

NARUC

Serving the consumer interest by seeking to improve the quality and effectiveness of public utility regulation in America.

Regulator's Role in Climate Change, the Environment and New Technologies

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Minnesota Public Utilities Commission

11th EU-US Energy Regulators Roundtable May 13-14, 2014 Boston, MA, USA



U.S. Market Challenges

Regulatory Regimes

- Federal (1)
- States, territories, protectorates, DC (about 65)
- Counties (3,143)
- Municipalities (about 30,000)

Electric Utilities

- Federal (9)
- Electric Cooperatives (883)
- Public utilities (2,009)
- Investor-owned (210)



State Incentives

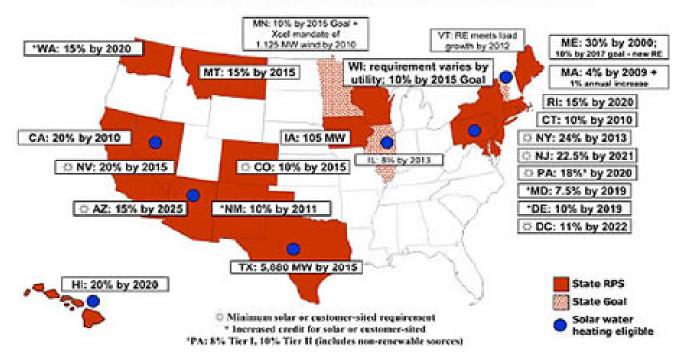
- Renewable Portfolio Standards (RPS)
- Tax policies
- Utility rates & revenue policies
- Interconnection standards
- Financial incentives
- > 3rd party ownership
- Energy efficiency standards
- Feed in tariffs (FITs)



