

January 27-31, 2003

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Transition from local to regional electrification (1919-1947)

The idea about the creation of general electrification plans of Bulgaria emerges after the end of WWI

The general line of development of electrification follows the following chronology:

- 1920 The Act on the Water Syndicates and a general state water program;
- 1925 Bill on the systematic electrification of Bulgaria;
- 1929 1933 Committee on the drafting of a general electrification plan;
- 1940 Competition for a general electrification project;
- 1941 "General Electrification Plan of the Kingdom of Bulgaria" developed and approved by the Prime Minister B. Filov;
- 1946 1947 2 annual people's plan on electrification.

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In the period 1919 – 1940 9 electrification regions in Bulgaria were formed and developed:

- Sofia electrification region:
 - 1926 Electricity association for Sofia and Bulgaria;
 - 1926 Granitoid shareholding company;
 - 1929 Pernik state mines;
 - 1937 Macedonia union of the water syndicates.
- 1919 Plovdiv electrification region;
- 1930 1940 Stara Zagora electrification region;
- 1923 Bourgas electrification region;
- 1923 Varna electrification region, including the Rousse region;
- 1923 Gorna Oryahovitsa electrification region;
- 1936 Shumen electrification region;
- 1940 Pleven electrification region;
- 1935 Mezdra electrification region.

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Centralised management of the electrification of Bulgaria

1932 – the Electrification Directorate was set up;

- 1940 Electrification Directorate for Northern Bulgaria;
- 1941 Implementing the approved General Electrification Plan Bulgaria was split into 5 electrification regions: Danube, Maritza, Central, Macedonian and Belomorska;
- 1946 the Ministry of Electrification was set up;
- 1948 1970 A period of construction of a unified power system and the overall electrification of the country;
- 03.1948 The Act on Electricity was adopted;
- 04.1948 A State Economic Union 'Energoobedinenie" for the production, transfer and distribution of power was set up. The union included: 12 electrification regions including 17 electricity producing branches with 15 thermal power stations, 63 hydropower stations, 23 diesel stations and 49 electricity supply regions;

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1970 – The electrification of the whole country was completed (1948 – 1970); January 27-31, 2003

Concept on the development of the transfer and distribution networks in Bulgaria During the initial development of the electrification the following voltage is established : - for transfer 5, 6, 7, 15, 20, 35 and 60 kV; - for distribution 150 V, 210/120 V and 380/220V; In 1958 the 110 kV ring is closed and there started the setting up • of a 220 kV system; In the 1960s the following principles of development of the • power networks are introduced: Unification of the low voltage at 380/220 V and removal of the 1) 150 V voltage in Sofia and 210/120 V in Kazanlak, Rousse and Varna:

- 2) Unification of the average voltage at 6, 10 and 20 kV, as well as the used section of the conductors;
- 3) Introduction of power lines 110 kV in the central zones of the big cities "Substation located deep in city";
- 4) Selection of sites for substations in the center of the future loads;
- 5) Optimizing the power of the transformer points;
- 6) Unification of the transfer voltage to 110, 220, 400 and 750 kV;

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- 1971 a ring is built at 220 kV;
- 1985 a ring is built at 400 kV;
- 1989 intersystem connection at 750 kV.





Chronology of the reorganisations in the electricity supply system of Bulgaria

1919 – 1940 – 9 electrification regions;

1941 – 5 electrification regions;

1948 - 12 electrification regions;

1953 – A central dispatcher system was set up;

1955 – An overall reorganization was carried out and an Energy Division was set up under the Ministry of Electrification with 3 regional energy sections :

- "Sofenergo" – Sofia;

- "Jugenergo" – Plovdiv;

- "Severenergo" – Gorna Oryahovitsa.



