



Overview of Current Energy Efficiency Services in Vermont

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Market-Based Approach

1. Focus on market-driven opportunities for efficiency





- 2. Identify and focus on those who make and influence efficiency
- 3. Establish relationship as trusted advisor to decision makers

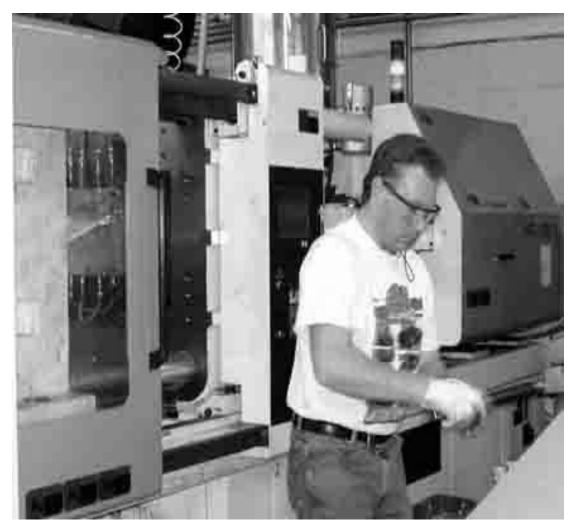
- 4. Work via existing market structures that are recognized and used by customers
 - Retailers & Suppliers
 - Architects and Engineers
 - Trade Associations
- 5. Raise general awareness of the benefits of energy effciency



Retail Lighting & Appliances

- Emphasis on ENERGY STAR Label and Partnership with Retailers
- Participation:Over 1 in 3 Households
- Over 300,000 bulbs
- Over 60% of Clothes Washers & Room Air Conditioners





Plastic Injection Molding Equipment

Business Equipment Efficiency Upgrade

Focus on Market-Driven Replacement, Renovation and Expansion Opportunities

Work through Existing Market Mechanisms

Custom Technical Assistance, Financial Incentives and Financing



"This was the best return we've ever made on an investment. We kept waiting for the other shoe to drop-thinking this was just too easy-but it never did." - Tom Cleland, Plant Manager

Example:

Fairbanks Scales

250,000 square foot office and manufacturing facility

Project Cost:

\$47,000 (USD)

Annual Customer Savings:

>\$50,000 (USD)

Lifetime Customer Savings:

>\$870,000 (USD)





Vermont Ski Areas

- Snowmaking
- Base Facilities
- •Residential New Construction

Annual Savings on Bills:

over \$1.9 Million (USD)





New Construction

- High Participation with Performance Target30%+ Above Code
- •Focus on Working
 Through Design and
 Construction
 Professionals
- Extensive Technical
 Assistance and Financial
 Incentives



Schools

- Projects completed at 91 different schools (at 85 of ~ 330 public schools)
- Saving \$610,000 annually on bills
- 6,250 annual MWh savings
- Active projects with 73 schools
- Energy Education in the Classroom





Dairy Farms

- 650 Projects to date
- Total incentives paid to VT dairy farmers = \$850,000
- Annual energy cost savings for VT dairy farmers
 \$385,000





Greg's Meat Market

Small Business

- Lighting
- Refrigeration
- Heating,Ventilation andAir Conditioning
- Prescriptive and CustomMeasures and Incentives



Low-Income Services





Low income single family households are served by contracting with 5 community-based agencies to deliver electricity-saving measures, including lighting retrofit and replacement, selective refrigerator replacement, fuel switching and weatherization for homes with electric space heat

Using a Technically-Sophisticated, Whole-House Approach

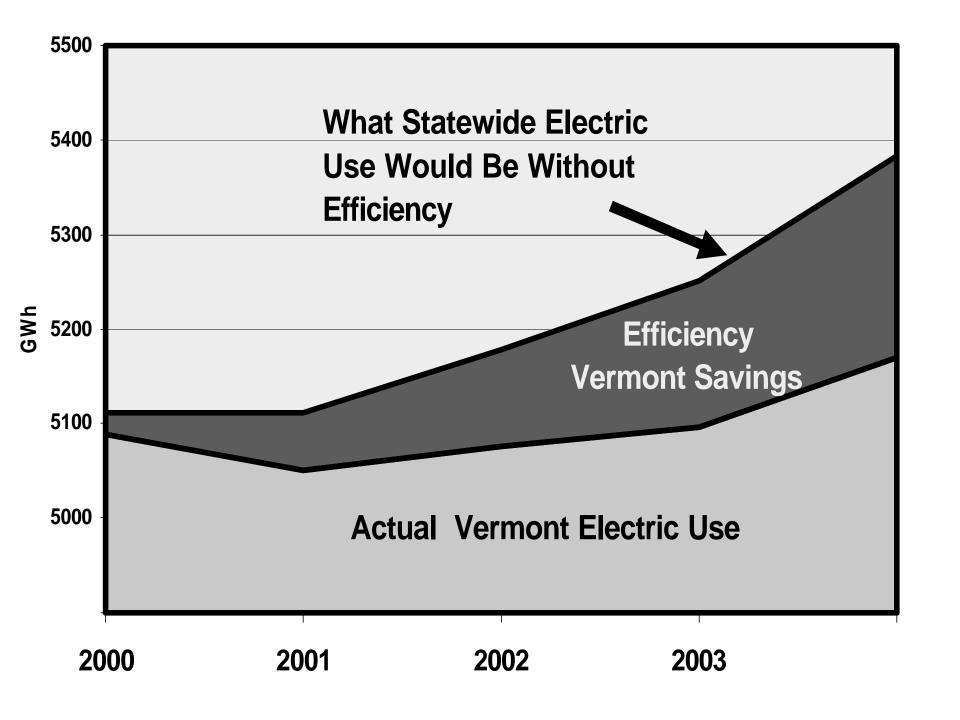
- Instrument-guided energy audit, including air leakage testing, pressure diagnostics, infra-red, duct testing, combustion and venting testing
- Heath and safety
- •Blower-door guided air sealing
- Heating system repair/replacement
- Client education
- Post-work inspection



Low income multifamily buildings

- We work with all new construction and major rehab of affordable multifamily housing
- Based on partnership with virtually all affordable housing owners developers in the state, as well as the design and construction professionals that they typically use
- Provides one-on-one technical assistance from highly qualified experts on our staff, from initial concept development to plan review, energy analysis, final plan and specification review, on-site visits, testing and final inspection
- Addresses building shell, mechanical systems, lighting, appliances and related building quality, health and safety
- Financial incentives are negotiated on an individual basis, with consideration of a cash-flow investment analysis
- Valued by clients who now bring us all their new projects





Efficiency Vermont 2004 Results

