

NARUC

Summer Committee Meetings

Committee On Consumer Affairs

The Consumer-Centric Utility

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National Rural Electric Cooperative Association
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The Consumer-Centric Utility

Report and summary available at: www.nreca.coop/future



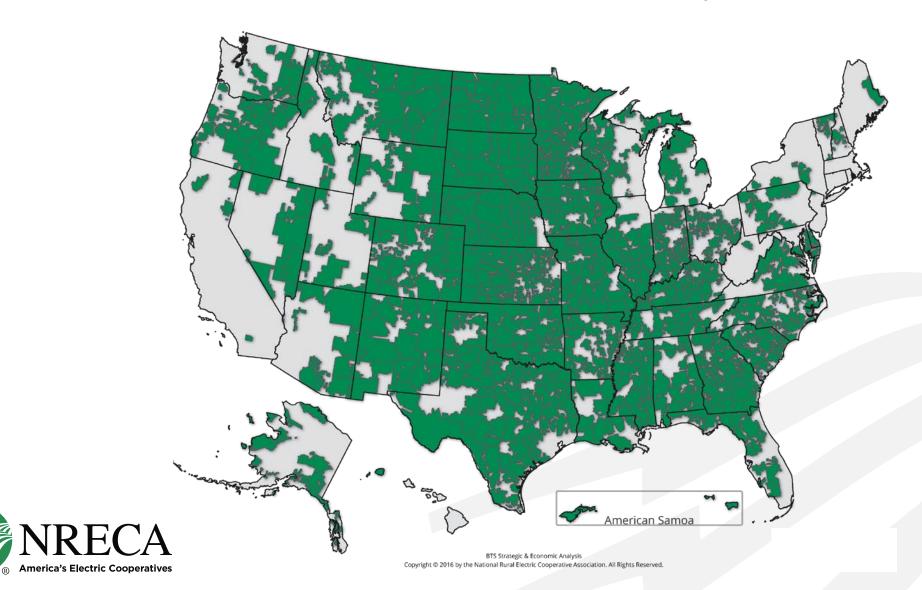
Prepared By: The National Rural Electric Cooperative Association March 23, 2016







Who are the co-ops?



Agenda

- Industry Trends
- The Consumer-Centric Utility Model
- Benefits
- Enabling the behind the meter market
- How do you encourage the model?



Industry Trends

- New technology and declining costs
- Decarbonization and environmental regulations
- Increased consumer engagement









The Model

Maximizes value for all consumers

• Empowers consumers

Flexible

• Implements local solutions



The Value of Partnerships







Developing An Ecosystem

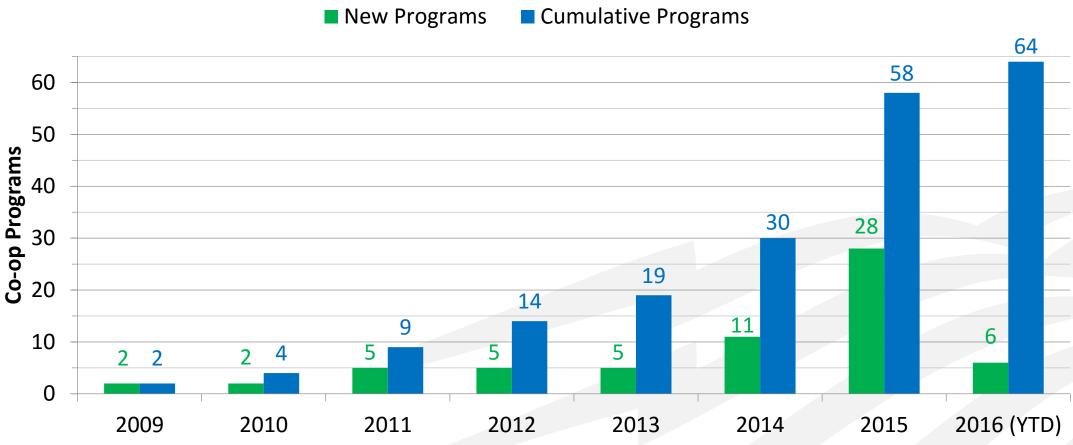






Rapid Growth in Co-op Community Solar Programs

Today, co-ops in 25 states are offering over 31 MW of community solar capacity to members, with at least another 55 MW planned





Behind The Meter





How Do You Encourage The Model?

• Start with the value to the consumer

No one-size-fits-all solution

Flexibility

=evolutionary approach



Questions?

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