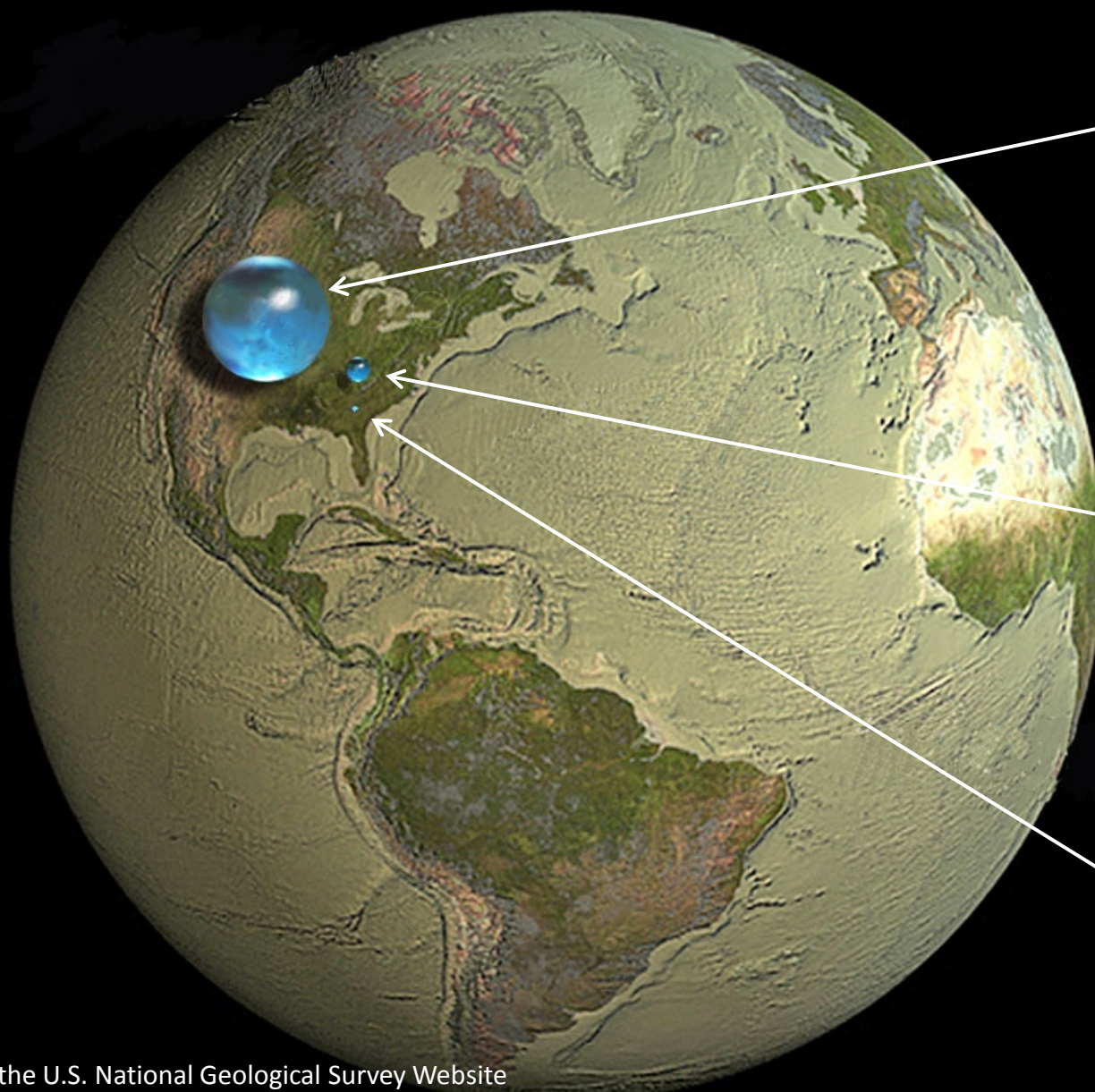


Water Regulation: An Introduction

Energy Regulators Regional Association
Workshop on Water Regulation
June 12, 2013
Budapest, Hungary