- 1976 the 13 electricity supply utilities were merged into 7;
- 12.1991 NEC was set up initially the 7 utilities remained in it;
- 01.1992 Within NEC 28 branch utilities called "Electrosnabdyavane" were set up;
- 01.1997 NEC adopts the structure of 15 utilities;
- 2000 After the restructuring of NEC 7 state electricity distribution associations became independent and received licenses from SERC;
- 09.2000 The first private electricity distribution association was set up "Electrorazpredelenie Zlatni Pyasatsi".

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Structural reforms in the electrification and energy sector in the period 1946 – 2001

- 1. Reorganization of MEWUT into a Ministry of Electrification and Melioration (MEM) and a Ministry of the Mines and the Underground Treasures;
- 2. 1948 Setting up of the State Union "Energoobedinenie" for the production, transmission and distribution of electricity;
- 3. $1951 \hat{I} \hat{A} \hat{I}$ was transformed into a Ministry of Electrification ($\hat{I} \hat{A}$);
- 1957 ÌÅ was transformed into a Ministry of Electrification and Water Management (ÌÅWM);
- 5. 1959 MEWM was closed down and the energy section were transferred to the Commission on Industry and Technical progress;
- 6. 1962 a Commission on Energy and Fuel (CEF) was set up under the Council of Ministers but not with ministry status;
- 7. 1966 Ministry of Energy and Fuel was set up (\dot{I} ÅF);
- 8. 1971 MEF was closed and its functions were assumed by the Ministry of Heavy Industry;



- 9. 06.1973 the Ministry of the Chemical Industry and the Energy was set up;
- 10. 10.1973 the Ministry of Energy was set up (ÌÅ);
- 11. 1984 ÌÅ merges with the Ministry of Metallurgy and Mineral Resources and became a Ministry of Energy Resources and Raw Materials (ÌÅRRM);
- 12. 1985 A Ministry of Energy was set up (ÌÅ);
- 13. 1986 It was closed and became EU "Energetica";
- 14. 1987 EU "Energetica" was closed and it became Energetica Association;
- 15. 1989 Energetica Association was closed and the Commission on Energy was established;
- 16. 1996 The Ministry of Energy and Energy Resources was set up;
- 17. 07.1999 State Agency on Energy and Energy Resources;
- 18. 12.2001 A Ministry of Energy and Energy Resources.





PDU	square km	Subscriber N:		Consumer N: with annual electricity consumption			
		household	industrial	1-9 GWh	9-20 GWh	20-40 GWh	> 40 GWh
G.Oryahovitsa	15 623	499 512	38 707	149	7	5	0
Stara Zagora	21 000	596 562	85 569	126	10	6	0
Plovdiv	20 000	400 941	151 947	157	12	4	3
Sofia region	19 093	529 890	58 960	130	4	0	0
Sofia city	1 311	584 784	71 560	177	14	2	3
Varna	14 360	520 031	71 716	141	3	2	2
Pleven	19 613	579 473	60 339	123	6	3	1
Zlatni Pyasatsi	30	5	460	5	0	0	0

Generalised data on the power distribution

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Upcoming privatisation and restructuring

- Pre-privatization preparation ÌÅÅR with the cooperation of consultants from BNP 1. PARIBAS has undertaken a comprehensive analysis of the status quo;
- 2. Forecast - creation of 3 electricity distribution utilities:
 - Sofia (Sofia city, Sofia region and Pleven);
 - Gorna Oryahovitsa (Varna and Gorna Oryahovitsa);
 - Plovdiv (Plovdiv and Stara Zagora).
- Preparation for liberalisation of the electricity market; 3.
 - 1) Adoption of EEEA (modification of the existing market model);
 - 2) Drafting of secondary legislation ;
 - Technical rules for the electricity system (GRID code);
 - Commercial rules for the organization and functioning of the Electricity Market.

3) Licensing of the new participants in the liberalized electricity market (public provider, public supplier and trader);

- 4) Regulation on the quality of the electricity and the quality of the service;
- 5) Regulation on the safety of the supplies.

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Thank you for your attention

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