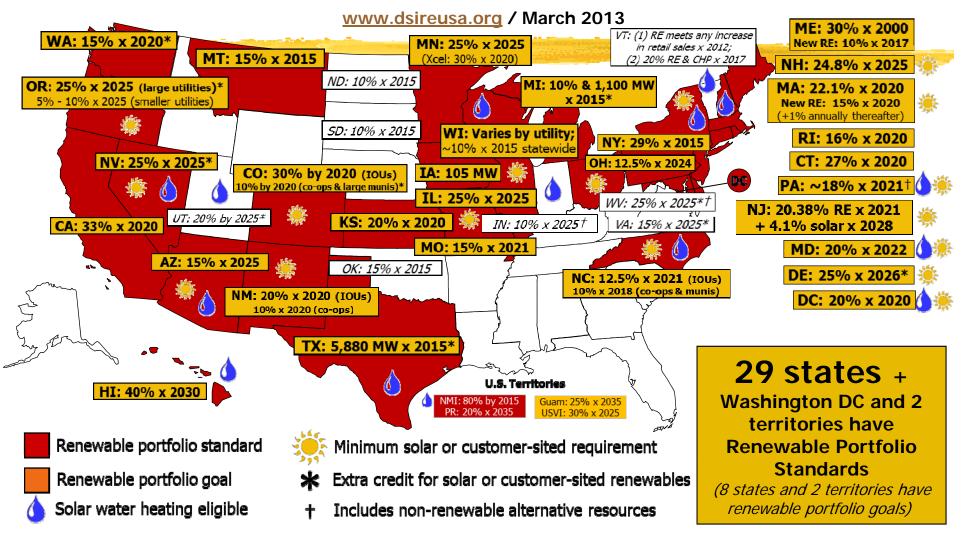
State Initiatives

DSIRE: www.dsireusa.org January 2007

Renewables Portfolio Standards

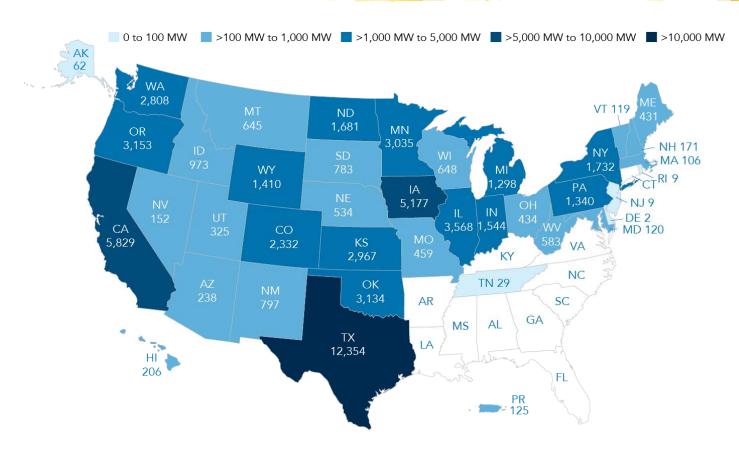


Renewable Portfolio Standard Policies



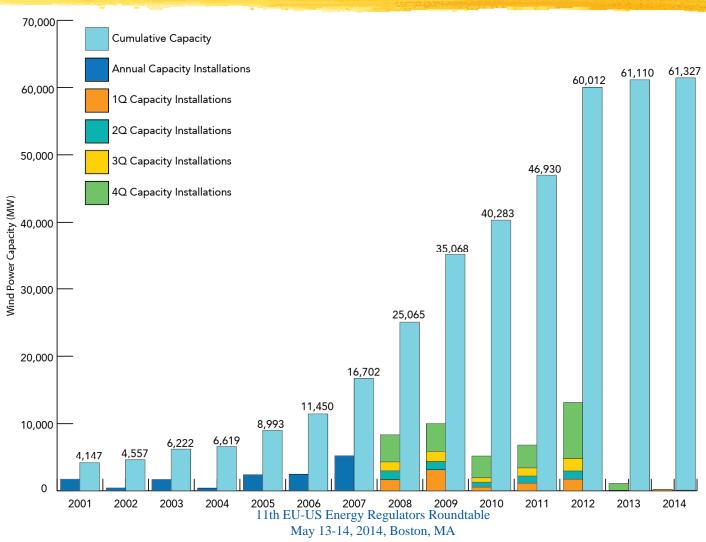


Installed Wind Capacity



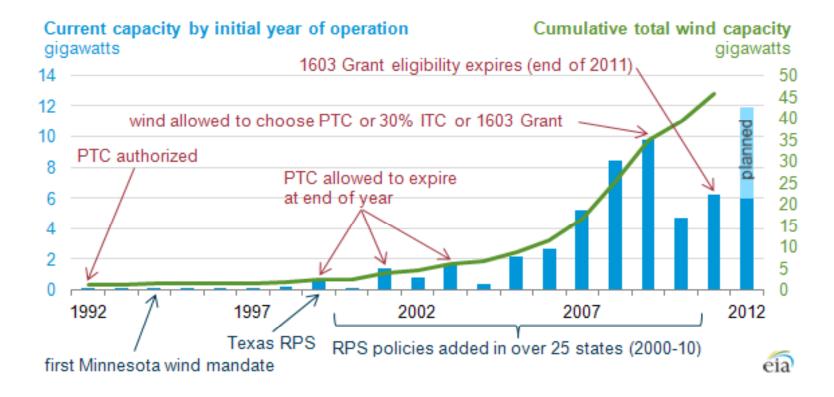


Installed Capacity





Wind Energy Tax Credit





Minnesota Initiatives

- > 2007 Next Generation Energy Act
- 2013 omnibus energy bill affirms commitment to a future free of carbonbased fuels
- RPS & distributed generation
 - > 1.5% Solar PV by 2020 for IOUs
 - Net metering limit raised
 - Value of solar tariff (VOST)
 - Solar gardens
- State cost of carbon value



State Regualtor Roles

- Individual state initiatives are increasingly important in shaping national energy policy
- Capture local opportunities
- Accommodate local concerns



Thank you

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