## NARUC

Summer Committee Meetings

## Committee On

 Consumer Affairs
# The Consumer-Centric Utility 

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## The Consumer-Centric Utility

Report and summary available at:
www.nreca.coop/future

The $51^{\text {st }}$ State $\left.\right|_{\text {Phase II }}$
The Consumer-Centric Utility Future
Prepared By: The National Rural Electric Cooperative Association
March 23,2016
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## Who are the co-ops?



## Agenda

- Industry Trends
- The Consumer-Centric Utility Model
- Benefits
- Enabling the behind the meter market
- How do you encourage the model?


## Industry Trends

- New technology and declining costs
- Decarbonization and environmental regulations
- Increased consumer engagement



## The Model

- Maximizes value for all consumers
- Empowers consumers
- Flexible
- Implements local solutions


## The Value of Partnerships



## 75

## Developing An Ecosystem




NRECA

## Rapid Growth in Co-op Community Solar Programs

Today, co-ops in 25 states are offering over 31 MW of community solar capacity to members, with at least another 55 MW planned

■ New Programs ■ Cumulative Programs


## Behind The Meter



## How Do You Encourage The Model?

- Start with the value to the consumer
- No one-size-fits-all solution
- Flexibility
=evolutionary approach


## Questions?

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