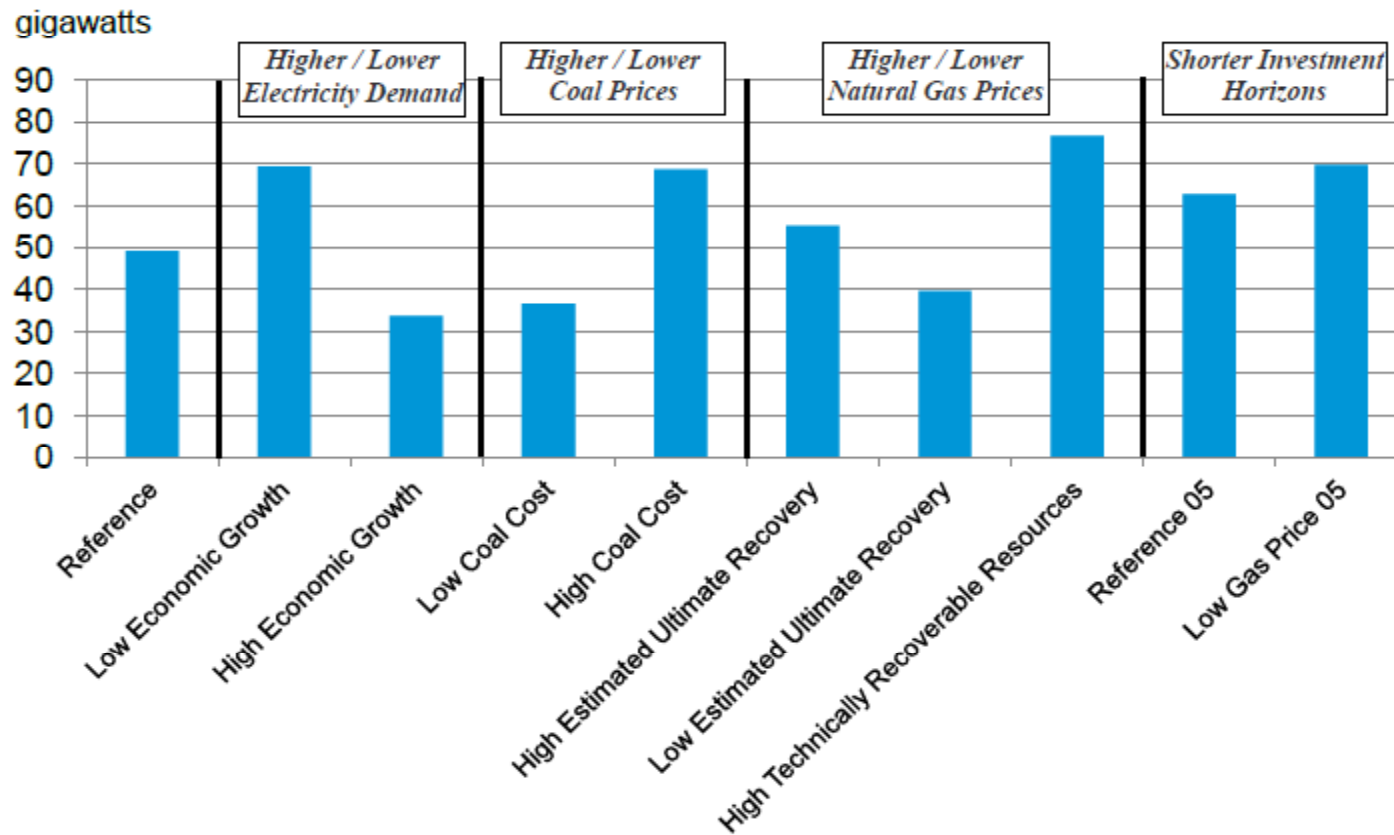
# Non-Hydro Renewable Sources More than Double Between 2010 and 2035

non-hydropower renewable generation  
billion kilowatthours per year



Source: EIA, Annual Energy Outlook 2012

# Cumulative Retirements of Coal-Fired Generating Capacity in Nine Cases, 2011-2035 (Gigawatts)



Source: EIA, Annual Energy Outlook 2012