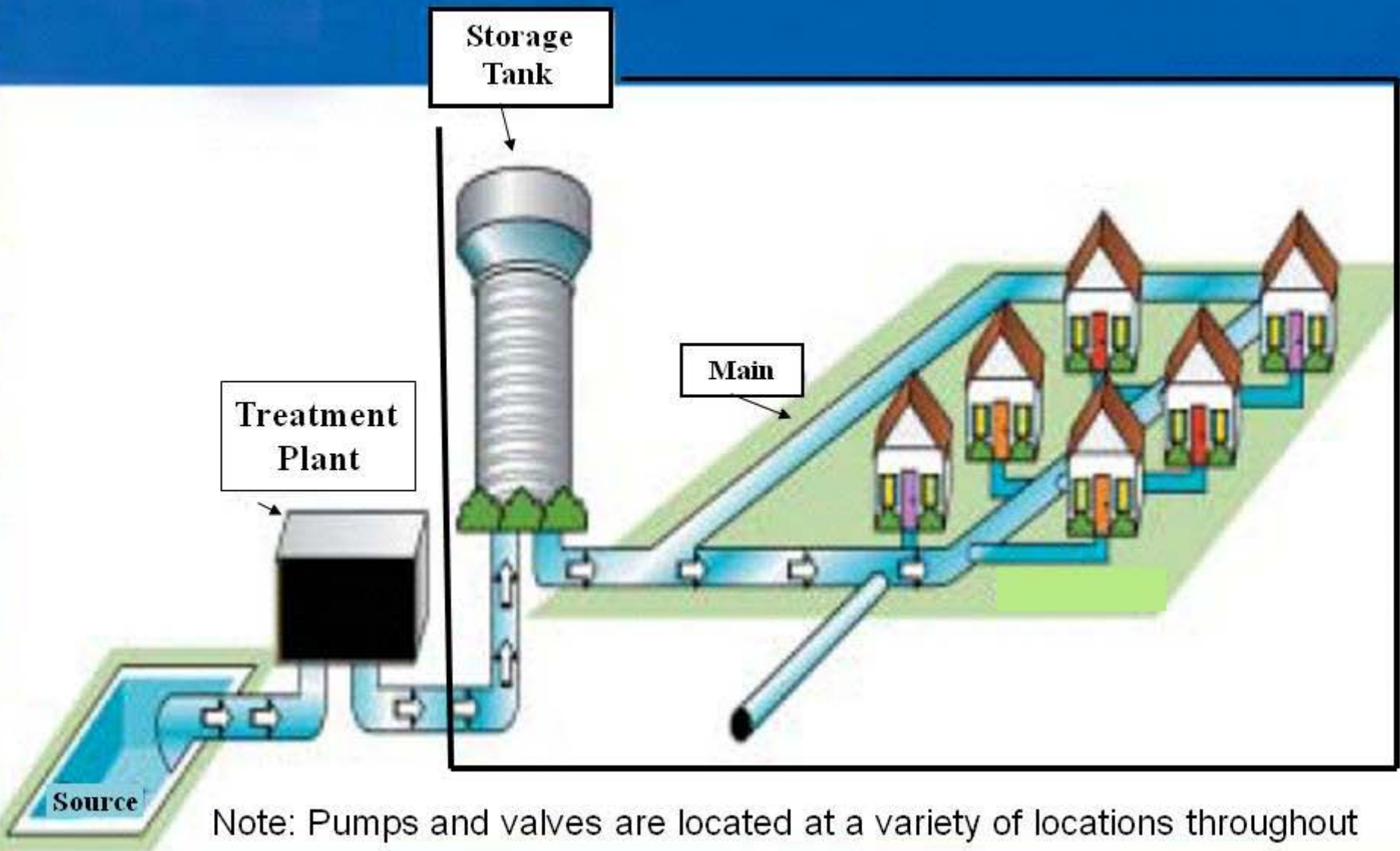


All of the earth's
water

The world's liquid
fresh water --
99% of this is
groundwater.

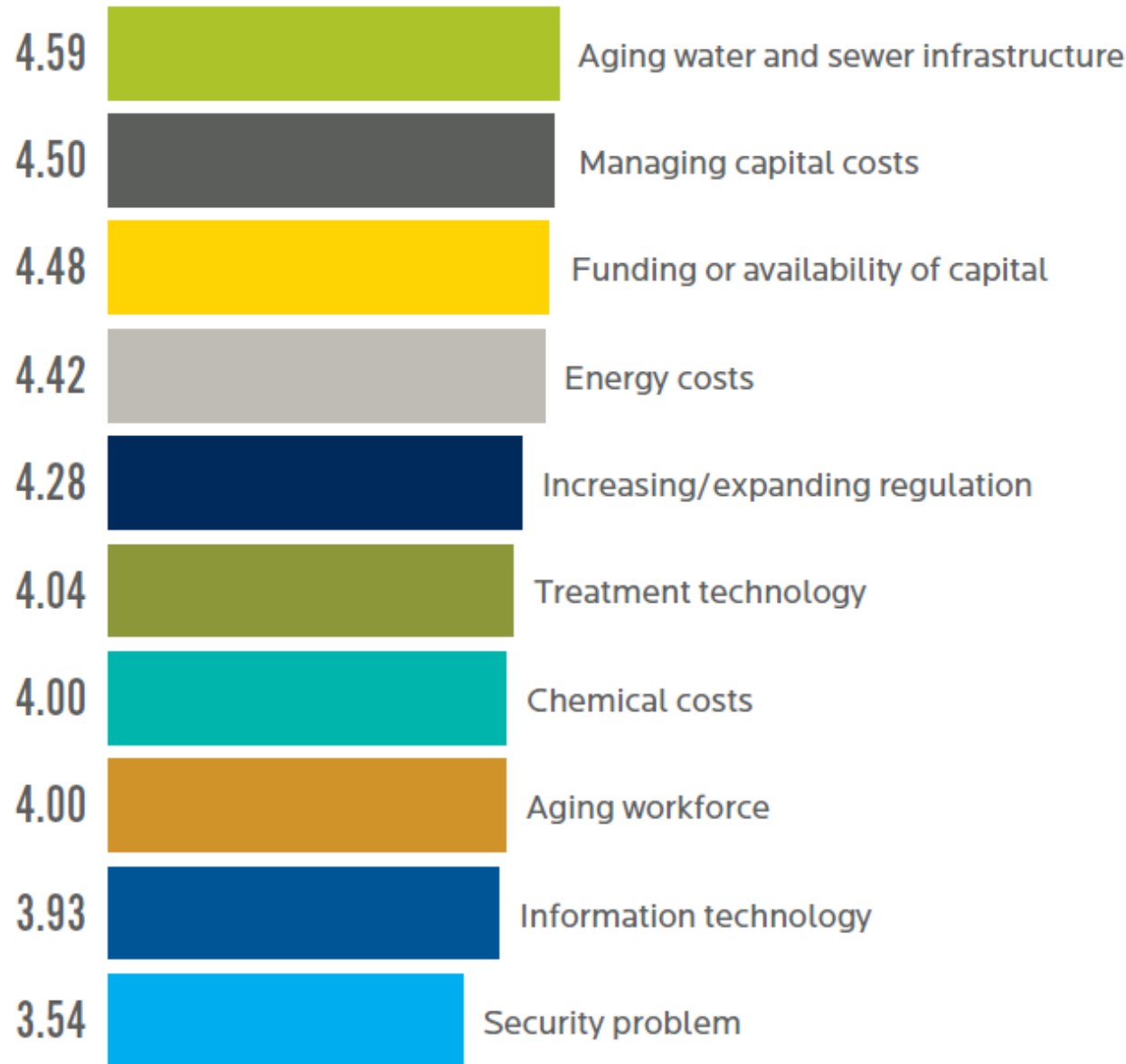
Fresh water in all
the lakes and the
rivers on the planet

Water Supply Distribution System



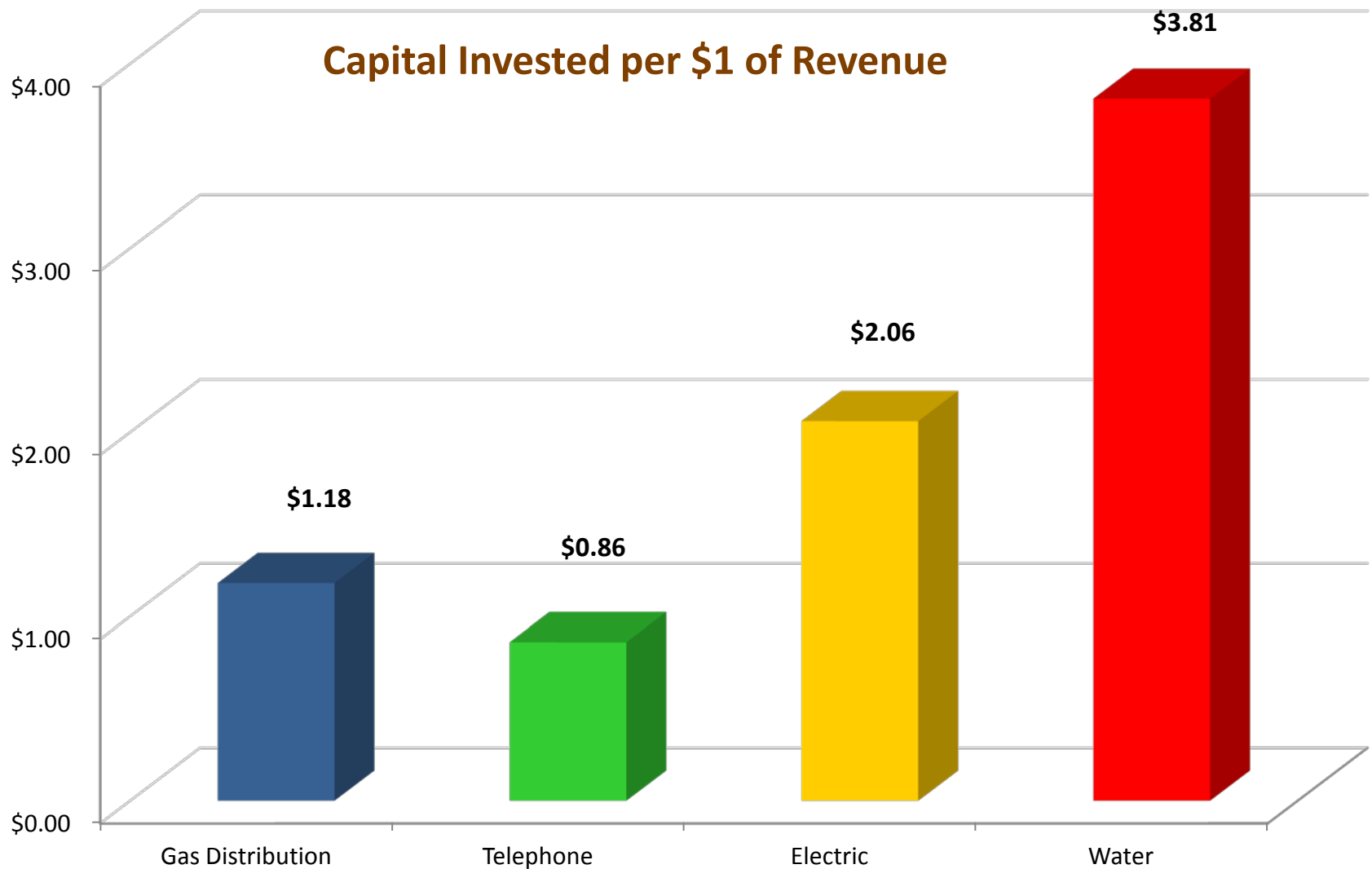
Note: Pumps and valves are located at a variety of locations throughout the distribution system.

IMPORTANCE OF INDUSTRY ISSUES

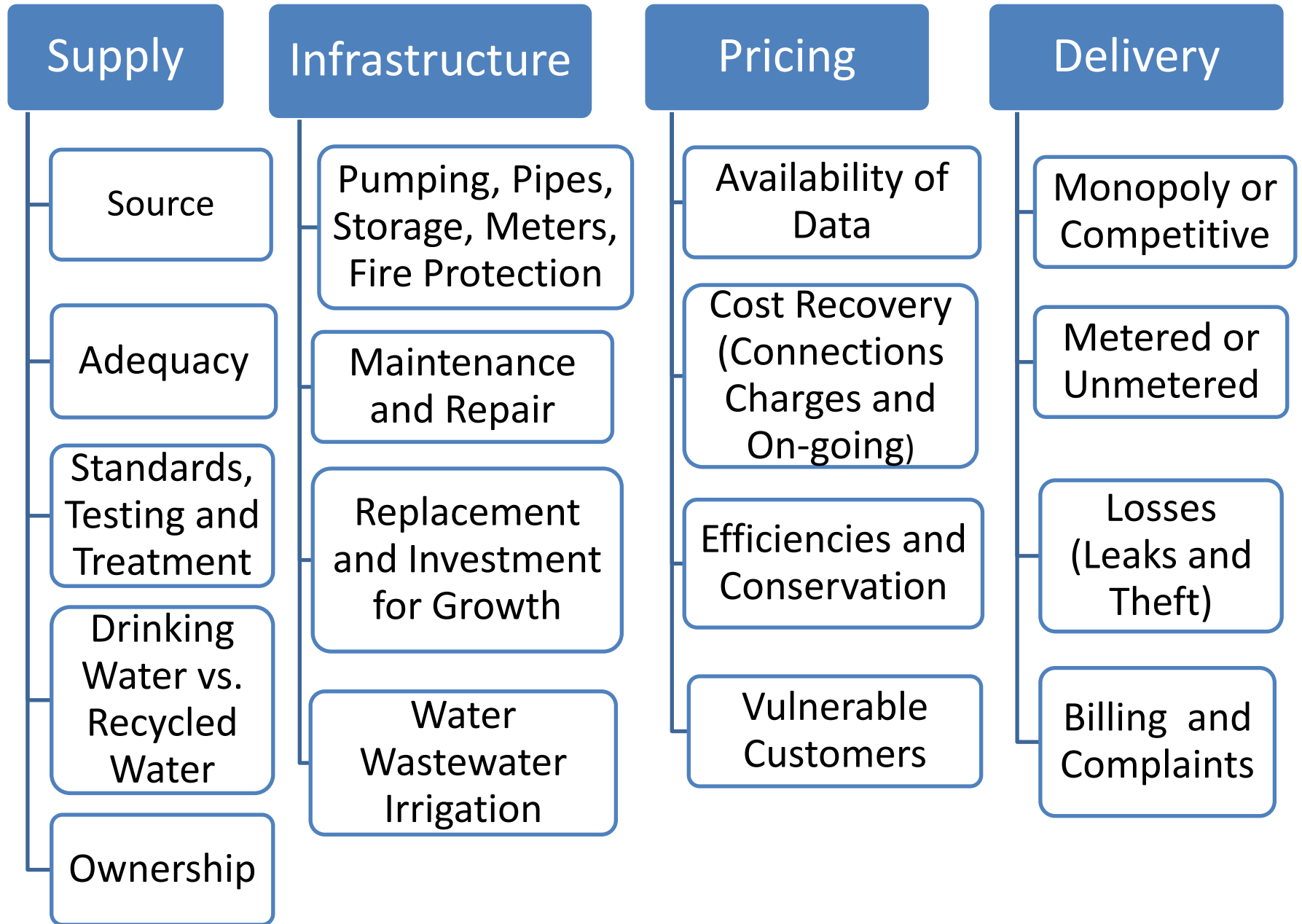


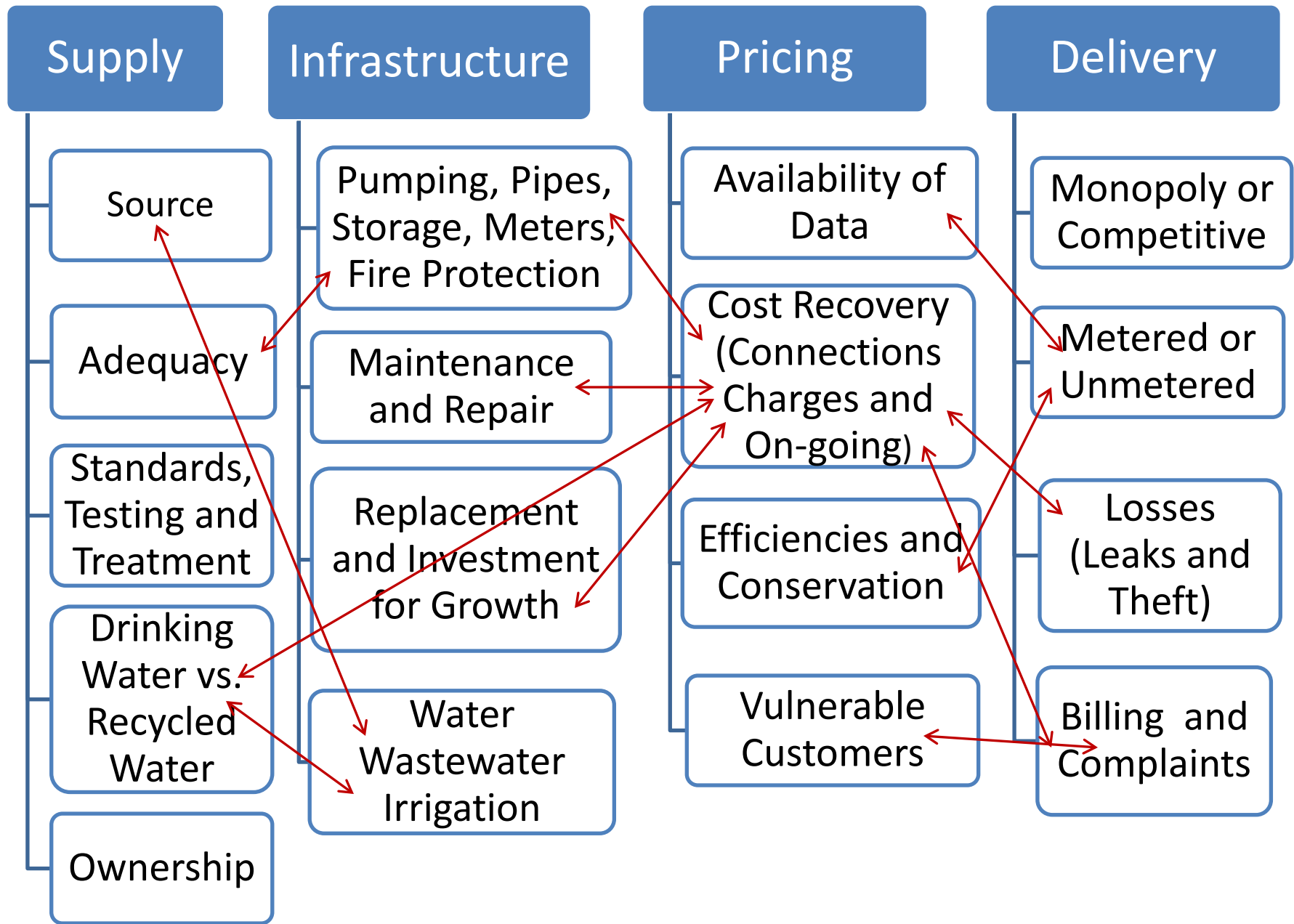
...survey respondents considered aging infrastructure as the most important issue facing our industry, with managing costs, funding or availability of capital, and energy costs closely behind.

Energy costs can account for as much as 30% of most utilities' [water and wastewater] operating budget.



Source: AUS Reports and NAWC Policy Forum Report 2012





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